

April 6, 2004

PUBLIC NOTICE OF MEETING

The Audit Committee (the "Committee") of the Illinois Finance Authority (the "IFA") will hold its regular scheduled meeting on Tuesday, April 12, 2005 at 3:00 p.m. for the purpose of discussing reviewing various financial processes, controls and documents of the IFA. The Committee will meet at the IFA's Chicago offices, which are located at Two Prudential Plaza, 180 North Stetson Avenue, Suite 2555, Chicago, Illinois 60601.

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) and pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend and needing special accommodations should contact, either by telephone or letter, Anthony D'Amato, Two Prudential Plaza, 180 North Stetson Avenue, Suite 2555, Chicago, Illinois 60601 or at (312) 651-1300, TDD (312) 496-1155.

The agenda for the above-referenced meeting is as set forth below.

This notice is issued pursuant to Section 2.02 of the Illinois Open Meetings Act

For Audit Committee

By:

/s/ Anthony D. D'Amato
General Counsel

AGENDA

- I. Call to Order
- II. Role of Chief Financial Officer
- III. Review of IFA's Accounting/Audit Systems and Procedures
- IV. Review of IFA's Financial Statements
- V. New Business
- VI. Adjournment