



Friday, October 4, 2013

PUBLIC NOTICE OF BOARD OF DIRECTORS MEETING

The Illinois Finance Authority (the “IFA”) will hold its regularly scheduled Board of Directors Meeting in the Conference Center, One Prudential Plaza, 130 East Randolph, Suite 750, Chicago, Illinois 60601 on **Tuesday, October 8, 2013 at 10:30 a.m.**

The Teleconference Number is (888)494-4032 and the Access Code is 7951790918. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the IFA and posted at www.il-fa.com. Please contact Brad R. Fletcher, Assistant Secretary of the Board, at (312)651-1329 for more information.

**ILLINOIS FINANCE AUTHORITY
BOARD OF DIRECTORS MEETING
Tuesday, October 8, 2013
10:30 AM**

AGENDA:

- I. Call to Order & Roll Call
- II. Chairman’s Remarks
- III. Adoption of the Minutes
- IV. Acceptance of the Financial Statements
- V. Approval of Project Reports and Resolutions (see attached)
- VI. Other Business
- VII. Public Comment
- VIII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money, either by writing to Mari Money, Illinois Finance Authority, 180 North Stetson Avenue, Suite 2555, Chicago, Illinois 60601 or by calling (312)651-1319, TTY (800) 526-0844.

PROJECT REPORTS AND RESOLUTIONS

BUSINESS AND INDUSTRY PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Industrial Revenue Bonds <i>Preliminary</i>						
1	Sterling Lumber Company and SLC - Phoenix, LLC	Harvey (Cook County)	\$10,000,000	50	30	RF/BF
TOTAL BUSINESS AND INDUSTRY PROJECTS			\$10,000,000	50	30	

PUBLIC INFRASTRUCTURE PROJECTS

State of Illinois Clean Water Initiative Revolving Fund Revenue Bonds <i>Final (One-Time Consideration)</i>						
Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
2	State of Illinois Clean Water Initiative Revolving Fund Revenue Bonds, Series 2013	Statewide	\$175,000,000			RF/BF
TOTAL PUBLIC INFRASTRUCTURE PROJECTS			\$175,000,000			

EDUCATIONAL, CULTURAL AND NON-HEALTHCARE 501(c)(3) PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
501(c)(3) Revenue Bonds <i>Final</i>						
3	Columbia College Chicago	Chicago (Cook County)	\$9,000,000	N/A	N/A	RF/BF
501(c)(3) Revenue Bonds <i>Final (One-Time Consideration)</i>						
4	Benedictine University and Founders Woods, Ltd.	Lisle (DuPage County)	\$70,000,000	3	61	RF/BF
TOTAL EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3) PROJECTS			\$79,000,000	3	61	

PROJECT REPORTS AND RESOLUTIONS

HEALTHCARE PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
501(c)(3) Revenue Bonds						
<i>Final</i>						
5	Washington and Jane Smith Community – Orland Park, d/b/a Smith Crossing	Orland Park (Will County)	\$45,000,000	46	83	PL/NO
501(c)(3) Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
6	Westminster Village, Inc.	Bloomington (McLean County)	\$7,000,000	0	15	PL/NO
TOTAL HEALTHCARE PROJECTS			\$52,000,000	46	98	
GRAND TOTAL			\$316,000,000	99	189	

RESOLUTIONS

Tab	Action	Staff
Resolutions		
7	Resolution Providing for the Issuance of Not-To-Exceed \$15,000,000 Principal Amount Illinois Finance Authority Revenue Refunding Bond, Series 2013 (Elim Christian Services Project); Authorizing the Execution and Delivery of a Bond and Loan Agreement, a Tax Exemption Certificate and Agreement and Related Documents; and Approving Related Matters	RF/BF
8	Resolution Authorizing the Issuance of Not-To-Exceed \$140,000,000 in Aggregate Principal Amount of Illinois Finance Authority Taxable Revenue Bonds, Series 2013 (Elmhurst Memorial Healthcare), the Proceeds of Which are to be Loaned to Elmhurst Memorial Healthcare	PL/NO
9	Resolution Authorizing Actions to Assist with Proposed Master Trust Indenture Obligation Substitution for Proctor Hospital	PL/NO
10	Resolution Approving the Terms of Various Contracts	DA
11	Resolution Approving the Terms of Trustee/Custodian Services	DA