



Monday, February 5, 2018

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**PUBLIC NOTICE OF A JOINT SPECIAL MEETING OF THE TAX-EXEMPT  
CONDUIT TRANSACTIONS COMMITTEE MEMBERS OF THE ILLINOIS FINANCE  
AUTHORITY AND THE DIRECT AND ALTERNATIVE FINANCING COMMITTEE  
MEMBERS OF THE ILLINOIS FINANCE AUTHORITY**

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The Illinois Finance Authority (the “Authority”) will hold a joint special meeting of the Tax-Exempt Conduit Transactions Committee Members of the Authority and the Direct and Alternative Financing Committee Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Thursday, February 8, 2018 at 8:30 a.m.**

The Teleconference Number is (888) 494-4032 and the Access Code is 1719085240. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at [www.il-fa.com](http://www.il-fa.com). Please contact an Assistant Secretary at (312) 651-1319 for more information.

**ILLINOIS FINANCE AUTHORITY  
JOINT SPECIAL MEETING OF THE TAX-EXEMPT CONDUIT TRANSACTIONS  
COMMITTEE MEMBERS AND THE DIRECT AND ALTERNATIVE FINANCING  
COMMITTEE MEMBERS  
Thursday, February 8, 2018  
8:30 AM**

**AGENDA:**

- I. Call to Order & Roll Call of the Tax-Exempt Conduit Transactions Committee Members;  
Review and Adoption of the Tax-Exempt Conduit Transactions Committee Meeting  
Minutes from November 9, 2017 and December 13, 2017
- II. Call to Order & Roll Call of the Direct and Alternative Financing Committee Members;  
Review and Adoption of the Direct and Alternative Financing Committee Meeting  
Minutes from August 17, 2017
- III. Presentation of the Project Reports and Resolutions (see attached)
- IV. Consideration of Item Nos. 1, 2 and 3 of the Project Reports and Resolutions by the Tax-Exempt Conduit Transactions Committee Members (see attached)
- V. Consideration of Item Nos. 4, 5, 6, 7 and 8 of the Project Reports and Resolutions by the Direct and Alternative Committee Members (see attached)
- VI. Other Business
- VII. Public Comment
- VIII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312) 651-1319, TTY (800) 526-0844.

**PROJECT REPORTS AND RESOLUTIONS**

**AGRICULTURE PROJECTS**

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
<b>Beginning Farmer Bonds</b>						
<i>Final (One-Time Consideration)</i>						
1	A) Justin Joseph Bergbower	Fox (North) & Willow Hill Townships (Jasper County)	\$86,820	-	-	PE/LK
	B) Brett D. Jaeger	Pitman Township (Montgomery County)	\$303,000	-	-	PE/LK
<b>TOTAL AGRICULTURE PROJECTS</b>			<b>\$389,820</b>	-	-	

**EDUCATIONAL, CULTURAL AND NON-HEALTHCARE 501(c)(3) PROJECTS**

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
<b>501(c)(3) Revenue Bonds</b>						
<i>Final (One-Time Consideration)</i>						
2	BHF Chicago Housing Group C LLC (Better Housing Foundation Ernst Portfolio Project)	Chicago (Cook County)	\$25,000,000	1	N/A	RF/BF
<b>TOTAL EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3) PROJECTS</b>			<b>\$25,000,000</b>	<b>1</b>	<b>N/A</b>	
<b>GRAND TOTAL</b>			<b>\$25,389,820</b>	<b>1</b>	<b>N/A</b>	

**PROJECT REPORTS AND RESOLUTIONS**

**RESOLUTIONS**

<b>Tab</b>	<b>Action</b>	<b>Staff</b>
<b>Resolutions</b>		
<b>3</b>	Resolution Approving Supplement to Final Bond Resolution Approved by IFA Board of Directors as of December 14, 2017 that will Specifically Authorize the Issuance of One or More Series of IFA Taxable Series 2018 Bonds (The University of Chicago)	RF/BF
<b>4</b>	Preliminary Bond Resolution Approving the Issuance of Illinois Finance Authority Taxable Revenue Bonds, in One or More Series, for the Benefit of Certain Community Banks and Bank Holding Companies and for the Purposes Set Forth Herein in an Aggregate Principal Amount Now Estimated Not to Exceed \$250,000,000	RF/BF
<b>5</b>	Resolution Delegating to the Executive Director of the Illinois Finance Authority the Power to Develop and Administer a Commercial Property Assessed Clean Energy Program	RF/BF
<b>6</b>	Resolution Approving Implementation of a New Participation Loan Program for the Illinois Finance Authority, and Delegating Authority to Establish Policies and Procedures for Such Program within Parameters	SL
<b>7</b>	Resolution Approving the Development of the Illinois Finance Authority Ownership and Project Finance Program; and Authorizing the Executive Director of the Illinois Finance Authority to Take Steps Related to the Implementation of the Program	PL
<b>8</b>	Resolution Approving the Restructuring of the Illinois Finance Authority MedCap Program to the Medium Term Healthcare Finance Program; Authorizing the Executive Director of the Illinois Finance Authority to Take Steps Related to the Implementation of the Program	PL