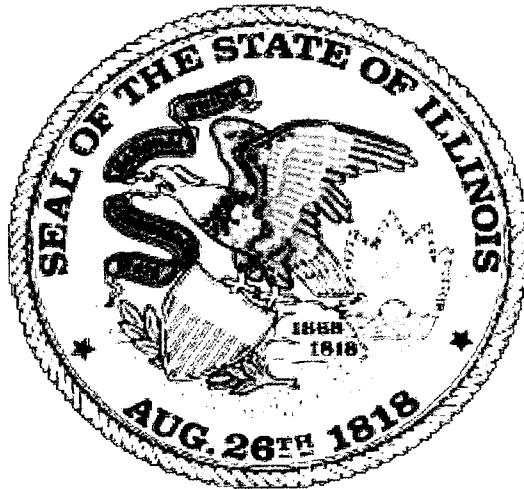


# Illinois Finance Authority

Tuesday, September 14, 2004  
1:30 p.m.

**Board Meeting**  
Illinois State Library  
300 S. Second Street, Room 403  
Springfield Illinois



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**ILLINOIS FINANCE AUTHORITY  
BOARD MEETING**

September 14, 2004  
Springfield, Illinois

**Executive Committee**

**Illinois State Library, 300 S. Second Street  
Room 403, Springfield Illinois  
8:30 a.m.**

- Opening Remarks – Chairman Gustman
- Director’s Report – Ali D. Ata
- Reports
  - Operations - Mike Pisarcik
    - Audit Committee
    - Financial Statements
  - Marketing – Nick Kyros
    - “New Client” Marketing
  - Legal - Anthony D’Amato
    - Ethics Training
  - Project Presentations – Funding Managers

**Board Meeting**

**Illinois State Library, 300 S. Second Street  
Room 403, Springfield Illinois  
1:30 p.m.**

- Call to Order – Chairman Gustman
- Roll Call
- Chairman’s Report
- A. Director’s Report
  - Consent Agenda for Financing Projects
  - Other Business
  - 1. August 2004 Preliminary Financial Statements
  - 2. Acceptance of August 2004 Minutes
  - 3. Resolutions
    - Small Hospital Program

### Initial Project Considerations

<u>Number</u>	<u>Project</u>	<u>Location</u>	<u>Amount</u>	<u>New Jobs</u>	<u>Const Jobs</u>	<u>Mkter</u>
4.	H-HO-TE-CD-401 The Carle Foundation	Urban	\$200,000,000	TBD	TBD	PL
5.	H-HO-TE-CD-418 Ingalls Health System	Harvey, Tinley Park	\$50,000,000	N/A	N/A	PL
6.	N-NP-TE-CD-415 The YMCA of Metropolitan Chicago	Multiple	\$27,000,000	65	200	TA/SCM
7.	N-NP-TE-CD-417 Sauk Valley Student Housing, L.L.C. (to be formed)	Dixon	\$8,000,000	5	100	JS
8.	N-NP-TE-CD-416 Fox River Valley Country Day School	Chicago	\$3,300,000	N/A	N/A	ST
9.	E-PC-TE-CD-413 The Richard H. Driehaus Museum	Chicago	\$15,500,000	3	40	RF
10.	I-ID-TE-CD-413 E. Kinast Distributors, Inc.	Hanover Park	\$3,600,000	13	87	SCM
11.	A-FB-TE-CD-439 Brent A. West	Taylorville	\$90,000	N/A	N/A	KK
	A-FB-TE-CD-441 Kevin and Emily Lilienthal	Bloomington	\$250,000	N/A	N/A	KK
	A-FB-TE-CD-444 Carl J. Kettlekamp and Lori Kettlekamp	Nokomis	\$189,000	N/A	N/A	KK
	A-FB-TE-CD-445 Larry W. Eldridge	Mason City	\$250,000	N/A	N/A	KK

### Final Project Considerations

<u>Number</u>	<u>Project</u>	<u>Location</u>	<u>Amount</u>	<u>New Jobs</u>	<u>Const Jobs</u>	<u>Mkter</u>
12.	H-NH-RE-TE-CD-414 Rest Haven Christian Services	Multiple	\$50,000,000	N/A	N/A	PL/ST
13.	H-HO-TE-CD-419 Saint Anthony's Health Center	Alton	\$5,000,000	4	15	PL
14.	P-PO-TE-CD-406 Ameren Corporation					
	a. Central Illinois Public Service Company (d/b/a AmerenCIPS)	Coffeen, Newton	\$35,000,000	N/A	N/A	RF
	b. Central Illinois Light Company (d/b/a AmerenCILCO)	Unincorporated Fulton County	\$19,200,000	N/A	N/A	RF
15.	E-PC-TE-CD-410 The University of Chicago	Chicago	\$200,000,000	100	150	RF
16.	E-PC-TE-CD-412 Illinois Institute of Technology	Chicago	\$15,000,000	66	N/A	TA
17.	E-PS-TE-CD-411 Rogers Park Montessori School	Chicago	\$12,000,000	20	50	TA
18.	N-NP-TE-CD-414 Illinois Primary Health Care Association Facilities Acquisition Program					
	a. Chicago Family Health Center	Chicago	\$3,500,000	6	17	ST
	b. Community Health & Emergency Services, Inc.	Cairo & Carbondale	\$3,100,000	N/A	N/A	ST
	c. Erie Family Health Center Refinancing Project	Chicago	\$2,100,000	N/A	N/A	ST
19.	N-NP-TE-CD-413 Merit School of Music	Chicago	\$4,000,000	13	15	ST
20.	N-NP-TE-CD-412 Featherfist and Featherfist Development Corporation	Chicago	\$1,500,000	13	15	ST
21.	L-GO-TE-RE-401 Village of Romeoville	Romeoville	\$28,500,000	N/A	50	TA
22.	L-GO-TE-CD-406 City of Sparta	Sparta	\$8,000,000	150	TBD	MC
23.	L-GO-TE-CD-408 Stookey Township	St. Clair County	\$5,000,000	0	TBD	MC
24.	B-LL-TX-410 Newline Hardwoods, Inc.	Beardstown	\$300,000	38	N/A	JS

25. V-TD-408	ZelleRx Corporation	Chicago	\$300,000	14	N/A	CV
26. A-AI-GT-TX-416	David Thompson, Thompson Pearl Valley Eggs	Kent	\$7,518,000	N/A	N/A	DW
27. A-SG-TX-GT-443	Timberline Farm, LLC	Milton	\$750,000	N/A	N/A	KK
28. A-SG-TX-GT-442	Oink, Inc.	Morrison	\$978,000	N/A	N/A	KK
29. A-FB-TE-CD-434	Clayton D. and Ashlyn L. Becker	DeKalb	\$131,040	N/A	N/A	KK
A-FB-TE-CD-435	James Lee and Bonnie May Brewer	Bethany	\$110,000	N/A	N/A	KK
A-FB-TE-CD-436	Jason D. Organ	McLeansboro	\$250,000	N/A	N/A	KK
A-FB-TE-CD-437	Jordan Walter	Forrest	\$250,000	N/A	N/A	KK
A-FB-TE-CD-438	Jared Walter	Forrest	\$250,000	N/A	N/A	KK

### Project Revisions/Amendatory Resolutions

30. Amendatory Changes

- Concordia University Approval of Supplemental Indenture and Supplemental Loan Agreement in Connection With a New Letter of Credit
  
- Adventist Health System/Sunbelt Obligated Group Approval of Supplemental Indenture in Connection with the Sunbelt Obligated Group
  
- Appointment of a New Broker-Dealer and Changes to the Name of the Bonds

### Other Business

- 31. Glossary of Acronyms and Terms
- 32. Market and Product Codes

### Adjournment