

ILLINOIS FINANCE AUTHORITY

Tuesday, February 12, 2013

AGENDA

COMMITTEE OF THE WHOLE MEETING

9:30 a.m.

IFA Chicago Office

Two Prudential Plaza

180 North Stetson Avenue, Suite 2555

Chicago, Illinois 60601

- I. Call to Order & Roll Call
- II. Chairman's Remarks
- III. Message from the Executive Director
- IV. Consideration of the Minutes
- V. Presentation and Consideration of the Financial Statements
- VI. Committee Reports
- VII. Project Reports and Resolutions
- VIII. Other Business
- IX. Public Comment
- X. Adjournment

BOARD MEETING

10:30 a.m.

Conference Center

One Prudential Plaza

130 East Randolph Street, Suite 750

Chicago, Illinois 60601

- I. Call to Order & Roll Call
- II. Chairman's Remarks
- III. Adoption of the Minutes
- IV. Acceptance of the Financial Statements
- V. Approval of Project Reports and Resolutions
- VI. Other Business
- VII. Public Comment
- VIII. Adjournment

PROJECT REPORTS AND RESOLUTIONS

AGRICULTURE PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Beginning Farmer Bonds						
<i>Final (One-Time Consideration)</i>						
1	Caleb P. Niemann	Honey Point Township (Macoupin County)	\$240,000	-	-	JS/LK
TOTAL AGRICULTURE PROJECTS			\$240,000	-	-	

EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3) PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
501(c)(3) Revenue Bonds						
<i>Final</i>						
2	American College of Chest Physicians	Glenview (Cook County)	\$18,000,000	16	100	RF/BF
3	The Catherine Cook School	Chicago (Cook County)	\$5,000,000	4	50	RF/BF
501(c)(3) Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
4	Helping Hand Center and Helping Hand Foundation (Helping Hand Center Project)	La Grange, Willow Springs, Countryside and other locations (Cook County)	\$7,000,000	17	10	RF/BF
5	Steppenwolf Theatre Company	Chicago (Cook County)	\$17,000,000	9	100	RF/BF
501(c)(3) Revenue Bonds						
<i>Preliminary</i>						
6	Northern Illinois University Foundation	DeKalb (DeKalb County)	\$10,000,000	16	282	RF/BF
TOTAL EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3) PROJECTS			\$57,000,000	62	542	

HEALTHCARE PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
501(c)(3) Revenue Bonds						
<i>Final</i>						
7	Plymouth Place, Inc.	La Grange Park (Cook County)	\$35,000,000	N/A	N/A	PL/NO
501(c)(3) Revenue Bonds						
<i>Preliminary</i>						
8	Three Crowns Park	Evanston (Cook County)	\$4,000,000	16	12	PL/NO
TOTAL HEALTHCARE PROJECTS			\$39,000,000	16	12	
GRAND TOTAL			\$96,240,000	78	554	

PROJECT REPORTS AND RESOLUTIONS

RESOLUTIONS

Tab	Action	FM
Resolutions		
9	Resolution Approving Release of Jamie L. Houck from Personal Liability in Connection with Existing Beginning Farmer Bond Loan #2008-03-002	JS/LK
10	Resolution Approving a Restructuring of the Repayment Structure from Monthly to Annual Payments in Connection with Existing Beginning Farmer Bond Loan #2010-09-0001	JS/LK
11	Resolution Authorizing the Execution and Delivery of a Fifth Supplemental Indenture of Trust in Connection with Illinois Finance Authority Education Revenue Bonds Issued on Behalf of Noble Network of Charter Schools; and Related Matters	RF/BF