



Friday, July 6, 2018

**PUBLIC NOTICE OF REGULAR MEETING OF THE MEMBERS OF THE ILLINOIS
FINANCE AUTHORITY**

The Illinois Finance Authority (the “Authority”) will hold its regularly scheduled meeting of the Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Tuesday, July 10, 2018** at **9:30 a.m.**

The Teleconference Number is (888) 494-4032 and the Access Code is 7951790918. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Please contact an Assistant Secretary of the Board at (312) 651-1319 for more information.

**ILLINOIS FINANCE AUTHORITY
REGULAR MEETING OF THE MEMBERS
Tuesday, July 10, 2018
9:30 AM**

AGENDA:

- I. Call to Order & Roll Call
- II. Approval of Agenda
- III. Public Comment
- IV. Presentation and Consideration of New Business Item No. 10
- V. Chairman’s Remarks
- VI. Message from the Executive Director
- VII. Committee Reports
- VIII. Presentation and Consideration of New Business Nos. 1 - 9 and 11
- IX. Presentation and Consideration of Financial Reports
- X. Monthly Procurement Report
- XI. Correction and Approval of Minutes
- XII. Other Business
- XIII. Closed Session
- XIV. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800) 526-0844.

NEW BUSINESS

TAX-EXEMPT CONDUIT TRANSACTION PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Local Government Program Bonds - Revenue Bonds <i>Final (One-Time Consideration)</i>						
1	School District Number 73, Cook County (East Prairie)	Skokie (Cook County)	\$38,090,000	2	260	RF/BF
TOTAL TAX-EXEMPT CONDUIT TRANSACTION PROJECTS			\$38,090,000	2	260	

DIRECT AND ALTERNATIVE FINANCING PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Participation Loans <i>Final (One-Time Consideration)</i>						
2	Phoenix Tile Distributors, Inc.	Decatur (Macon County)	\$350,000	7	N/A	SL
Taxable Bonds - Revenue Bonds <i>Final (One-Time Consideration)</i>						
3	2020 Buckeye, LLC	Chicago (Cook County)	\$30,000,000	-	20	RF/BF
TOTAL DIRECT AND ALTERNATIVE FINANCING PROJECTS			\$30,350,000	7	20	
GRAND TOTAL			\$68,440,000	9	280	

Board Meeting

July 10, 2018

Page 3

NEW BUSINESS**RESOLUTIONS**

Tab	Action	Staff
Tax-Exempt Conduit Transactions		
4	Resolution Authorizing and Approving the Execution and Delivery of a First Amendment to the Bond and Loan Agreement Dated as of January 1, 2013 with the Chicago Academy of Sciences and Approving the Execution of an Amended Bond and Certain Other Agreements Relating Thereto; and Related Matters	RF/BF
5	Resolution Authorizing the Execution and Delivery of a First Amendment to Amended and Restated Indenture of Trust Relating to \$8,000,000 Original Principal Amount of Adjustable Rate Demand Revenue Bonds, Series 2005 (The Thresholds Project) of the Illinois Finance Authority which Amendments have been Requested by the Borrower and the Purchaser; and Related Matters	RF/BF
6	Resolution Authorizing an Amendment to the Bond Trust Indenture Relating to the Illinois Finance Authority Revenue Bonds, Series 2015 (Little Company of Mary Hospital and Health Centers), the Proceeds of which were Loaned to Little Company of Mary Hospital and Health Care Centers	PL
7	Resolution Authorizing Actions with Respect to Certain Outstanding Illinois Finance Authority Bonds Issued for the Benefit of Centegra Health System to Assist with Affiliation of Northwestern Memorial HealthCare and Centegra Health System and for the Reorganization of Certain NMHC Affiliates	PL
8	Resolution Authorizing the Amendment of the Bond Trust Indenture Relating to the \$86,660,000 Illinois Finance Authority Revenue Refunding Bonds, Series 2008A (Silver Cross Hospital and Medical Centers) and Approving Related Matters	PL
Governance, Personnel, and Ethics		
9	Resolution Regarding Temporary Delegation of Power to Act on Behalf of Executive Director During Absence	EW/RO
10	Resolution for the Election of a Vice Chair of the Illinois Finance Authority	EW/RO
11	Resolution Adopting the Fiscal Year 2019 Personnel Recommendations of the Governance, Personnel, Legislation and Ethics Committee	CM