



Friday, October 4, 2019

**PUBLIC NOTICE OF SPECIAL MEETING OF THE CONDUIT FINANCING
COMMITTEE MEMBERS OF THE ILLINOIS FINANCE AUTHORITY**

The Illinois Finance Authority (the “Authority”) will hold a special meeting of the Conduit Financing Committee Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Tuesday, October 8, 2019 at 8:30 a.m.**

The Teleconference Number is (888) 494-4032 and the Access Code is 1719085240. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Please contact an Assistant Secretary at (312) 651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY
SPECIAL MEETING OF THE CONDUIT FINANCING COMMITTEE MEMBERS
Tuesday, October 8, 2019
8:30 AM**

AGENDA:

- I. Call to Order & Roll Call
- II. Review and Adoption of the Conduit Financing Committee Meeting Minutes from August 13, 2019
- III. Presentation and Consideration of New Business Items (see attached)
- IV. Other Business
- V. Public Comment
- VI. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312) 651-1319, TTY (800) 526-0844.

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NEW BUSINESS

CONDUIT FINANCING PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Private Activity Bonds - Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
1	Waste Management, Inc.	DeKalb (DeKalb County), East St. Louis and Marissa (St. Clair County), Grayslake (Lake County), Hodgkins (Cook County), Macomb (McDonough County), Joliet (Will County), and Taylorville (Christian County)	\$65,375,000	4	-	RF/BF
2	American Water Capital Corp.	Unincorporated Champaign County; Champaign (Champaign County); East St. Louis (St. Clair County); Elsau (Jersey County); Grafton and vicinity (Jersey County); Granite City (Madison County); Peoria (Peoria County); Streator (Livingston County); Chicago Metro District (scattered locations in Cook, DeKalb, DuPage, Kendall, Grundy, and Will Counties)	\$28,500,000	-	-	RF/BF
3	Columbia College Chicago	Chicago (Cook County)	\$23,000,000	18 (tenants)	-	RF/BF
4	Beginning Farmer - Dane. J. and Jennifer L. Milleville	Mound Township (Effingham County)	\$215,000	-	-	LK
Local Government Program Bonds - Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
5	Township High School District Number 207, Cook County, Illinois	Des Plaines, Glenview, Harwood Heights, Morton Grove, Mount Prospect, Niles, Norridge, Park Ridge, Rosemont (Cook County)	\$89,000,000	-	162	RF/BF
TOTAL CONDUIT FINANCING PROJECTS			\$206,090,000	22	162	

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NEW BUSINESS

RESOLUTIONS

Tab	Action	Staff
Conduit Financings		
6	Resolution Authorizing the Execution and Delivery of Amended and Restated Transaction Documents Relating to the Illinois Finance Authority Recovery Zone Facility Multi-Mode Revenue Bonds, Series 2010 (JH Naperville Hotel Project) to Provide for Certain Amendments Relating to Security, the Interest Rate and Certain Other Matters in connection with the Transfer to New Bondholders; Authorizing the Execution and Delivery of any Other Documents Necessary or Appropriate to Effect the Matters Set Forth in Such Amended and Restated Transaction Documents; and Authorizing and Approving Related Matters	RF/BF
7	Resolution Authorizing the Execution and Delivery of (I) a First Amendment to Bond and Loan Agreement Relating to the Illinois Finance Authority Revenue Refunding Bond, The Lincoln Park Zoological Society, Series 2017A and (II) a First Amendment to Bond and Loan Agreement Relating to the Illinois Finance Authority Revenue Refunding Bond, The Lincoln Park Zoological Society, Series 2017B, in Each Case, to Provide for Certain Amendments Relating to the Interest Rate Determination and Certain Other Matters; Authorizing the Execution and Delivery of Any Other Documents Necessary or Appropriate to Effect the Matters Set Forth in Such First Amendments; and Authorizing and Approving Related Matters	RF/BF
8	Resolution Authorizing the Execution and Delivery of an Amended and Restated Indenture of Trust and an Amended and Restated Loan Agreement Relating to the Illinois Finance Authority Facility Revenue Bonds (Quad County Urban League, Inc. Project), Series 2007 to Provide for Certain Amendments Relating to the Principal Amount, Interest Rate and Certain Other Matters; Authorizing the Execution and Delivery of Any Other Documents Necessary or Appropriate to Effect the Matters Set Forth in Such Amended and Restated Indenture of Trust and Amended and Restated Loan Agreement; and Authorizing and Approving Related Matters	RF/BF
9	Resolution Authorizing and Approving an Amendment to the Bond Trust Indenture Relating to the Illinois Finance Authority Revenue Refunding Bonds, Series 2017 (Covenant Retirement Communities, Inc.); and Authorizing and Approving Related Matters	SP