



Friday, February 8, 2019

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**PUBLIC NOTICE OF SPECIAL MEETING OF THE MEMBERS OF THE ILLINOIS  
FINANCE AUTHORITY**

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The Illinois Finance Authority (the “Authority”) will hold a special meeting of the Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Thursday, February 14, 2019 at 9:30 a.m.**

The Teleconference Number is (888) 494-4032 and the Access Code is 7951790918. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at [www.il-fa.com](http://www.il-fa.com). Please contact an Assistant Secretary of the Board at (312) 651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY  
SPECIAL MEETING OF THE MEMBERS  
Thursday, February 14, 2019  
9:30 AM**

**AGENDA:**

- I. Call to Order & Roll Call
- II. Approval of Agenda
- III. Public Comment
- IV. Chairman’s Remarks
- V. Message from the Executive Director
- VI. Committee Reports
- VII. Presentation and Consideration of New Business Items (see attached)
- VIII. Presentation and Consideration of Financial Reports
- IX. Monthly Procurement Report
- X. Correction and Approval of Minutes
- XI. Other Business
- XII. Closed Session
- XIII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800) 526-0844.

**NEW BUSINESS**

**TAX-EXEMPT CONDUIT TRANSACTION PROJECTS**

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
<b>Private Activity Bonds - Revenue Bonds</b> <i>Final (One-Time Consideration)</i>						
1	Steppenwolf Theatre Company	Chicago (Cook County)	\$40,000,000	10	200	RF/BF
2	A) Beginning Farmer - Shane A. and Donna M. Reymond	Mills Township (Bond County)	\$543,800	-	-	LK
	B) Beginning Farmer - Jason and Jessica Wenger	Lawndale Township (McLean County)	\$241,500	-	-	LK
	C) Beginning Farmer - Mitchell D. and Melissa Wirth	Prairie Township (Shelby County)	\$145,084	-	-	LK
	D) Beginning Farmer - Rollin Wenger	Lawndale Township (McLean County)	\$131,000	-	-	LK
<b>TOTAL TAX-EXEMPT CONDUIT TRANSACTION PROJECTS</b>			<b>\$41,061,384</b>	<b>10</b>	<b>200</b>	

**DIRECT AND ALTERNATIVE FINANCING PROJECTS**

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
<b>State of Illinois Clean Water Initiative Revolving Fund Bonds - Revenue Bonds</b> <i>Final (One-Time Consideration)</i>						
3	State of Illinois Clean Water Initiative Revolving Fund Bonds, Series 2019	Statewide	\$450,000,000	-	-	LB/BF/XG
<b>Property Assessed Clean Energy Bonds - Revenue Bonds</b> <i>Final (One-Time Consideration)</i>						
4	Counterpointe Sustainable Real Estate LLC	Statewide	\$200,000,000	-	-	BF
<b>TOTAL DIRECT AND ALTERNATIVE FINANCING PROJECTS</b>			<b>\$650,000,000</b>	<b>-</b>	<b>-</b>	
<b>GRAND TOTAL</b>			<b>\$691,061,384</b>	<b>10</b>	<b>200</b>	

**NEW BUSINESS**

**RESOLUTIONS**

<b>Tab</b>	<b>Action</b>	<b>Staff</b>
<b>Direct and Alternative Financings</b>		
5	Resolution Authorizing Various Matters Relating to Bond Financing for Commercial Property Assessed Clean Energy Projects including Approval of Updates to the Authority's Bond Handbook, Fee Schedule, and Other Mattes Related Thereto	BF
<b>Audit, Budget, Finance, Legislation, Investment and Procurement</b>		
6	Resolution Approving and Confirming the Selection of Underwriters for the State of Illinois Clean Water Initiative State Revolving Fund ("SRF") Calendar Year 2019 Issuance; and Related Matters	CM
7	Resolution to Accept the Fiscal Year 2018 Financial Audit	CM/XG
<b>Governance, Personnel, and Ethics</b>		
8	Resolution for the Election of a Vice Chair of the Illinois Finance Authority	EW/RO
<b>Executive</b>		
9	Resolution Honoring Gila Bronner, Former Member of the Illinois Finance Authority	CM
10	Resolution Honoring Robert Horne, Former Member of the Illinois Finance Authority	CM
11	Withdrawn	

**ILLINOIS FINANCE AUTHORITY**

**CALL FOR SPECIAL MEETING**

The undersigned, the duly appointed Chair of the Illinois Finance Authority and pursuant to Article IV, Section 3 of the Authority's By-Laws, does hereby call a Special Meeting to be held at the Authority's Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601, on Thursday, February 14, 2019 at 9:30 a.m. for the purpose of discussing the matters set forth in the agenda herein.

/s/ Eric Anderberg

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Eric Anderberg  
Chair, Illinois Finance Authority  
February 8, 2019