



Thursday, June 8, 2023

**PUBLIC NOTICE OF REGULAR MEETING OF THE MEMBERS OF THE ILLINOIS
FINANCE AUTHORITY**

The Illinois Finance Authority (the “Authority”) will hold its regularly scheduled meeting of the Members of the Authority at two locations simultaneously, on **Tuesday, June 13, 2023 at 9:30 a.m.:**

- The Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601
- The Illinois Commerce Commission’s Springfield Office, 527 East Capitol Ave, First Floor, Hearing Room A, Springfield, Illinois 62701

Members of the public are encouraged to attend the regularly scheduled meeting in person or via audio or video conference:

- The Audio Conference Number is (312) 535-8110 and the Meeting ID 2632 418 1404 followed by pound (#). Upon being prompted for a password, please enter 62237927 followed by pound (#).
- To join the Video Conference, use this link:
<https://illinois2.webex.com/illinois2/j.php?MTID=mfde83def8c65d47416dff76d816f0a4d> and enter passcode nCBDPwCq943.

Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Guests participating via audio or video conference who find that they cannot hear the proceedings clearly can call (312) 651-1300 or write info@il-fa.com for assistance. Please contact an Assistant Secretary of the Board at (312) 651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY
REGULAR MEETING OF THE MEMBERS
Tuesday, June 13, 2023
9:30 AM
AGENDA:**

- I. Call to Order & Roll Call
- II. Approval of Agenda
- III. Public Comments
- IV. Chair’s Remarks
- V. Message from the Executive Director
- VI. Committee Reports
- VII. Presentation and Consideration of New Business Items (see attached)
- VIII. Presentation and Consideration of Financial Reports and Report on the Climate Bank Plan
- IX. Monthly Procurement Report
- X. Correction and Approval of Minutes
- XI. Other Business
- XII. Closed Session
- XIII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact the Illinois Finance Authority by calling (312) 651-1300, TTY (800) 526-0844.

NEW BUSINESS

RESOLUTIONS

Tab	Action	Staff
Conduit Financings		
1	Resolution authorizing and approving the execution and delivery of a Second Amendment to the Bond and Loan Agreement dated as of December 1, 2011 among the Illinois Finance Authority, The British Home for Retired Men and Women and Old National Bank (as successor by merger to First Midwest Bank) and approving the execution of an amended Bond and certain other agreements relating thereto; and related matters	BF
2	Resolution authorizing the execution and delivery of a First Amendment to Bond and Loan Agreement relating to the Illinois Finance Authority Revenue Refunding Bond, Series 2013 (Lake Forest Country Day School); and approving the execution of an amended Bond; and related matters	BF
3	Resolution authorizing the execution and delivery of an Amended and Restated Note and Loan Agreement, which amends and restates that certain Note and Loan Agreement dated as of April 1, 2017 providing for the issuance of the Illinois Finance Authority Educational Facility Revenue Note (Pacific Oaks Education Corporation/TCS Education System Project) Series 2017A and Illinois Finance Authority Educational Facility Revenue Note (Pacific Oaks Education Corporation/TCS Education System Project) Series 2017B; and related documents; and approving related matters	BF
Audit, Budget, Finance, Legislation, Investment and Procurement		
4	Resolution to accept the Fiscal Year 2022 Financial Audit	CM
5	Resolution adopting the budget of the Illinois Finance Authority for Fiscal Year 2024 and other matters related thereto	CM
6	Resolution Approving and Ratifying a Procurement Policy for Legal, Financial and Other Professional and Artistic Services and Related Matters	CM
Governance, Personnel, and Ethics		
7	Resolution approving the guiding principles for the Illinois Climate Bank & Illinois Clean Energy Jobs and Justice Fund	CM
8	Resolution approving the schedule of regular meetings for Fiscal Year 2024	EW/MM