



**Friday, May 9, 2014**

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**PUBLIC NOTICE OF BOARD OF DIRECTORS MEETING**

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The Illinois Finance Authority (the “IFA”) will hold its regularly scheduled Board of Directors Meeting in the Conference Center, One Prudential Plaza, 130 East Randolph, Suite 750, Chicago, Illinois 60601 on **Tuesday, May 13, 2014** at **10:30 a.m.**

The Teleconference Number is (888)494-4032 and the Access Code is 7951790918. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the IFA and posted at [www.il-fa.com](http://www.il-fa.com). Please contact Brad R. Fletcher, Assistant Secretary of the Board, at (312)651-1329 for more information.

**ILLINOIS FINANCE AUTHORITY  
BOARD OF DIRECTORS MEETING  
Tuesday, May 13, 2014  
10:30 AM**

**AGENDA:**

- I. Call to Order & Roll Call
- II. Chairman’s Remarks
- III. Adoption of the Minutes
- IV. Acceptance of the Financial Statements
- V. Approval of Project Reports and Resolutions (see attached)
- VI. Other Business
- VII. Public Comment
- VIII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money, either by writing to Mari Money, Illinois Finance Authority, 180 North Stetson Avenue, Suite 2555, Chicago, Illinois 60601 or by calling (312)651-1319, TTY (800) 526-0844.

**PROJECT REPORTS AND RESOLUTIONS**

**AGRICULTURE PROJECTS**

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
<b>Beginning Farmer Bonds</b>						
<i>Final (One-Time Consideration)</i>						
1	A) Clinton R. and Sara B. Bergbower	Fox Township (Jasper County)	\$52,569	-	-	LK
	B) Austin L. Chandler	Rozetta Township (Henderson County)	\$234,000	-	-	LK
<b>TOTAL AGRICULTURE PROJECTS</b>			<b>\$286,569</b>	<b>-</b>	<b>-</b>	

**BUSINESS AND INDUSTRY PROJECTS**

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
<b>Industrial Revenue Bonds</b>						
<i>Final</i>						
2	Sterling Lumber Company and SLC - Phoenix, LLC	Phoenix (Cook County)	\$10,000,000	50	30	RF/BF
<b>Industrial Revenue Bonds</b>						
<i>Preliminary</i>						
3	Freedman Seating Company, Inc. and its Affiliates	Chicago (Cook County)	\$5,000,000	30	50	RF/BF
<b>TOTAL BUSINESS AND INDUSTRY PROJECTS</b>			<b>\$15,000,000</b>	<b>80</b>	<b>80</b>	

**HEALTHCARE PROJECTS**

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
<b>501(c)(3) Revenue Bonds</b>						
<i>Final (One-Time Consideration)</i>						
4	Freeport Regional Health Care Foundation	Freeport (Stephenson County)	\$45,000,000	-	100	PL/NO
5	Rosecrance, Inc.	Rockford (Winnebago County)	\$15,000,000	-	50	PL/NO
<b>501(c)(3) Revenue Bonds</b>						
<i>Final</i>						
6	Centegra Health System	Huntley (McHenry County)	\$60,000,000	1,100	800	PL/NO
<b>TOTAL HEALTHCARE PROJECTS</b>			<b>\$120,000,000</b>	<b>1,100</b>	<b>950</b>	
<b>GRAND TOTAL</b>			<b>\$135,286,569</b>	<b>1,180</b>	<b>1,030</b>	

**Board Meeting**

May 13, 2014

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**PROJECT REPORTS AND RESOLUTIONS****RESOLUTIONS**

<b>Tab</b>	<b>Action</b>	<b>Staff</b>
<b>Resolutions</b>		
<b>7</b>	Resolution Authorizing the Issuance of an Illinois Finance Authority Revenue Refunding Bond, Series 2014 (Catholic Charities Housing Corporation) in an Aggregate Principal Amount Not to Exceed \$10,906,197, the Proceeds of which are to be Loaned to Catholic Charities Housing Development Corporation and Catholic Charities of the Archdiocese of Chicago	RF/BF
<b>8</b>	Resolution Authorizing the Execution and Delivery of a First Supplemental Loan Agreement in Connection with Illinois Finance Authority Midwestern Disaster Area Revenue Bonds, Series 2012 (P.O.B. Development, LLC Project); and Related Matters	RF/BF
<b>9</b>	Resolution Delegating to the Executive Director of the Illinois Finance Authority the Power to Fund and Administer a Loan Program for Deferred Action for Childhood Arrivals ("DACA") Applicants to Medical and Dental Schools in Illinois, (the "DACA Loan Program") in an Amount Not to Exceed \$2,900,000 and Ratifying Certain Matters Related Thereto	CM
<b>10</b>	Resolution Approving the Terms of Financial Advisory Contracts	MG
<b>11</b>	Resolution Authorizing the Executive Director to Appoint the Chief Internal Auditor for IFA and the Terms of the Internal Auditing Services Contract	MG
<b>12</b>	Resolution Approving the Award of a Sole Source Contract with ADP Total Source	MG/NO
<b>13</b>	Resolution Authorizing the Executive Director to Renew Existing Contracts with MABSCO Capital, Inc., Mesirow Insurance Services, Inc., and Howard Kenner Government Consulting	MG