



Wednesday, October 4, 2023

PUBLIC NOTICE OF REGULAR MEETING OF THE MEMBERS OF THE ILLINOIS FINANCE AUTHORITY

The Illinois Finance Authority (the “Authority”) will hold its regularly scheduled meeting of the Members of the Authority at three locations simultaneously on **Tuesday, October 10, 2023, at 9:00 a.m.**:

- Michael A. Bilandic Building, 160 North LaSalle St., Suite S-1000, Chicago, Illinois 60601
- 2929 Broadway St., Suite 7B, Mount Vernon, Illinois 62864
- Leland Building, 527 East Capitol Ave., Hearing Room A, First Floor, Springfield, Illinois 62701

Members of the public are encouraged to attend the regularly scheduled meeting in person or via audio or video conference:

- The Audio Conference Number is (312) 535-8110 and the Meeting ID is 2633 724 7494 followed by pound (#). Upon being prompted for a Password, please enter 77527333 followed by pound (#).
- To join the Video Conference, use this link: <https://illinois2.webex.com/illinois2/j.php?MTID=ma646134e13a4b776f34a3e0737f8824d> and enter password PPj2P3eEpq7.

Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Any guests participating via Audio Conference or Video Conference whom find that they cannot see or hear the proceedings clearly can call (312) 651-1300 or write info@il-fa.com for assistance. Please contact an Assistant Secretary of the Board at (312) 651-1300 for more information.

ILLINOIS FINANCE AUTHORITY REGULAR MEETING OF THE MEMBERS TUESDAY, OCTOBER 10, 2023 9:00 A.M.

AGENDA:

- I. Call to Order and Roll Call
- II. Approval of Agenda
- III. Public Comments
- IV. Chair’s Remarks
- V. Message from the Executive Director
- VI. Committee Reports
- VII. Presentation and Consideration of New Business Items (including Appendix A attached hereto)
- VIII. Presentation and Consideration of Financial Reports and Report on the Climate Bank Plan
- IX. Monthly Procurement Report
- X. Correction and Approval of Minutes
- XI. Other Business
- XII. Closed Session
- XIII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact the Illinois Finance Authority by calling (312) 651-1300, TTY (800) 526-0844.

NEW BUSINESS

CONDUIT FINANCING PROJECTS AND RESOLUTIONS

Tab	Project Name	Location(s)	Amount	New Jobs	Const. Jobs	Staff
Property Assessed Clean Energy Bonds - Revenue Bonds Final (One-Time Consideration)						
1	Silver Hill Funding, LLC	Statewide	\$250,000,000	-	-	BF
TOTAL CONDUIT FINANCING PROJECTS			\$250,000,000	-	-	
GRAND TOTAL			\$250,000,000	-	-	

ADDITIONAL RESOLUTIONS

Tab	Action	Staff
Conduit Financings		
2	Resolution Authorizing the Amendment of the Bond Trust Indentures relating to the \$75,580,000 Illinois Finance Authority Revenue Bonds, Series 2014A (Southern Illinois Healthcare Enterprises, Inc.) and the \$18,565,000 Illinois Finance Authority Revenue Refunding Bonds, Series 2021 (Southern Illinois Healthcare Enterprises, Inc.) and Approving Related Matters	SP
3	Resolution of intent requesting additional allocation of calendar year 2023 private activity volume cap in the amount of \$611 million	CM