



Friday, March 8, 2019

---

**PUBLIC NOTICE OF REGULAR MEETING OF THE MEMBERS OF THE ILLINOIS  
FINANCE AUTHORITY**

---

The Illinois Finance Authority (the “Authority”) will hold its regularly scheduled meeting of the Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Tuesday, March 12, 2019** at **9:30 a.m.**

The Teleconference Number is (888) 494-4032 and the Access Code is 7951790918. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at [www.il-fa.com](http://www.il-fa.com). Please contact an Assistant Secretary of the Board at (312) 651-1319 for more information.

**ILLINOIS FINANCE AUTHORITY  
REGULAR MEETING OF THE MEMBERS  
Tuesday, March 12, 2019  
9:30 AM**

**AGENDA:**

- I. Call to Order & Roll Call
- II. Approval of Agenda
- III. Public Comment
- IV. Chairman’s Remarks
- V. Message from the Executive Director
- VI. Committee Reports
- VII. Presentation and Consideration of New Business Items (see attached)
- VIII. Presentation and Consideration of Financial Reports
- IX. Monthly Procurement Report
- X. Correction and Approval of Minutes
- XI. Other Business
- XII. Closed Session
- XIII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800) 526-0844.

**NEW BUSINESS**

**TAX-EXEMPT CONDUIT TRANSACTION PROJECTS**

<b>Tab</b>	<b>Project Name</b>	<b>Location</b>	<b>Amount</b>	<b>New Jobs</b>	<b>Const. Jobs</b>	<b>Staff</b>
<b>Private Activity Bonds - Revenue Bonds</b>						
<i>Final (One-Time Consideration)</i>						
1	Ferrell Hospital Community Foundation	Eldorado (Saline County)	\$35,000,000	25	400	PL/SP
2	National Louis University	Chicago (Cook County)	\$27,000,000	41	15	RF
3	Beginning Farmer - Luke F. & Amanda C. Zwilling	Preston Township (Richland County)	\$65,000	-	-	LK
<b>Private Activity Bonds - Revenue Bonds</b>						
<i>Preliminary</i>						
4	Provident Group - UIUC Properties LLC	Urbana and Unincorporated Champaign County (Champaign County)	\$100,000,000	6	163	RF
<b>TOTAL TAX-EXEMPT CONDUIT TRANSACTION PROJECTS</b>			<b>\$162,065,000</b>	<b>72</b>	<b>578</b>	
<b>GRAND TOTAL</b>			<b>\$162,065,000</b>	<b>72</b>	<b>578</b>	

**NEW BUSINESS**

**RESOLUTIONS**

<b>Tab</b>	<b>Action</b>	<b>Staff</b>
<b>Tax-Exempt Conduit Transactions</b>		
5	Resolution Authorizing the Execution and Delivery of a First Amendment to the Bond and Loan Agreement Relating to the Illinois Finance Authority Revenue Bond, Shedd Aquarium Society, Series 2015 to Provide for Certain Amendments Relating to the Interest Rate and Certain Other Matters; Authorizing the Execution and Delivery of any Other Documents Necessary or Appropriate to Effect the Matters Set Forth in Such First Amendment; and Authorizing and Approving Related Matters	RF/BF
<b>Direct and Alternative Financings</b>		
6	Resolution Approving Green Bond Designation for the State Revolving Fund; and Matters Related Thereto	CM/LB
7	Approval of Consent Relating to Outstanding Loan with Central Macoupin County Rural Water District; and Other Matters Related Thereto	EW/RO
<b>Audit, Budget, Finance, Legislation, Investment and Procurement</b>		
8	Resolution Approving Updates to the Authority's Bond Handbook and Other Matters Related Thereto	EW/RO
<b>Governance, Personnel, and Ethics</b>		
9	Resolution Honoring Pamela Lenane, Executive Vice President of the Illinois Finance Authority	CM
<b>Executive</b>		
10	Resolution Regarding Continued Appointment of Executive Director of the Illinois Finance Authority	EW/RO
11	Resolution Regarding Delegation of Powers of Executive Director of the Illinois Finance Authority	EW/RO

**SUBJECT MATTER-ONLY**

<b>Tab</b>	<b>Action</b>	<b>Staff</b>
<b>Direct and Alternative Financings</b>		
12	Property Assessed Clean Energy Update	BF
<b>Audit, Budget, Finance, Legislation, Investment and Procurement</b>		
13	Prevailing Wage Act Policy Discussion in Connection with Host Approvals for Purposes of Section 147(f) of the Internal Revenue Code of 1986, as Amended	CM
<b>Governance, Personnel, and Ethics</b>		
14	Update Regarding Certain Ethics Considerations for Members of the Illinois Finance Authority	EW/RO