



Friday, October 4, 2019

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**PUBLIC NOTICE OF REGULAR MEETING OF THE MEMBERS OF THE ILLINOIS  
FINANCE AUTHORITY**

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The Illinois Finance Authority (the “Authority”) will hold its regularly scheduled meeting of the Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Tuesday, October 8, 2019 at 9:30 a.m.**

The Teleconference Number is (888) 494-4032 and the Access Code is 7951790918. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at [www.il-fa.com](http://www.il-fa.com). Please contact an Assistant Secretary of the Board at (312) 651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY  
REGULAR MEETING OF THE MEMBERS  
Tuesday, October 8, 2019  
9:30 AM**

**AGENDA:**

- I. Call to Order & Roll Call
- II. Approval of Agenda
- III. Public Comment
- IV. Chairman’s Remarks
- V. Message from the Executive Director
- VI. Committee Reports
- VII. Presentation and Consideration of New Business Items (see attached)
- VIII. Presentation and Consideration of Financial Reports
- IX. Monthly Procurement Report
- X. Correction and Approval of Minutes
- XI. Other Business
- XII. Closed Session
- XIII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800) 526-0844.

**NEW BUSINESS**

**CONDUIT FINANCING PROJECTS**

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
<b>Private Activity Bonds - Revenue Bonds</b>						
<i>Final (One-Time Consideration)</i>						
1	Waste Management, Inc.	DeKalb (DeKalb County), East St. Louis and Marissa (St. Clair County), Grayslake (Lake County), Hodgkins (Cook County), Macomb (McDonough County), Joliet (Will County), and Taylorville (Christian County)	\$65,375,000	4	-	RF/BF
2	American Water Capital Corp.	Unincorporated Champaign County; Champaign (Champaign County); East St. Louis (St. Clair County); Elsah (Jersey County); Grafton and vicinity (Jersey County); Granite City (Madison County); Peoria (Peoria County); Streator (Livingston County); Chicago Metro District (scattered locations in Cook, DeKalb, DuPage, Kendall, Grundy, and Will Counties)	\$28,500,000	-	-	RF/BF
3	Columbia College Chicago	Chicago (Cook County)	\$23,000,000	18 (tenants)	-	RF/BF
4	Beginning Farmer - Dane. J. and Jennifer L. Milleville	Mound Township (Effingham County)	\$215,000	-	-	LK
<b>Local Government Program Bonds - Revenue Bonds</b>						
<i>Final (One-Time Consideration)</i>						
5	Township High School District Number 207, Cook County, Illinois	Des Plaines, Glenview, Harwood Heights, Morton Grove, Mount Prospect, Niles, Norridge, Park Ridge, Rosemont (Cook County)	\$89,000,000	-	162	RF/BF
<b>TOTAL CONDUIT FINANCING PROJECTS</b>			<b>\$206,090,000</b>	<b>22</b>	<b>162</b>	
<b>GRAND TOTAL</b>			<b>\$206,090,000</b>	<b>22</b>	<b>162</b>	

**NEW BUSINESS**

**RESOLUTIONS**

<b>Tab</b>	<b>Action</b>	<b>Staff</b>
<b>Conduit Financings</b>		
6	Resolution Authorizing the Execution and Delivery of Amended and Restated Transaction Documents Relating to the Illinois Finance Authority Recovery Zone Facility Multi-Mode Revenue Bonds, Series 2010 (JH Naperville Hotel Project) to Provide for Certain Amendments Relating to Security, the Interest Rate and Certain Other Matters in connection with the Transfer to New Bondholders; Authorizing the Execution and Delivery of any Other Documents Necessary or Appropriate to Effect the Matters Set Forth in Such Amended and Restated Transaction Documents; and Authorizing and Approving Related Matters	RF/BF
7	Resolution Authorizing the Execution and Delivery of (I) a First Amendment to Bond and Loan Agreement Relating to the Illinois Finance Authority Revenue Refunding Bond, The Lincoln Park Zoological Society, Series 2017A and (II) a First Amendment to Bond and Loan Agreement Relating to the Illinois Finance Authority Revenue Refunding Bond, The Lincoln Park Zoological Society, Series 2017B, in Each Case, to Provide for Certain Amendments Relating to the Interest Rate Determination and Certain Other Matters; Authorizing the Execution and Delivery of Any Other Documents Necessary or Appropriate to Effect the Matters Set Forth in Such First Amendments; and Authorizing and Approving Related Matters	RF/BF
8	Resolution Authorizing the Execution and Delivery of an Amended and Restated Indenture of Trust and an Amended and Restated Loan Agreement Relating to the Illinois Finance Authority Facility Revenue Bonds (Quad County Urban League, Inc. Project), Series 2007 to Provide for Certain Amendments Relating to the Principal Amount, Interest Rate and Certain Other Matters; Authorizing the Execution and Delivery of Any Other Documents Necessary or Appropriate to Effect the Matters Set Forth in Such Amended and Restated Indenture of Trust and Amended and Restated Loan Agreement; and Authorizing and Approving Related Matters	RF/BF
9	Resolution Authorizing and Approving an Amendment to the Bond Trust Indenture Relating to the Illinois Finance Authority Revenue Refunding Bonds, Series 2017 (Covenant Retirement Communities, Inc.); and Authorizing and Approving Related Matters	SP
<b>Governance, Personnel, and Ethics</b>		
10	Resolution Declaring Support for the Illinois Department of Agriculture in Meeting the Goals of the Farmer Equity Act; and Other Related Matters	CM

**SUBJECT MATTER-ONLY**

<b>Tab</b>	<b>Action</b>	<b>Staff</b>
<b>Conduit Financings</b>		
11	Update and Context Regarding Better Housing Foundation Conduit Bonds	EW/RO
12	Recent Reports Regarding Purported National Conduit Issuer and High-Yield Conduit Debt	CM
13	Recent Report Regarding Consolidation in the Not-For-Profit Higher Education Sector	CM
<b>Direct and Alternative Financings</b>		
14	Recent Water Financing Developments	CM/LB
<b>Audit, Budget, Finance, Legislation, Investment and Procurement</b>		
15	Illinois Finance Authority Act: Findings and Declaration of Policy with Respect to Reducing the Costs of Indebtedness to Taxpayers and Residents and Encouraging Investor Interest in Governmental Notes and Bonds	CM