



Friday, January 10, 2020

**PUBLIC NOTICE OF SPECIAL MEETING OF THE CONDUIT FINANCING
COMMITTEE MEMBERS OF THE ILLINOIS FINANCE AUTHORITY**

The Illinois Finance Authority (the “Authority”) will hold a special meeting of the Conduit Financing Committee Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Tuesday, January 14, 2020 at 9:00 a.m.**

The Teleconference Number is (888) 494-4032 and the Access Code is 1719085240. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Please contact an Assistant Secretary at (312) 651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY
SPECIAL MEETING OF THE CONDUIT FINANCING COMMITTEE MEMBERS
Tuesday, January 14, 2020
9:00 AM**

AGENDA:

- I. Call to Order & Roll Call
- II. Correction and Approval of Minutes
- III. Presentation and Consideration of New Business Items (see attached)
- IV. Other Business
- V. Public Comment
- VI. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312) 651-1319, TTY (800) 526-0844.

Conduit Financing Committee

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NEW BUSINESS

CONDUIT FINANCING PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Private Activity Bonds - Revenue Bonds <i>Preliminary</i>						
1	Waste Management, Inc.	Statewide	\$500,000,000	-	-	RF/BF
Private Activity Bonds - Revenue Bonds <i>Final</i>						
2	Roosevelt University	Bensenville (DuPage County), Arlington Heights, Chicago, Schaumburg (Cook County), Lockport (Will County), Peoria (Peoria County), and Waukegan (Lake County)	\$15,000,000	N/A	N/A	RF/BF
TOTAL CONDUIT FINANCING PROJECTS			\$515,000,000	-	-	
GRAND TOTAL			\$515,000,000	-	-	

RESOLUTIONS

Tab	Action	Staff
Conduit Financings		
3	Resolution Authorizing and Approving Amendments Related to the Illinois Finance Authority Variable Rate Demand Revenue Bonds, Series 2008B (Northwest Community Hospital), Illinois Finance Authority Variable Rate Demand Revenue Bonds, Series 2008C (Northwest Community Hospital) and Illinois Finance Authority Variable Rate Demand Revenue Bonds, Series 2011 (Northwest Community Hospital), the Proceeds of which were Loaned to Northwest Community Hospital	SP
4	Resolution Authorizing Amendments Relating to the Illinois Finance Authority Variable Rate Demand Revenue Bonds, Series 2008A (Little Company of Mary Hospital and Health Care Centers), the Illinois Finance Authority Variable Rate Demand Revenue Bonds, Series 2008B (Little Company of Mary Hospital and Health Care Centers), and the Illinois Finance Authority Revenue Bonds, Series 2015 (Little Company of Mary Hospital and Health Care Centers); and Approving Related Matters	SP
5	Resolution Authorizing the Execution and Delivery of a First Amendment to Trust Indenture Relating to the Illinois Finance Authority Revenue Refunding Bonds, Series 2014 (North American Spine Society) to Provide for Certain Amendments Relating to a Conversion to the New Long-Term Rate Period and Certain Other Matters; Authorizing the Execution and Delivery of Any Other Documents Necessary or Appropriate to Effect the Matters Set Forth in Such First Amendment; and Authorizing and Approving Related Matters	RF/BF
6	Resolution Authorizing and Approving the Execution and Delivery of a First Amendment to the Bond and Loan Agreement Dated as of December 1, 2011 with The British Home for Retired Men and Women and First Midwest Bank and Approving the Execution of an Amended Bond and Certain Other Agreements Relating Thereto; and Related Matters	RF/BF
7	Resolution Authorizing the Execution and Delivery of (i) a First Amendment to Bond and Loan Agreement Relating to the Illinois Finance Authority Revenue Refunding Bond, Series 2017A (Museum of Science and Industry) and (ii) a First Amendment to Bond and Loan Agreement Relating to the Illinois Finance Authority Revenue Refunding Bond, Series 2017B (Museum of Science and Industry), in Each Case, to Provide for Certain Amendments Relating to the Interest Rate Determination and Certain Other Matters; Authorizing the Execution and Delivery of Any Other Documents Necessary or Appropriate to Effect the Matters Set Forth in Such First Amendments; and Authorizing and Approving Related Matters	RF/BF