



Friday, May 4, 2018

**PUBLIC NOTICE OF REGULAR MEETING OF THE MEMBERS OF THE ILLINOIS
FINANCE AUTHORITY**

The Illinois Finance Authority (the “Authority”) will hold its regularly scheduled meeting of the Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Tuesday, May 8, 2018 at 9:30 a.m.**

The Teleconference Number is (888) 494-4032 and the Access Code is 7951790918. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Please contact an Assistant Secretary of the Board at (312) 651-1319 for more information.

**ILLINOIS FINANCE AUTHORITY
REGULAR MEETING OF THE MEMBERS
Tuesday, May 8, 2018
9:30 AM**

AGENDA:

- I. Call to Order & Roll Call
- II. Approval of Agenda
- III. Public Comment
- IV. Chairman’s Remarks
- V. Message from the Executive Director
- VI. Committee Reports
- VII. Presentation and Consideration of New Business
- VIII. Presentation and Consideration of Financial Reports
- IX. Monthly Procurement Report
- X. Correction and Approval of Minutes
- XI. Other Business
- XII. Closed Session
- XIII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800) 526-0844.

NEW BUSINESS

TAX-EXEMPT CONDUIT TRANSACTION PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Private Activity Bonds - Revenue Bonds <i>Final (One-Time Consideration)</i>						
1	A) Ben Boehne	Hoyleton (Washington County)	\$280,000	-	-	PE/LK
	B) Tanner J. Radke	Crooked Creek (Jasper County)	\$228,480	-	-	PE/LK
	C) Levi & Libby Collins	Crooked Creek (Jasper County)	\$224,400	-	-	PE/LK
	D) Justin K. Kellerman	Beacoup (Perry County)	\$74,700	-	-	PE/LK
TOTAL TAX-EXEMPT CONDUIT TRANSACTION PROJECTS			\$807,580	-	-	

DIRECT AND ALTERNATIVE FINANCING PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Participation Loans <i>Final (One-Time Consideration)</i>						
2	Heron Blanco & Peggy Chamarro d/b/a PSD Printing	Rockford (Winnebago County)	\$20,000	2	-	SL
TOTAL DIRECT AND ALTERNATIVE FINANCING PROJECTS			\$20,000	2	-	
GRAND TOTAL			\$827,580	2	-	

Board Meeting

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NEW BUSINESS**RESOLUTIONS**

Tab	Action	Staff
Tax-Exempt Conduit Transactions		
3	Resolution Consenting to a New Rate, Indexed Put Rate Period and New Indexed Put Date for Illinois Finance Authority Variable Rate Revenue Bonds, Series 2012 (Carmel Catholic High School) Pursuant to the Terms of the Indenture and Approving of the Reissuance of Said Bonds for Federal Income Tax Purposes	RF/BF
4	Resolution Authorizing the Issuance of Not to Exceed \$50,000,000 Principal Amount Illinois Finance Authority Revenue Refunding Bond, Series 2018 (Chicago Symphony Orchestra); Authorizing the Execution and Delivery of a Bond and Loan Agreement, a Tax Exemption Certificate and Agreement and Related Documents; and Approving Related Matters	RF/BF
5	Resolution Authorizing the Execution and Delivery of the First Amendment to the Bond and Loan Agreement Executed in Connection with the \$58,000,000 Illinois Finance Authority Revenue Bond, Series 2017 (Cantigny Foundation Project), to provide for Certain Amendments Relating to the Interest Rate Calculations and Certain Other Matters; Authorizing the Execution and Delivery of any Other Documents Necessary and Appropriate to Effect the Matters Set Forth in such First Amendment; and Authorizing and Approving Related Matters	RF/BF
6	Resolution Authorizing Execution and Delivery of a Second Amended and Restated Regulatory Agreement and Declaration of Restrictive Covenants in Connection with the Illinois Finance Authority \$9,765,000 Original Principal Amount Variable Rate Demand Affordable Housing Revenue Bonds, Series 1997 (Cinnamon Lake Towers Project); and Related Matters	RF/BF
7	Resolution Authorizing Certain Amendments to the Bond Trust Indenture relating to the Illinois Finance Authority Revenue refunding Bonds, Series 2015 (Riverside Health System), the Proceeds of which were Loaned to Riverside Medical Center, Riverside Senior Living Center and Oakside Corporation	PL
Direct and Alternative Financings		
8	Resolution Delegating to the Executive Director of the Illinois Finance Authority the Power to Fund and Administer a Loan Program for Deferred Action for Childhood Arrivals ("DACA") Applicants to Medical and Dental Schools in Illinois, the "DACA Loan Program," in an Amount Not to Exceed \$2,900,000 and Ratifying Certain Matters Related Thereto	EW/RO