



Thursday, April 5, 2018

**PUBLIC NOTICE OF SPECIAL MEETING OF THE MEMBERS OF THE ILLINOIS
FINANCE AUTHORITY**

The Illinois Finance Authority (the “Authority”) will hold a special meeting of the Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601, on **Tuesday, April 10, 2018 at 9:30 a.m.**

The Teleconference Number is (888) 494-4032 and the Access Code is 7951790918. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Please contact an Assistant Secretary of the Board at (312) 651-1319 for more information.

**ILLINOIS FINANCE AUTHORITY
SPECIAL MEETING OF THE MEMBERS
Tuesday, April 10, 2018
9:30 AM**

AGENDA:

- I. Call to Order & Roll Call
- II. Approval of Agenda
- III. Public Comment
- IV. Chairman’s Remarks
- V. Message from the Executive Director
- VI. Committee Reports
- VII. Presentation and Consideration of New Business (see attached)
- VIII. Presentation and Consideration of Financial Reports
- IX. Monthly Procurement Report
- X. Correction and Approval of Minutes
- XI. Other Business
- XII. Closed Session
- XIII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800) 526-0844.

NEW BUSINESS

TAX-EXEMPT CONDUIT TRANSACTION PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Private Activity Bonds - Revenue Bonds <i>Final (One-Time Consideration)</i>						
1	2018 Blue Island LLC (Better Housing Foundation Blue Station Project)	Blue Island (Cook County)	\$27,500,000	N/A	3	RF/BF
2	A) Joshua P. and Nichole E. Hooks	West Township (Effingham County)	\$300,000	-	-	PE/LK
	B) Jordan Weidner	Pixley Township (Clay County)	\$242,500	-	-	PE/LK
	C) Justin Probst	North Muddy Township (Jasper County)	\$92,500	-	-	PE/LK
TOTAL TAX-EXEMPT CONDUIT TRANSACTION PROJECTS			\$28,135,000	N/A	3	

DIRECT AND ALTERNATIVE FINANCING PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Participation Loans <i>Final (One-Time Consideration)</i>						
3	Neighborhoods.com, LLC	Chicago (Cook County)	\$275,000	15	TBD	SL
TOTAL DIRECT AND ALTERNATIVE FINANCING PROJECTS			\$275,000	15	TBD	
GRAND TOTAL			\$28,410,000	15	3	

NEW BUSINESS

RESOLUTIONS

Tab	Action	Staff
Tax-Exempt Conduit Transactions		
4	Resolution Authorizing and Approving the Execution and Delivery of a First Amendment to the Bond and Loan Agreement Dated as of December 1, 2010 under which the Bonds were Issued and Sold to Wheaton Bank & Trust Company and Approving the Execution of Certain Other Agreements Relating to the Issuance of the Bonds; and Related Matters (St. Francis High School College Preparatory Project)	RF/BF
Audit, Budget, Finance, Legislation, Investment and Procurement		
5	Resolution to Accept the Fiscal Year 2017 Financial Audit and Fiscal Years 2016 & 2017 Compliance Examination	CM/XG
6	Resolution Authorizing the Executive Director to Enter Into One or More Contracts with Mesirow Insurance Services, Inc. and One or More of Its Affiliates or other Providers for the Provision of Insurance Brokerage and other Insurance Services, Including Employee Benefits	EW/RO
Governance, Personnel, and Ethics		
7	Resolution Approving Changes in the Dates of Regular Meetings for the Remainder of Fiscal Year 2018	EW/RO

SUBJECT MATTER-ONLY

Tab	Action	Staff
Tax-Exempt Conduit Transactions		
8	Status Report on Illinois Finance Authority Asset Ownership and Project Finance Program and Illinois Medium Term Healthcare Finance Program	PL

Board Meeting

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ILLINOIS FINANCE AUTHORITY

CALL FOR SPECIAL MEETING

The undersigned, the duly appointed Chair of the Illinois Finance Authority and pursuant to Article IV, Section 3 of the Authority's By-Laws, does hereby call a Special Meeting to be held at the Authority's Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601, on Tuesday, April 10, 2018 at 9:30 a.m. for the purpose of discussing the matters set forth in the agenda herein.

/s/ Eric Anderberg

Eric Anderberg
Chair, Illinois Finance Authority
March 26, 2018