

**ILLINOIS FINANCE AUTHORITY
BOARD MEETING
Tuesday, September 13, 2011
Chicago, Illinois**

**COMMITTEE OF THE WHOLE
9:30 a.m.
Two Prudential Plaza - IFA Chicago Office
180 North Stetson Avenue, Suite 2555
Chicago, Illinois**

AGENDA

- I. Call to Order & Roll Call
- II. Chairman's Remarks
- III. Message from the Executive Director (with attachments; Tab A)
- IV. Consideration of the Minutes
- V. Presentation and Consideration of the Financial Statements
- VI. Committee Reports
- VII. Project Reports
- VIII. Other Business
- IX. Public Comment
- X. Adjournment

**BOARD MEETING
10:30 a.m.
One Prudential Plaza Conference Center
130 East Randolph Avenue, 7th Floor
Chicago, Illinois**

- I. Call to Order
- II. Chairman's Remarks
- III. Roll Call
- IV. Acceptance of Financial Statements
- V. Adoption of Minutes
- VI. Project Approvals
- VII. Resolutions
- VIII. Other Business
- IX. Public Comment
- X. Adjournment

Board Meeting Agenda
September 13, 2011

AGRICULTURE

| Tab | Project Name | Location | Amount | New Jobs | Const. Jobs |
|---------------------------------------|---------------------------------|--------------------------------|------------------|----------|-------------|
| Beginning Farmer Bonds | | | | | |
| <i>Final (One-Time Consideration)</i> | | | | | |
| 1 | A) Philip P. & Spring M. Ettner | Spring Township (Boone County) | \$264,000 | 0 | 0 |
| | B) Ronald Lee Beals | Wade Township (Jasper County) | \$47,500 | 0 | 0 |
| TOTAL AGRICULTURE PROJECTS | | | \$311,500 | 0 | 0 |

BUSINESS AND INDUSTRY

| Tab | Project Name | Location | Amount | New Jobs | Const. Jobs |
|---|---------------|--|---------------------|-----------|-------------|
| Midwestern Disaster Area Revenue Bonds | | | | | |
| <i>Preliminary</i> | | | | | |
| 2 | Cargill, Inc. | New Boston (Mercer Co.), Tuscola (Douglas Co.) and Paris (Edgar Co.) | \$18,700,000 | 11 | 60 |
| TOTAL BUSINESS AND INDUSTRY PROJECTS | | | \$18,700,000 | 11 | 60 |

HEALTHCARE

| Tab | Project Name | Location | Amount | New Jobs | Const. Jobs |
|---------------------------------------|--|---|----------------------|-----------|-------------|
| 501(c)(3) Revenue Bonds | | | | | |
| <i>Final (One-Time Consideration)</i> | | | | | |
| 3 | Bethany North Suburban Group (d/b/a Chestnut Square at The Glen Association) | Glenview (Cook County) | \$10,600,000 | N/A | N/A |
| 4 | Southern Illinois Healthcare Enterprises, Inc. | Carbondale (Jackson County) | \$15,530,000 | N/A | N/A |
| 501(c)(3) Revenue Bonds | | | | | |
| <i>Final</i> | | | | | |
| 5 | Trinity Health Corporation | Maywood and Melrose Park (Cook County) | \$600,000,000 | N/A | N/A |
| TOTAL HEALTHCARE PROJECTS | | | \$626,130,000 | 0 | 0 |
| GRAND TOTAL | | | \$645,141,500 | 11 | 60 |

RESOLUTIONS

| Tab | Project Name |
|-------------------------------|--|
| Amendatory Resolutions | |
| 6 | Resolution authorizing the execution and delivery of a Bond and Loan Agreement in connection with the IDFA Series 1992 Revenue Bonds to enable conversion to a Bank Direct Purchase Structure (St. Anne Place Project) |
| 7 | Resolution Approving the Transfer of Allocation for Bonding Authority of Qualified Energy Conservation Bonds by the Illinois Finance Authority to the Village of Deerfield, Illinois in an Aggregate Principal Amount not to exceed \$13,000,000 and Related Matters |
| 8 | Resolution authorizing the Sale of the GNMA Mortgage-Backed Securities Securing the \$11,205,000 Illinois Development Finance Authority Revenue Bonds Series 2000A and the Application of the Sale Proceeds to the Redemption of the Bonds and Related Matters (Greek American Nursing Home Project) |
| 9 | Resolution authorizing IFA participation with various State Agencies in connection with a State Energy Program, including, but not limited to, delegation to Executive Director to negotiate an Intergovernmental Agreement and various other documents in furtherance of said Program |