

ILLINOIS FINANCE AUTHORITY

Tuesday, April 10, 2012

AGENDA

COMMITTEE OF THE WHOLE MEETING

9:30 a.m.

IFA Chicago Office

Two Prudential Plaza

180 North Stetson Avenue, Suite 2555

Chicago, Illinois 60601

- I. Call to Order & Roll Call
- II. Chairman's Remarks
- III. Message from the Executive Director
- IV. Consideration of the Minutes
- V. Presentation and Consideration of the Financial Statements
- VI. Committee Reports
- VII. Project Reports
- VIII. Other Business
- IX. Public Comment
- X. Adjournment

BOARD MEETING

10:30 a.m.

Conference Center

One Prudential Plaza

130 East Randolph Street, Suite 750

Chicago, Illinois 60601

- I. Call to Order & Roll Call
- II. Chairman's Remarks
- III. Adoption of the Minutes
- IV. Acceptance of the Financial Statements
- V. Project Approvals
- VI. Resolutions
- VII. Other Business
- VIII. Public Comment
- IX. Adjournment

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AGRICULTURE						
Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Beginning Farmer Bonds						
<i>Final</i>						
1	A) Adam James Knicely	Wade Township (Jasper County)	\$30,900	0	0	JS/LK
	B) Joshua J. Kuhl	Denver Township (Richland County)	\$275,000	0	0	JS/LK
TOTAL AGRICULTURE PROJECTS			\$305,900	0	0	
BUSINESS AND INDUSTRY						
Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Affordable Rental Housing Bonds						
<i>Final</i>						
2	St. Anthony SLF, LLC (St. Anthony of Lansing Project)	Lansing (Cook County)	\$20,500,000	31	200	RF/BF
TOTAL BUSINESS AND INDUSTRY PROJECTS			\$20,500,000	31	200	
EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3)						
Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
501(c)(3) Revenue Bonds						
<i>Preliminary</i>						
3	Loyola University of Chicago	Chicago (Cook County)	\$150,000,000	25	296	RF/BF
4	Illinois Wesleyan University	Bloomington (McLean County)	\$14,000,000	3	20	RF/BF
TOTAL EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3) PROJECTS			\$164,000,000	28	316	
HEALTHCARE						
Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
501(c)(3) Revenue Bonds						
<i>Final</i>						
5	Ascension Health Alliance	Hoffman Estates and Elk Grove Village (Cook County)	\$600,000,000	N/A	90	PL/NO
6	Rockford Memorial Hospital	Rockford (Winnebago County)	\$36,000,000	N/A	N/A	PL/NO
7	Northwestern Medical Faculty Foundation	Chicago (Cook County)	\$70,000,000	N/A	N/A	PL/NO
TOTAL HEALTHCARE PROJECTS			\$706,000,000	0	90	
GRAND TOTAL			\$890,805,900	59	606	

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RESOLUTIONS		
Tab	Project Name	FM
Amendatory Resolutions		
8	Resolution authorizing the execution and delivery of an Amended Trust Indenture and an Amended and Restated Loan Agreement in connection with Illinois Development Finance Authority Revenue Variable Rate Demand Bonds (U.S. Acrylic, Inc. Project), Industrial Development Revenue Bonds, Series 2003	RF/BF
9	Resolution authorizing the execution and delivery of an Amended and Restated Indenture of Trust and an Amended and Restated Loan Agreement in connection with Illinois Development Finance Authority Variable Rate Demand Revenue Bonds (Metropolitan Family Services Project), Series 1999	RF/BF
10	Resolution authorizing the execution and delivery of an Amendment to the Trust Indenture relating to Illinois Finance Authority Revenue Bonds Series 2008A (Advocate Health Care Network) and authorizing the execution and delivery of any other documents necessary or appropriate to effect such Amendment, and authorizing and approving related matters	PL/NO