

ILLINOIS FINANCE AUTHORITY

Tuesday, February 14, 2012

AGENDA

COMMITTEE OF THE WHOLE MEETING

9:30 a.m.

**IFA Chicago Office
Two Prudential Plaza
180 North Stetson Avenue, Suite 2555
Chicago, Illinois 60601**

- I. Call to Order & Roll Call
- II. Chairman's Remarks
- III. Message from the Executive Director
- IV. Consideration of the Minutes
- V. Presentation and Consideration of the Financial Statements
- VI. Committee Reports
- VII. Project Reports
- VIII. Other Business
- IX. Public Comment
- X. Adjournment

BOARD MEETING

10:30 a.m.

**Conference Center
One Prudential Plaza
130 East Randolph Street, Suite 750
Chicago, Illinois 60601**

- I. Call to Order & Roll Call
- II. Chairman's Remarks
- III. Adoption of the Minutes
- IV. Acceptance of the Financial Statements
- V. Project Approvals
- VI. Resolutions
- VII. Other Business
- VIII. Public Comment
- IX. Adjournment

Board Meeting Agenda

February 14, 2012

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AGRICULTURE						
Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Beginning Farmer Bonds						
<i>Final</i>						
1	A) Tyler S. Loschen	Mona Township (Ford County)	\$170,000	0	0	JS/LK
	B) Ronald Lee Beals	Wade Township (Jasper County)	\$32,500	0	0	JS/LK
TOTAL AGRICULTURE PROJECTS			\$202,500	0	0	
BUSINESS AND INDUSTRY						
Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Industrial Revenue Bonds						
<i>Preliminary</i>						
2	Unified CML, LLC and its affiliates, successors, or assigns	Bedford Park (Cook County)	\$10,000,000	79	20	RF/BF
Midwestern Disaster Area Revenue Bonds						
<i>Preliminary</i>						
3	M.O.B. Development, LLC and its affiliates, successors, or assigns (925 Broadway Avenue Project)	Quincy (Adams County)	\$11,200,000	115	43	JS
TOTAL BUSINESS AND INDUSTRY PROJECTS			\$21,200,000	194	63	
HEALTHCARE						
Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
501(c)(3) Revenue Bonds						
<i>Preliminary</i>						
4	Ascension Health Alliance	Multiple Locations in Cook County and elsewhere	\$600,000,000	N/A	90	PL/NO
501(c)(3) Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
5	Edward Hospital	Naperville (DuPage County)	\$30,000,000	N/A	144	PL/NO
TOTAL HEALTHCARE PROJECTS			\$630,000,000	0	234	
GRAND TOTAL			\$651,402,500	194	297	
RESOLUTIONS						
Tab	Project Name					FM
Amendatory Resolutions						
6	Amendment to Modify Terms for Beginning Farmer Bond Resolution to Specify and Interest Rate Floor and Cap (Alexander Colby Jordan)					JS/LK
7	Amendment to Modify Terms for Beginning Farmer Bond Resolution to Specify and Interest Rate Floor and Cap (Korey P. Jordan)					JS/LK
8	Resolution Authorizing Miscellaneous Amendments Relating to Various Outstanding Series of Bonds Issued on Behalf of Presbyterian Homes and Authorizing and Approving Related Matters					PL/NO
9	Resolution Authorizing the Executive Director to enter into an Intergovernmental Agreement with the Illinois Department of Commerce and Economic Opportunity ("DCEO") to accept State Energy Program ("SEP") monies authorized under the American Recovery and Reinvestment Act of 2009 ("ARRA") in furtherance of energy efficiency and renewable energy project financing					NO/SO
10	Resolution delegating to the Executive Director the power to implement Public Act 097-0654/House Bill 0442 with respect to the IFF (formerly, the Illinois Facilities Fund) and ratifying certain action relating thereto					NO/SO