



Thursday, March 9, 2023

**PUBLIC NOTICE OF REGULAR MEETING OF THE MEMBERS OF THE ILLINOIS
FINANCE AUTHORITY**

The Illinois Finance Authority (the “Authority”) will hold its regularly scheduled meeting of the Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Tuesday, March 14, 2023 at 9:30 a.m.**

Due to ongoing health concerns related to the novel COVID-19 virus, members of the public are encouraged to attend the regularly scheduled meeting via audio or video conference pursuant to the determination and declarations by the Chair attached hereto. The Audio Conference Number is (312) 626-6799 and the Meeting ID 876 8428 9667 followed by pound (#). When prompted for a Participant ID, please press pound (#) and wait for the Password prompt. Upon being prompted for a Password, please enter 000075 followed by pound (#). To join the Video Conference, use this link <https://us06web.zoom.us/j/87684289667?pwd=Qy9ieGpXTzRBWjA1MjNuUHpCODhFZz09> and enter passcode 000075. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Guests participating via audio conference who find that they cannot hear the proceedings clearly can call (312) 651-1300 or write info@il-fa.com for assistance. Please contact an Assistant Secretary of the Board at (312) 651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY
REGULAR MEETING OF THE MEMBERS
Tuesday, March 14, 2023
9:30 AM
AGENDA:**

- I. Call to Order & Roll Call
- II. Approval of Agenda
- III. Public Comments
- IV. Chair’s Remarks
- V. Message from the Executive Director
- VI. Committee Reports
- VII. Presentation and Consideration of New Business Items (see attached)
- VIII. Presentation and Consideration of Financial Reports and
Report on the Climate Bank Plan
- IX. Monthly Procurement Report
- X. Correction and Approval of Minutes
- XI. Other Business
- XII. Closed Session
- XIII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312) 651-1319, TTY (800) 526-0844.

NEW BUSINESS

CONDUIT FINANCING PROJECTS

| Tab | Project Name | Location | Amount | New Jobs | Const. Jobs | Staff |
|--|---|-----------------------------------|----------------------|------------|-------------|-------|
| Private Activity Bonds - Revenue Bonds <i>Final (One-Time Consideration)</i> | | | | | | |
| 1 | The University of Chicago Medical Center | Chicago and Harvey (Cook County) | \$450,000,000 | N/A | N/A | SP |
| 2 | Provident - SCCIL Properties LLC (South Campus Center for Interdisciplinary Learning and E-15 Parking Facility Projects at the University of Illinois at Urbana-Champaign) | Champaign (Champaign County) | \$127,600,000 | N/A | 215 | RF |
| 3 | Blessing Hospital | Quincy (Adams County) | \$15,000,000 | N/A | N/A | SP |
| 4 | Beginning Farmer - Landen B. and Sommer D. Tennant | Jasper Township (Wayne County) | \$50,000 | - | - | LK |
| Property Assessed Clean Energy Bonds - Revenue Bonds <i>Final (One-Time Consideration)</i> | | | | | | |
| 5 | IKAV PACE LLC | Statewide | \$250,000,000 | - | - | CM |
| TOTAL CONDUIT FINANCING PROJECTS | | | \$842,650,000 | N/A | 215 | |
| GRAND TOTAL | | | \$842,650,000 | N/A | 215 | |

NEW BUSINESS

RESOLUTIONS

| Tab | Action | Staff |
|--|---|----------|
| Conduit Financings | | |
| 6 | Resolution Authorizing and Approving Amendments to the Bond Trust Indentures relating to the Illinois Finance Authority Variable Rate Revenue Bonds, Series 2018B (Westminster Village Project) and the Illinois Finance Authority Variable Rate Revenue Bonds, Series 2018C (Westminster Village Project) issued for the benefit of Westminster Village, Inc. | SP |
| 7 | Resolution authorizing the execution and delivery of a First Amendment to Amended and Restated Bond and Loan Agreement relating to the Illinois Finance Authority Variable Rate Revenue Bonds, Series 2015 (Chicago Theatre Group, Inc./The Goodman Theatre Project) (the "Bonds"), to provide for certain amendments relating to the interest rate calculations and certain other matters; authorizing the execution and delivery of any other documents necessary or appropriate to effect the matters set forth in such First Amendment; and authorizing and approving related matters | RF/BF |
| 8 | Resolution authorizing the execution and delivery of a (i) Second Amendment to Bond and Loan Agreement, which supplements and amends that certain Bond and Loan Agreement dated as of May 1, 2017, providing for the issuance of the Illinois Finance Authority Revenue Refunding Bond, Series 2017A (Museum of Science and Industry); (ii) Second Amendment to Bond and Loan Agreement, which supplements and amends that certain Bond and Loan Agreement dated as of May 1, 2017, providing for the issuance of the Illinois Finance Authority Revenue Refunding Bond, Series 2017B (Museum of Science and Industry); and authorizing and approving related matters | RF/BF |
| 9 | Resolution authorizing the execution and delivery of a (i) First Amendment to Bond and Loan Agreement, which Supplements and Amends that certain Bond and Loan Agreement dated as of December 1, 2014 providing for the Issuance of the Illinois Finance Authority Revenue Bond, Series 2014A (North Central College); (ii) First Amendment to Bond and Loan Agreement, which Supplements and Amends that certain Bond and Loan Agreement dated as of December 1, 2014 providing for the Issuance of the Illinois Finance Authority Revenue Bond, Series 2014B (North Central College); and related documents; and approving related matters | RF/BF |
| 10 | Resolution authorizing the execution and delivery of a First Amendment to Bond and Loan Agreement, which Supplements and Amends that certain Bond and Loan Agreement dated as of July 1, 2015, Illinois Finance Authority Revenue Bond, Series 2015 (North Central College); and related documents; and approving related matters | RF/BF |
| Direct and Alternative Financings | | |
| 11 | Resolution authorizing and approving the Master Participation Agreement for the State Small Business Credit Initiative Climate Bank Finance Participation Loan Program and delegating certain powers to the Executive Director and other matters related thereto | SL/EW/MM |

**DETERMINATION AND DECLARATIONS BY THE CHAIR OF
THE ILLINOIS FINANCE AUTHORITY**

I, Will Hobert, as the Chair of the Illinois Finance Authority (the “Authority”), hereby make the following determination and declarations:

THAT the Governor of the State of Illinois issued a Gubernatorial Disaster Proclamation on March 3, 2023 finding that, pursuant to the provisions of the Illinois Emergency Management Agency Act, a disaster exists within the State of Illinois related to public health concerns caused by Coronavirus Disease 2019 (“COVID-19”) and declaring all counties in the State of Illinois as a disaster area, which Proclamation remains in effect for 30 days; and

THAT in accordance with the provisions of Section 7(e) of the Open Meetings Act, as amended, I have determined that an in-person meeting of the Authority on March 14, 2023, the next regularly scheduled meeting of the Authority, is not practical or prudent because of the disaster declared by the Governor on March 3, 2023; and

THEREFORE the next regular meeting of the Authority scheduled for March 14, 2023 at 9:30 a.m. shall be conducted via audio and video conference, without the physical presence of a quorum of the Members of the Authority, in accordance with the provisions of Section 7(e) of the Open Meetings Act, as amended; and

THAT all members of the body participating in the meeting, wherever their physical location, shall be verified and can hear one another and can hear all discussion and testimony; and

THAT members of the public present at the regular meeting location of the body can hear all discussion and testimony and all votes of the Members of the Authority; any interested member of the public will be provided access to contemporaneously hear all discussion, testimony, and roll call votes by telephone via audio conference; and

THAT the Executive Director of the Authority shall be physically present at the regular meeting location; and

THAT any other meetings or hearings of the Authority or its committees held between the date of this determination and April 2, 2023 shall also be held in accordance with the above practices.

Signed:

/s/ Will Hobert
Will Hobert, Chair

March 3, 2023
Date