



Friday, August 8, 2014

PUBLIC NOTICE OF BOARD OF DIRECTORS MEETING

The Illinois Finance Authority (the “IFA”) will hold its regularly scheduled Board of Directors Meeting in the IFA Chicago Office, Two Prudential Plaza, 180 North Stetson Avenue, Suite 2555, Chicago, Illinois 60601 on **Tuesday, August 12, 2014 at 10:30 a.m.**

The Teleconference Number is (888)494-4032 and the Access Code is 7951790918. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the IFA and posted at www.il-fa.com. Please contact Brad R. Fletcher, Assistant Secretary of the Board, at (312)651-1329 for more information.

**ILLINOIS FINANCE AUTHORITY
BOARD OF DIRECTORS MEETING
Tuesday, August 12, 2014
10:30 AM**

AGENDA:

- I. Call to Order & Roll Call
- II. Chairman’s Remarks
- III. Adoption of the Minutes
- IV. Acceptance of the Financial Statements
- V. Approval of Project Reports and Resolutions (see attached)
- VI. Other Business
- VII. Public Comment
- VIII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money, either by writing to Mari Money, Illinois Finance Authority, 180 North Stetson Avenue, Suite 2555, Chicago, Illinois 60601 or by calling (312)651-1319, TTY (800) 526-0844.

PROJECT REPORTS AND RESOLUTIONS

AGRICULTURE PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Beginning Farmer Bonds <i>Final (One-Time Consideration)</i>						
1	Gentry Storm	Ash Grove Township (Shelby County)	\$485,550	-	-	PE/LK
TOTAL AGRICULTURE PROJECTS			\$485,550	-	-	

EDUCATIONAL, CULTURAL AND NON-HEALTHCARE 501(c)(3) PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
501(c)(3) Revenue Bonds <i>Final</i>						
2	Rogers Park Montessori School	Chicago (Cook County)	\$20,000,000	3	25	RF/BF
TOTAL EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3) PROJECTS			\$20,000,000	3	25	
GRAND TOTAL			\$20,485,550	3	25	

RESOLUTIONS

Tab	Action	Staff
Resolutions		
3	Resolution Providing for the Issuance of Not to Exceed \$12,200,000 Principal Amount Illinois Finance Authority Revenue Bonds, Series 2014 (Lawrence Hall Youth Services); Authorizing the Execution and Delivery of a Bond and Loan Agreement, a Tax Exemption Certificate and Agreement and Related Documents; and Approving Related Matters	RF/BF
4	Resolution Providing for the Issuance of Not to Exceed \$20,500,000 Principal Amount Illinois Finance Authority Revenue Refunding Bond, Series 2014 (Dominican University); Authorizing the Execution and Delivery of a Bond and Loan Agreement, a Tax Exemption Certificate and Agreement and Related Documents; and Approving Related Matters	RF/BF
5	Resolution Authorizing the Amendment of the Amended and Restated Indenture of Trust Between the Illinois Finance Authority and U.S. Bank, National Association, as Trustee Relating to the Authority's Adjustable Demand Revenue Bonds (Chicago Shakespeare Theater Project), Series 2011; and Related Matters	RF/BF
6	Resolution Authorizing Illinois Finance Authority Development Fund, NFP to Serve as Conduit Lender on New Markets Tax Credit Loan to Fund a Portion of the Method Products Project and to Authorize Illinois Finance Authority Development Fund, NFP to Submit a New Markets Tax Credit Allocation Application to CDFI Fund	RF
7	Resolution Authorizing the Illinois Finance Authority ("IFA") to Enter into an Intergovernmental Agreement with the Metropolitan Pier and Exposition Authority ("MPEA") to Allow Small Contractors Interested in Performing Work on MPEA's Headquarters and Convention Center Hotel and Event Center to Access Working Capital through the IFA's Small Contractor Bridge Program and Amending Certain Requirements of Such Program	SO
8	Resolution Authorizing and Approving Necessary Assistance to the Metro East Police District Commission in Connection with the Fund Jointly Administered by the Illinois Finance Authority and the Metro East Police District Commission	CM