



Thursday, April 5, 2018

**PUBLIC NOTICE OF SPECIAL MEETING OF THE TAX-EXEMPT CONDUIT
TRANSACTIONS COMMITTEE MEMBERS OF THE ILLINOIS FINANCE
AUTHORITY**

The Illinois Finance Authority (the “Authority”) will hold a special meeting of the Tax-Exempt Conduit Transactions Committee Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Tuesday, April 10, 2018** at **9:00 a.m.**

The Teleconference Number is (888) 494-4032 and the Access Code is 1719085240. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Please contact an Assistant Secretary at (312) 651-1319 for more information.

**ILLINOIS FINANCE AUTHORITY
SPECIAL MEETING OF THE TAX-EXEMPT CONDUIT TRANSACTIONS
COMMITTEE MEMBERS
Tuesday, April 10, 2018
9:00 AM**

AGENDA:

- I. Call to Order & Roll Call
- II. Review and Adoption of the Tax-Exempt Conduit Transactions Committee Meeting Minutes from February 8, 2018
- III. Presentation and Consideration of New Business (see attached)
- IV. Other Business
- V. Public Comment
- VI. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800) 526-0844.

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NEW BUSINESS

TAX-EXEMPT CONDUIT TRANSACTION PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Private Activity Bonds - Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
1	2018 Blue Island LLC (Better Housing Foundation Blue Station Project)	Blue Island (Cook County)	\$27,500,000	N/A	3	RF/BF
2	A) Joshua P. and Nichole E. Hooks	West Township (Effingham County)	\$300,000	-	-	PE/LK
	B) Jordan Weidner	Pixley Township (Clay County)	\$242,500	-	-	PE/LK
	C) Justin Probst	North Muddy Township (Jasper County)	\$92,500	-	-	PE/LK
TOTAL TAX-EXEMPT CONDUIT TRANSACTION PROJECTS			\$28,135,000	N/A	3	

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NEW BUSINESS

RESOLUTIONS

Tab	Action	Staff
Tax-Exempt Conduit Transactions		
3	Resolution Authorizing and Approving the Execution and Delivery of a First Amendment to the Bond and Loan Agreement Dated as of December 1, 2010 under which the Bonds were Issued and Sold to Wheaton Bank & Trust Company and Approving the Execution of Certain Other Agreements Relating to the Issuance of the Bonds; and Related Matters (St. Francis High School College Preparatory Project)	RF/BF

SUBJECT MATTER-ONLY

Tab	Action	Staff
Tax-Exempt Conduit Transactions		
4	Status Report on Illinois Finance Authority Asset Ownership and Project Finance Program and Illinois Medium Term Healthcare Finance Program	PL