



Friday, September 6, 2019

**PUBLIC NOTICE OF REGULAR MEETING OF THE MEMBERS OF THE ILLINOIS
FINANCE AUTHORITY**

The Illinois Finance Authority (the “Authority”) will hold its regularly scheduled meeting of the Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Tuesday, September 10, 2019 at 9:30 a.m.**

The Teleconference Number is (888) 494-4032 and the Access Code is 7951790918. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Please contact an Assistant Secretary of the Board at (312) 651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY
REGULAR MEETING OF THE MEMBERS
Tuesday, September 10, 2019
9:30 AM**

AGENDA:

- I. Call to Order & Roll Call
- II. Approval of Agenda
- III. Public Comment
- IV. Chairman’s Remarks
- V. Message from the Executive Director
- VI. Committee Reports
- VII. Presentation and Consideration of New Business Items (see attached)
- VIII. Presentation and Consideration of Financial Reports
- IX. Monthly Procurement Report
- X. Correction and Approval of Minutes
- XI. Other Business
- XII. Closed Session
- XIII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800) 526-0844.

NEW BUSINESS

CONDUIT FINANCING PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Private Activity Bonds - Revenue Bonds <i>Final (One-Time Consideration)</i>						
1	Washington and Jane Smith Community - Beverly d/b/a Smith Village	Chicago (Cook County)	\$54,000,000	-	80	SP
Property Assessed Clean Energy Bonds - Revenue Bonds <i>Final (One-Time Consideration)</i>						
2	Inland Green Trust	Statewide	\$100,000,000	-	-	BF
3	SFA Partners, LLC	Statewide	\$100,000,000	-	-	BF
4	Clean Fund Titling Trust	Statewide	\$100,000,000	-	-	BF
TOTAL CONDUIT FINANCING PROJECTS			\$354,000,000	-	80	

DIRECT AND ALTERNATIVE FINANCING PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Participation Loans <i>Final (One-Time Consideration)</i>						
5	Vine Academy, LLC	Burr Ridge (Cook County)	\$200,000	20	To be determined	CM
TOTAL DIRECT AND ALTERNATIVE FINANCING PROJECTS			\$200,000	20	To be determined	
GRAND TOTAL			\$354,200,000	20	80	

NEW BUSINESS

RESOLUTIONS

Tab	Action	Staff
Conduit Financings		
6	Resolution (A) Authorizing Certain Amendments and Modifications to the (i) Trust Indenture Dated as of October 1, 2000, Between the Illinois Educational Facilities Authority, a Public Instrumentality Duly Created Under the Laws of the State of Illinois (the "IEFA"), and Predecessor to the Illinois Finance Authority, a Body Politic and Corporate Duly Organized and Existing Under the Laws of the State of Illinois Pursuant to which the IEFA Issued its \$12,040,000 Illinois Educational Facilities Authority Revenue Bonds, Robert Morris College, Series 2000 (the "Bonds"), and (ii) the Loan Agreement Dated as of October 1, 2000, between the IEFA and Robert Morris University Illinois (Formerly Known as Robert Morris College), an Illinois Not for Profit Corporation (the "Corporation"), Providing for the Loaning of the Proceeds of the Bonds from the IEFA to the Corporation; and (B) Authorizing and Approving Certain Related Matters	RF/BF
7	Resolution to Assist Peace Village (the "Borrower") with the Defeasance of the \$22,495,000 Original Principal Amount Revenue Bonds, Series 2013 (Peace Village) ("Series 2013 Bonds") Issued by the Illinois Finance Authority (the "IFA") Pursuant to the Bond Trust Indenture Dated as of September 1, 2013 (the "Bond Indenture") Between the IFA and Amalgamated Bank of Chicago, as Bond Trustee	SP
8	Resolution Concerning the Administration of Property Assessed Clean Energy (PACE) Bond Issues of the Illinois Finance Authority and Interim Financings Related Thereto	BF
Direct and Alternative Financings		
9	Resolution Acknowledging and Consenting to Assignment of Master Participation Agreement from MB Financial Bank, N.A. to Fifth Third Bank and Approving a Participation Loan to be Made by the Illinois Finance Authority to J and L Food Services, Incorporated and Venue West, LLC under the Participation Loan Program	CM