

**ILLINOIS FINANCE AUTHORITY
BOARD MEETING
May 12, 2009
Chicago, Illinois**

**COMMITTEE OF THE WHOLE
8:30 a.m.
Michael A. Bilandic Building
160 N. LaSalle, 5th Floor, Room N-505
Chicago, Illinois**

AGENDA

- Chairman's Remarks
- Executive Director's Report
- Financials Report
- Executive Staff Reports
- Committee Reports
- Project Reports
- Closed Session, if necessary
- Other Business
- Adjournment

**BOARD MEETING
11:30 a.m.
Michael A. Bilandic Building
160 N. LaSalle, 5th Floor, Room C-500
Chicago, Illinois**

- Call to Order
- Chairman's Remarks
- Roll Call
- Acceptance of Financials
- Approval of Minutes
- Executive Director's Remarks
- Project Approvals
- Resolutions / Amendments
- Other Business

AGRICULTURE

Tab	Project	Location	Amount	New Jobs	Const Jobs	FM
Beginning Farmer Bonds						
<i>Final</i>						
1	Jason W. Kane	Smithshire	\$250,000	0	0	ER
Agri - Debt Guarantee						
<i>Final</i>						
2	Mark and Karen Donoho	Bluford	\$413,950	0	0	ER
TOTAL AGRICULTURE PROJECTS			\$663,950	0	0	

BUSINESS AND INDUSTRY

Tab	Project	Location	Amount	New Jobs	Const Jobs	FM
Industrial Revenue Bonds						
<i>Final</i>						
3	C&L Tiling, Inc.	Timewell	\$4,000,000	24	50	JS
TOTAL BUSINESS AND INDUSTRY PROJECTS			\$4,000,000	24	50	

COMMUNITY AND CULTURE

Tab	Project	Location	Amount	New Jobs	Const Jobs	FM
501(c)(3) Bonds						
<i>Final</i>						
4	Notre Dame College Prep	Niles	\$16,500,000	10	65	SCM
5	Near North Montessori School	Chicago	\$12,000,000	5	84	SCM
TOTAL COMMUNITY AND CULTURE PROJECTS			\$28,500,000	15	149	

HEALTHCARE

Tab	Project	Location	Amount	New Jobs	Const Jobs	FM
501(c)(3) Bonds						
<i>Final</i>						
6	Passavant Memorial Area Hospital Association	Jacksonville	\$2,195,000	0	0	PL / BC
TOTAL HEALTHCARE PROJECTS			\$2,195,000	0	0	
GRAND TOTAL			\$35,358,950	39	199	

RESOLUTIONS

Tab	Project	FM
Amendatory Resolutions / Resolutions		
7	A Request to Authorize Amendments to the Final Bond Resolution to Increase the Initial Maximum Fixed Rate Yield from 8.00% to 8.50% and start date of principal amortization from August 15, 2014 to August 15, 2030. (Silver Cross Hospital Project)	PL / BC
8	A Request to Authorize the Execution and Delivery of Amendments to the Loan Agreements and to Authorize the Executions and Delivery of any other Necessary Documents Required to Effect Such Amendments; and Authorize and Approve Related Matters for IFA Series 2004C Bonds, IFA Series 2005A-B-C Bonds, IFA Series 2008 Bonds (DePaul University)	RF
9	A Resolution Authorizing Amendments to the Final Bond Resolution to include in the refinancing of the Series 1998C Bonds in the uses of proceeds. (Provena Health Project)	PL / BC

Other

Adjournment