



Friday, February 8, 2019

PUBLIC NOTICE OF A JOINT SPECIAL MEETING OF THE DIRECT AND ALTERNATIVE FINANCING COMMITTEE MEMBERS OF THE ILLINOIS FINANCE AUTHORITY AND THE TAX-EXEMPT CONDUIT TRANSACTIONS COMMITTEE MEMBERS OF THE ILLINOIS FINANCE AUTHORITY

The Illinois Finance Authority (the “Authority”) will hold a joint special meeting of the Direct and Alternative Financing Committee Members of the Authority and the Tax-Exempt Conduit Transactions Committee Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Thursday, February 14, 2019 at 8:30 a.m.**

The Teleconference Number is (888) 494-4032 and the Access Code is 7951790918. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Please contact an Assistant Secretary at (312) 651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY
JOINT SPECIAL MEETING OF THE DIRECT AND ALTERNATIVE FINANCING
COMMITTEE MEMBERS AND THE TAX-EXEMPT CONDUIT TRANSACTIONS
COMMITTEE MEMBERS
Thursday, February 14, 2019
8:30 AM**

AGENDA:

- I. Call to Order & Roll Call of the Direct and Alternative Financing Committee Members; Review and Adoption of the Direct and Alternative Financing Committee Meeting Minutes from July 9, 2018
- II. Call to Order & Roll Call of the Tax-Exempt Conduit Transactions Committee Members; Review and Adoption of the Tax-Exempt Conduit Transactions Committee Meeting Minutes from December 12, 2018
- III. Presentation and Consideration of New Business Items 3, 4 and 5 by the Direct and Alternative Financing Committee Members (see attached)
- IV. Presentation and Consideration of New Business Items 1, 2A, 2B, 2C and 2D by the Tax-Exempt Conduit Transactions Committee Members (see attached)
- V. Other Business
- VI. Public Comment
- VII. Adjournment by the Direct and Alternative Financing Committee
- VIII. Adjournment by the Tax-Exempt Conduit Transactions Committee

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312) 651-1319, TTY (800) 526-0844.

NEW BUSINESS

TAX-EXEMPT CONDUIT TRANSACTION PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Private Activity Bonds - Revenue Bonds <i>Final (One-Time Consideration)</i>						
1	Steppenwolf Theatre Company	Chicago (Cook County)	\$40,000,000	10	200	RF/BF
2	A) Beginning Farmer - Shane A. and Donna M. Reymond	Mills Township (Bond County)	\$543,800	-	-	LK
	B) Beginning Farmer - Jason and Jessica Wenger	Lawndale Township (McLean County)	\$241,500	-	-	LK
	C) Beginning Farmer - Mitchell D. and Melissa Wirth	Prairie Township (Shelby County)	\$145,084	-	-	LK
	D) Beginning Farmer - Rollin Wenger	Lawndale Township (McLean County)	\$131,000	-	-	LK
TOTAL TAX-EXEMPT CONDUIT TRANSACTION PROJECTS			\$41,061,384	10	200	

DIRECT AND ALTERNATIVE FINANCING PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
State of Illinois Clean Water Initiative Revolving Fund Bonds - Revenue Bonds <i>Final (One-Time Consideration)</i>						
3	State of Illinois Clean Water Initiative Revolving Fund Bonds, Series 2019	Statewide	\$450,000,000	-	-	LB/BF/XG
Property Assessed Clean Energy Bonds - Revenue Bonds <i>Final (One-Time Consideration)</i>						
4	Counterpointe Sustainable Real Estate LLC	Statewide	\$200,000,000	-	-	BF
TOTAL DIRECT AND ALTERNATIVE FINANCING PROJECTS			\$650,000,000	-	-	
GRAND TOTAL			\$691,061,384	10	200	

RESOLUTIONS

Tab	Action	Staff
Direct and Alternative Financings		
5	Resolution Authorizing Various Matters Relating to Bond Financing for Commercial Property Assessed Clean Energy Projects including Approval of Updates to the Authority's Bond Handbook, Fee Schedule, and Other Matters Related Thereto	BF