



Thursday, May 5, 2022

**PUBLIC NOTICE OF SPECIAL MEETING OF THE CONDUIT FINANCING
COMMITTEE MEMBERS OF THE ILLINOIS FINANCE AUTHORITY**

The Illinois Finance Authority (the “Authority”) will hold a special meeting of the Conduit Financing Committee Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Tuesday, May 10, 2022 at 8:30 a.m.**

Due to ongoing health concerns related to the novel COVID-19 virus, members of the public are encouraged to attend the specially scheduled meeting via audio or video conference pursuant to the determination and declarations by the Chair attached hereto. The Audio Conference Number is (312) 626-6799 and the Meeting ID is 896 7600 8306 followed by pound (#). When prompted for a Participant ID, please press pound (#) and wait for the Password prompt. Upon being prompted for a Password, please enter 433068 followed by pound (#). To join the Video Conference, use this link: <https://us06web.zoom.us/j/89676008306?pwd=cmVLTUo3UnJN1lyRmM5SjEzbnZ2Zz09> and enter passcode 433068. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Guests participating via audio conference who find that they cannot hear the proceedings clearly can call (312) 651-1300 or write info@il-fa.com for assistance. Please contact an Assistant Secretary of the Board at (312) 651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY
CONDUIT FINANCING COMMITTEE MEMBERS
Tuesday, May 10, 2022
8:30 AM**

AGENDA:

- I. Call to Order & Roll Call
- II. Public Comment
- III. Presentation and Consideration of New Business Items (see attached)
- IV. Correction and Approval of Minutes
- V. Other Business
- VI. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312) 651-1319, TTY (800) 526-0844.

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NEW BUSINESS**CONDUIT FINANCING PROJECTS**

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Private Activity Bonds - Revenue Bonds <i>Final (One-Time Consideration)</i>						
1	Clark-Lindsey Village, Inc. and Clark-Lindsey Holdings, Inc.	Urbana (Champaign County)	\$70,000,000	20	135	SP
2	North Park University	Chicago (Cook County)	\$52,000,000	N/A	N/A	RF
Property Assessed Clean Energy Bonds - Revenue Bonds <i>Final (One-Time Consideration)</i>						
3	Forbright Bank	Statewide	\$100,000,000	-	-	BF
4	Greenworks Lending LLC	Statewide	\$250,000,000	-	-	BF
TOTAL CONDUIT FINANCING PROJECTS			\$472,000,000	20	135	
GRAND TOTAL			\$472,000,000	20	135	

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NEW BUSINESS**RESOLUTIONS**

Tab	Action	Staff
Conduit Financings		
5	Resolution Authorizing the Execution and Delivery of a First Supplemental Trust Indenture which Supplements and Amends the Trust Indenture Dated as of May 1, 2019 Issuing the Illinois Finance Authority Revenue Refunding Bonds, Series 2019 (Field Museum of Natural History) and Related Documents; and Approving Related Matters	RF
6	Resolution Authorizing and Approving Amendments to the Bond Trust Indentures Relating to the Illinois Finance Authority Revenue Bonds, Series 2020A (Roosevelt University) and Illinois Finance Authority Taxable Revenue Bonds, Series 2020B (Roosevelt University)	RF
7	Resolution Authorizing the Execution and Delivery of a Second Amendment to the Bond and Loan Agreement Relating to the Illinois Finance Authority Revenue Refunding Bond, Series 2013 (Elim Christian Services), to Provide for Certain Amendments Relating to the Interest Rate and Current Mandatory Purchase Date and Certain Other Matters; Authorizing the Execution and Delivery of Any Other Documents Necessary or Appropriate to Effect the Matters Set Forth in such Second Amendment; and Authorizing and Approving Related Matters	RF
8	Resolution Supplementing and Amending Resolution Number 2022-0412-CF01 Authorizing the Issuance of Not to Exceed \$50,000,000 in Aggregate Principal Amount of Illinois Finance Authority Revenue Bonds, Lake Forest College, Series 2022, in One or More Series, Including One or More Series to be Issued as a Direct Purchase Private Placement, the Proceeds of which are to be Loaned to Lake Forest College, a Corporation Incorporated Under a Special Act of the Illinois Legislature	RF
9	Resolution Authorizing and Approving the Execution and Delivery of a Second Amendment to the Bond and Loan Agreement Dated as of June 1, 2016 with Lake Forest Academy and The Northern Trust Company and Approving the Execution of an Amended Bond and Certain Other Agreements Relating thereto, and Related Matters	RF/BF
10	Resolution Authorizing the Execution and Delivery of an Omnibus Modification Agreement Amending a Bond and Loan Agreement, Relating to \$26,500,000 Original Principal Amount of Revenue Bonds, Series 2014A (Navy Pier, Inc. Project) and \$19,250,000 Original Principal Amount of Draw Down Revenue Bonds, Series 2014B-R (Navy Pier, Inc. Project) of the Illinois Finance Authority as Requested by the Borrower and the Purchaser; and Related Matters	RF/BF
11	Resolution Authorizing the Execution and Delivery of a Second Amendment to Bond and Loan Agreement, Relating to \$15,100,000 Original Principal Amount of Cultural Facility Revenue Bond, Series 2016 (Chicago Shakespeare Theater Project) of the Illinois Finance Authority which Amendment has been Requested by the Borrower and the Purchaser; and Related Matters	RF/BF
12	Resolution Supplementing and Amending Resolution Number 2022-0412-CF03 Authorizing the Issuance of Not to Exceed \$37,500,000 in Aggregate Principal Amount of Revenue Bonds Consisting of One or More Series Revenue Bonds, Series 2022 (Westminster Village), the Proceeds of which are to be Loaned to Westminster Village, Inc.	SP

**DETERMINATION AND DECLARATIONS BY THE CHAIR OF
THE ILLINOIS FINANCE AUTHORITY**

I, Will Hobert, as the Chair of the Illinois Finance Authority (the “Authority”), hereby make the following determination and declarations:

THAT the Governor of the State of Illinois issued a Gubernatorial Disaster Proclamation on April 29, 2022 finding that, pursuant to the provisions of the Illinois Emergency Management Agency Act, a disaster exists within the State of Illinois related to public health concerns caused by Coronavirus Disease 2019 (“COVID-19”) and declaring all counties in the State of Illinois as a disaster area, which Proclamation remains in effect for 30 days; and

THAT in accordance with the provisions of Section 7(e) of the Open Meetings Act, as amended, I have determined that an in-person meeting of the Authority on May 10, 2022, the next regularly scheduled meeting of the Authority, is not practical or prudent because of the disaster declared by the Governor on April 29, 2022; and

THEREFORE the next regular meeting of the Authority scheduled for May 10, 2022 at 9:30 a.m. shall be conducted via audio and video conference, without the physical presence of a quorum of the Members of the Authority, in accordance with the provisions of Section 7(e) of the Open Meetings Act, as amended; and

THAT all members of the body participating in the meeting, wherever their physical location, shall be verified and can hear one another and can hear all discussion and testimony; and

THAT members of the public present at the regular meeting location of the body can hear all discussion and testimony and all votes of the Members of the Authority; any interested member of the public will be provided access to contemporaneously hear all discussion, testimony, and roll call votes by telephone via audio conference; and

THAT the Executive Director of the Authority shall be physically present at the regular meeting location; and

THAT meetings of any committees of the Authority held between the date of this determination and May 29, 2022 shall also be held in accordance with the above practices.

Signed:

/s/ Will Hobert
Will Hobert, Chair

May 4, 2022
Date