

TABLE OF CONTENTS

BOARD MEETING
February 17, 2004

Board Meeting

- A. Director's Report**
 - 1. Adoption of January 23, 2004 Minutes**
 - 2. Acceptance of January 23, 2004 Financial Statements**

Project Presentations

3 through 21

APPENDIX:

Miscellaneous

- 22. Glossary of Acronyms and Terms**
- 23. Market and Product Codes**
- 24. Newspaper Clippings**

**ILLINOIS FINANCE AUTHORITY
BOARD MEETING**

February 17, 2004
160 North LaSalle, 5th Floor
State of Illinois Building
Chicago, Illinois 60606

Executive Committee -(all Board Members)
IFA Office, Sears Tower, Suite 4000 – 40th Floor
10:00 a.m.

- Opening Remarks – Chairman Gustman
- IFA Overview – Director Ata
- Presentations – Marketers

Compensation — Farming Sub Comm #ce
Financial Report
HP Manual
Sales Report

Board Meeting
2:00 P.M.
160 North LaSalle, 5th Floor

Agenda

- Call to Order – Chairman Gustman
- Chairman's Report
- A. Director's Report
 - Consent Agenda for Financing Projects
 - Other Business
 - Roll Call
- 1. Adoption of January 23, 2004 Minutes
- 2. Acceptance of January 23, 2004 Financial Statements

Initial Project Considerations

<u>Number</u>	<u>Project</u>	<u>Location</u>	<u>Amount</u>	<u>New Jobs</u>	<u>Const Jobs</u>	<u>PA</u>
3.	H-HO-TE-CD-408 Central DuPage Health	Winfield	\$240,000,000	TBD	TBD	PL
4.	H-HO-TE-CD-407 SwedishAmerican Health System	Rockford	\$125,000,000	N/A	TBD	PL
5.	H-HO-TE-CD-405 Children's Memorial Medical Center	Chicago	\$56,000,000	N/A	N/A	PL/CV
6.	H-HO-TE-CD-406 Riverside Health System	Kankakee, Bourbonnais	\$40,000,000	N/A	N/A	PL
7.	H-HO-TE-CD-409 Southern Illinois Healthcare Enterprises	Carbondale, Herrin, Murphysboro	\$35,000,000	N/A	200	PL

8.	M-FR-TE-NC-401	Tax-Exempt FreshRate™ Single Family Mortgage Revenue Bond Program, Series 2004	Statewide	\$50,000,000	N/A	N/A	TA
9.	N-NP-TE-CD-401	Kishwaukee Family Young Men's Christian Association, Inc (Kishwaukee Family YM CA)	Sycamore	\$1,000,000	16	50	SCM
10.	I-ID-TE-CD-401	CFC International, Inc.	Chicago Heights	\$2,000,000	30	N/A	SCM

Final Project Considerations

<u>Number</u>	<u>Project</u>	<u>Location</u>	<u>Amount</u>	<u>New Jobs</u>	<u>Const Jobs</u>	<u>PA</u>
11.	H-HO-TE-CD-404	Franciscan Communities, Inc. Obligated Group (St. Joseph Village Project)	Chicago	\$21,000,000	N/A	100 PL/SCM
12.	E-PC-TE-CD-406	DePaul University	Various	\$60,000,000	N/A	N/A ST/RF
13.	E-PS-TE-CD-403	Alliance for Character in Education	Des Plaines Niles	\$5,650,000	5	64 TA
14.	N-NP-TE-CD-403	Community Action Partnership of Lake County	Waukegan	\$7,350,000	14	146 TA
15.	N-NP-TE-CD-402	Huskies Hockey Club, Inc. (Internationale Ice Center Development Project)	Romeoville	\$13,000,000	10	150 ST
16.	L-PW-TE-CD-402	Pooled Warrant Program 2004A		\$18,300,000	N/A	N/A EW
	L-PW-TE-CD-402A	Springfield Public SD #186	Sangamon Cnty	\$15,000,000	N/A	N/A
	L-PW-TE-CD-402B	Nippersink School District #2	McHenry County	\$2,000,000	N/A	N/A
	L-PW-TE-CD-402C	Massac County CUSD #1	Massac County	\$1,000,000	N/A	N/A
	L-PW-TE-CD-402D	Grand Ridge Community Consolidated SD #95	LaSalle County	\$300,000	N/A	N/A
17.	L-GP-TE-MO-401	Local Government Pooled Bond Program 2004A (Moral Obligation)	Various	\$3,140,000	N/A	N/A EW
	L-GP-TE-MO-401A	Village of Norris City	White County	\$575,000	N/A	N/A
	L-GP-TE-MO-401B	Village of Williamsville	Sangamon County	\$440,000	N/A	N/A
	L-GP-TE-MO-401C	Village of Farmington	Fulton County	\$2,125,000	N/A	N/A
18.	B-LL-TX-401	Alvar, Inc.	Washburn	\$100,000	5	20 JS

Project Revisions/Amendatory Resolutions

- | | | |
|-------------|--|--------------------------------------|
| 19. 2100-NP | Trinity International University
Series 2000A&B | Request a change interest rate mode |
| 20. 9801-NP | National Commission on Correctional Healthcare | Approve change in interest rate mode |

Other Business

- | | | | | | | |
|------------------------------------|--------------------------|---------|-------------|-----|-----|-------|
| 21. E-PC-TE-RE-402 | Columbia College Chicago | Chicago | \$7,275,000 | N/A | N/A | CV/RF |
| 22. Glossary of Acronyms and Terms | | | | | | |
| 23. Market and Product Codes | | | | | | |
| 24. Newspaper Clippings | | | | | | |

Adjournment

Appendix