

**ILLINOIS FINANCE AUTHORITY
BOARD MEETING
January 15, 2008
Chicago, Illinois**

**COMMITTEE OF THE WHOLE MEETING
8:30 a.m.
Illinois Finance Authority
180 N. Stetson, Suite 2555**

- Opening Remarks
- Executive Director's Report
- Financials
- Staff Reports
- Project Reports
- Other Business
- Adjournment

**BOARD MEETING
11:30 a.m.
Mid-America Club
200 E. Randolph Street, 80th Floor
Chicago, Illinois**

AGENDA

- Call to Order
- Chairman's Report
- Roll Call
- Executive Director's Report
- Acceptance of Financials
- Approval of Minutes
- Project Approvals
- Resolutions / Amendments

AGRICULTURE

Tab	Project	Location	Estimated Amount	Estimated New Jobs	Estimated Const	FM
Beginning Farmer Bonds						
1	Russell and Mary DeBaillie	Orion	\$250,000	0	0	CEM
	Jeremiah Schlipf	Gridley	\$200,500	0	0	CEM
	Leah Stoller	Gridley	\$250,000	0	0	CEM
	Richard and Margaret Seibring	Paxton	\$250,000	0	0	CEM
	Cory Dovenmuehle	Garden Prairie	\$100,000	0	0	CEM
	Adam K. Walter	Grand Prairie	\$187,500	0	0	CEM
Agri-Industry Debt Guarantee						
2	Thomas Smith	Jackson	\$156,400	0	0	ER
TOTAL AGRICULTURE PROJECTS			\$1,394,400	0	0	

COMMUNITIES AND CULTURE

Tab	Project	Location	Estimated Amount	Estimated New Jobs	Estimated Const	FM
501(c)(3) Bonds Preliminary						
3	ASPIRA Inc. of Illinois	Chicago	\$25,000,000	40	50	SCM
501(c)(3) Bonds Final						
4	Sacred Heart Schools	Chicago	\$25,000,000	N/A	50	TA
Affordable Rental Housing Bonds Final						
5	DKI, Inc. and its affiliates, successors, and assigns	University Park	\$4,750,000	2	24	RF
6	Anna Marion Supportive Living, L.P. and its affiliates, successors, and assigns	Anna and Marion	\$11,800,000	16	40	RF
TOTAL COMMUNITIES AND CULTURAL PROJECTS			\$66,550,000	58	164	

BUSINESS AND INDUSTRY

Tab	Project	Location	Estimated Amount	Estimated New Jobs	Estimated Const Jobs	FM
Participation Loans						
7	Kent Sorrells	Montgomery	\$275,000	0	0	ER
Industrial Revenue Bonds Preliminary						
8	Superior Manufacturing Group, Inc.	Bedford Park	\$7,850,000	22	N/A	ST
TOTAL BUSINESS AND INDUSTRY PROJECTS			\$8,125,000	22	0	
GRAND TOTAL			\$76,069,400	80	164	

RESOLUTIONS

Amendatory Resolutions		
9	Resolution authorizing the execution and delivery of an amended and restated bond trust indenture and an amended and restated loan agreement related to the Authority's Series 2004 Bonds and Series 2006A and B Bonds (Beloit Memorial Hospital) to permit the addition of a letter of credit to supplement the Radian Assurance bond insurance policy.	PL / DS
10	Resolution approving the restructuring of \$60,000,000 in aggregate principal amount of Illinois Development Finance Authority Revenue Bonds (Adventist Health System/Sunbelt Obligated Group), Series 2000B, Auction Reset Securities (ARS), and authorizing the execution, delivery and/or approval of certain documentation related to such restructuring.	PL / DS
11	Request to Amend Preliminary Resolutions Adopted December 18, 2007 to authorize the issuance of up to \$41,491,000 in Bonds for Lively Grove Energy Partners, LLC	ST
12	Request to Amend Preliminary Resolutions Adopted December 18, 2007 to authorize the issuance of up to \$61,400,000 in Bonds for Prairie Power, Inc.	ST
13	Request to Amend Preliminary Resolutions Adopted December 18, 2007 to authorize the issuance of up to \$56,811,650 in Bonds for Southern Illinois Power Cooperative	ST
14	Request to Amend a Resolution Adopted November 13, 2007 for the North Shore Arena, LLC Bonds to: 1) Change the Underwriter; 2) Permit the Bonds to be sold in \$25,000 Minimum Denominations; and 3) Modify the Indenture	ST
15	Resolution authorizing the execution and delivery of an amended and restated loan agreement, extending the term of Guarantee for Brad and Pam Miller Loan #2001-SL-0099	ER

Adjournment