



Tuesday, February 13, 2018

**PUBLIC NOTICE OF SPECIAL MEETING OF THE MEMBERS OF THE ILLINOIS
FINANCE AUTHORITY**

The Illinois Finance Authority (the “Authority”) will hold a special meeting of the Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601, on **Thursday, February 15, 2018 at 9:30 a.m.**

The Teleconference Number is (888)494-4032 and the Access Code is 7951790918. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Please contact an Assistant Secretary of the Board at (312)651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY
SPECIAL MEETING OF THE MEMBERS
Thursday, February 15, 2018
9:30 AM**

AGENDA:

- I. Call to Order & Roll Call
- II. Approval of Agenda
- III. Chairman’s Remarks
- IV. Consideration of the Minutes
- V. Presentation and Consideration of the Project Report and Resolution (see attached)
- VI. Other Business
- VII. Public Comment
- VIII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800) 526-0844.

PROJECT REPORTS AND RESOLUTIONS

AGRICULTURE PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Beginning Farmer Bonds						
<i>Final (One-Time Consideration)</i>						
1	A) Justin Joseph Bergbower	Fox (North) & Willow Hill Townships (Jasper County)	\$86,820	-	-	PE/LK
	B) Brett D. Jaeger	Pitman Township (Montgomery County)	\$303,000	-	-	PE/LK
TOTAL AGRICULTURE PROJECTS			\$389,820	-	-	

EDUCATIONAL, CULTURAL AND NON-HEALTHCARE 501(c)(3) PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
501(c)(3) Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
2	BHF Chicago Housing Group C LLC (Better Housing Foundation Ernst Portfolio Project)	Chicago (Cook County)	\$25,000,000	1	N/A	RF/BF
TOTAL EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3) PROJECTS			\$25,000,000	1	N/A	
GRAND TOTAL			\$25,389,820	1	N/A	

PROJECT REPORTS AND RESOLUTIONS

RESOLUTIONS

Tab	Action	Staff
Resolutions		
3	Resolution Approving Supplement to Final Bond Resolution Approved by IFA Board of Directors as of December 14, 2017 that will Specifically Authorize the Issuance of One or More Series of IFA Taxable Series 2018 Bonds (The University of Chicago)	RF/BF
4	Preliminary Bond Resolution Approving the Issuance of Illinois Finance Authority Taxable Revenue Bonds, in One or More Series, for the Benefit of Certain Community Banks and Bank Holding Companies and for the Purposes Set Forth Herein in an Aggregate Principal Amount Now Estimated Not to Exceed \$250,000,000	RF/BF
5	Resolution Delegating to the Executive Director of the Illinois Finance Authority the Power to Develop and Administer a Commercial Property Assessed Clean Energy Program	RF/BF
6	Resolution Approving Implementation of a New Participation Loan Program for the Illinois Finance Authority, and Delegating Authority to Establish Policies and Procedures for Such Program within Parameters	SL
7	Resolution Approving the Development of the Illinois Finance Authority Ownership and Project Finance Program; and Authorizing the Executive Director of the Illinois Finance Authority to Take Steps Related to the Implementation of the Program	PL
8	Resolution Approving the Restructuring of the Illinois Finance Authority MedCap Program to the Medium Term Healthcare Finance Program; Authorizing the Executive Director of the Illinois Finance Authority to Take Steps Related to the Implementation of the Program	PL
9	Resolution Approving and Confirming Various Procurement Matters, Including (I) a Contract with Baker & Hostetler LLP (Legal Services), (II) a Contract with The Crypsis Group (Network Services), (III) a Personal Services Contract with Kathy Lydon (Consulting Services), (IV) a Personal Services Contract with Janella Kaczanko (Consulting Services), (V) an Amendment to a Contract with Catalyst Consulting Group, Inc. (Information Technology Consulting and Support), and (VI) an Assignment of a Contract (Legal Services) from Polsinelli P.C. to Barnes & Thornburg LLP	EW/RO
10	Appointment of Secretary and Assistant Secretary of the Illinois Finance Authority and Matters Related Thereto	CM
11	Appointment of Treasurer of the Illinois Finance Authority	CM

**ILLINOIS FINANCE AUTHORITY
CALL FOR SPECIAL MEETING**

The undersigned, the duly appointed Chair of the Illinois Finance Authority and pursuant to Article IV, Section 3 of the Authority's By-Laws, does hereby call a Special Meeting to be held at the Authority's Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on Thursday, February 15, 2018 at 9:30 a.m. for the purpose of discussing the matters set forth on the attached agenda.

/s/ Eric R. Anderberg

Eric R. Anderberg
Chair, Illinois Finance Authority
November 28, 2017