



**Illinois Finance Authority
Executive Session
180 N. Stetson, Suite 2555
Chicago, IL**

November 8, 2005

Agenda

8:30 am	Opening Remarks - Introduce new board member	Chairman Gustman
8:45 am	Interim Executive Director's Report	Jill Rendleman
9:00 am	Financial Performance Audit & Compliance	Jose Garcia
	Sales Activity	Michael Pisarcik
	Human Resources	Stuart Boldry
	Marketing/Public Relations	Diane Hamburger
	Human Resources	Stuart Boldry
9:45 am	Funding Managers Presentations	
11:00 am	Resolutions / Amendments	Steven Trout
11:15 am	Adjournment	
11:30 am	Board Meeting Plaza Club, One Prudential Plaza, 40 th Floor	
12:30 pm	Lunch - IFA Board Room	

**ILLINOIS FINANCE AUTHORITY
BOARD MEETING
November 8, 2005
Chicago, Illinois**

**EXECUTIVE SESSION
8:30 a.m.
Illinois Finance Authority
180 N. Stetson, Suite 2555**

- Opening Remarks
- Executive Director's Report
- Financials
- Staff Reports
- Project Reports
- Adjournment

**BOARD MEETING
11:30 a.m.
One Prudential Plaza
130 E. Randolph, Plaza Club,
40th Floor**

- Call to Order
- Chairman's Report and Welcome New Board Member
- Roll Call
- Approval of Minutes
- Acceptance of Financials
- Resolutions / Amendments
 - 2006-15: Healthcare Initiative
 - 2006-16: Renewable Energy Development Fund
- Executive Director's Report
- Project Approvals

AGRICULTURE

Tab	Project	Location	Amount	New Jobs	Const Jobs	FM
1	Participation Loan Alan and Kimberly Rutger	Cisne	\$ 322,000	0	0	ER
2	Ray and Loretta Aden	St. Joseph	150,000	0	0	ER
3	Agricultural Debt Restructuring Rust Farms, Inc.	Cissna Park	50,000	0	0	BB
4	Specialized Livestock Guarantee Tory & Wendy Zimmerman	Fairbury	500,000	0	0	BB
TOTAL AGRICULTURE PROJECTS			\$ 1,022,000			

COMMUNITIES AND CULTURE

Tab	Project	Location	Amount	New Jobs	Const Jobs	FM
5	501(c)(3) Bonds <i>Preliminary</i> The Roman Catholic Diocese of Joliet organized as a Trust (All Saints Catholic Academy)	Chicago	\$ 13,000,000	7	0	TA
6	The Latin School of Chicago	Chicago	35,000,000	11	300	TA
7	Plum Creek of Rolling Meadows, LP	Rolling Meadows	12,000,000	50	100	TA
8	Final Huskies Hockey Club Project	Romeoville	18,000,000	10	150	ST
9	Illinois Wesleyan University	Bloomington	18,300,000	0	6-12	RKF/JS
10	The Thresholds	Chicago	8,000,000	36	100	TA
TOTAL COMMUNITIES AND CULTURE PROJECTS			\$ 104,300,000			

BUSINESS AND INDUSTRY

Tab	Project	Location	Amount	New Jobs	Const Jobs	FM
11	Industrial Revenue Bonds <i>Preliminary</i> Central City Studios	Chicago	\$ 35,000,000	1,015	235	TA
12	Pollmann North America	Romeoville	6,000,000	16	95	ST
13	<i>Final</i> Barton Manufacturing	Decatur	3,000,000	25	15	JS
14	Participation Loans CoBatCo	Peoria	500,000	4	15	JS
15	DVA Development (The Spotted Cow, Inc.)	Peoria	475,000	10	19	JS
16	Spring Green Lodge	Edwardsville	1,500,000	30	n/a	RP
TOTAL BUSINESS AND INDUSTRY PROJECTS			\$ 46,475,000			

HEALTHCARE

Tab	Project	Location	Amount	New Jobs	Const Jobs	FM
17	501(c)(3) Bonds <i>Preliminary</i> Clare Oaks	Bartlett	\$ 120,000,000	TBD	450	PL/DS
18	Sinai Health System and Mount Sinai Hospital Medical Center of Chicago, Co-Borrowers	Chicago	7,300,000	0	0	PL/DS
19	501 (c)(3) Bonds <i>Final</i> Milestone, Inc.	Multiple	4,000,000	0	0	PL/DS
20	Silver Cross Hospital	Joliet	150,000,000	TBD	TBD	PL/DS
21	Smith Village	Beverly	80,000,000	TBD	TBD	PL/DS
22	Commercial Paper Revenue Notes Resolution <i>Final</i> Rehabilitation Institute of Chicago	Multiple	20,000,000	0	0	RKF/SCM
TOTAL HEALTHCARE PROJECTS			\$ 381,300,000			

GRAND TOTAL			\$ 553,097,000			
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Project Revisions/Amendatory Resolutions

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Amendatory Resolutions

- 23 05-11-23 - Kent Pearl Valley Cheese. Request to defer payment for Agri-Industry Guaranteed Loan.
- 24 05-11-24 - Durango Products/Francisco and Cecilia Barrera d/b/a Junior Produce. Request to Extend a Commitment until May 8, 2006 for a Participation Loan.
- 25 05-11-25 - Resolution: Extension of Final Maturity Date on IFA Commercial Paper Revenue Notes.
- 26 05-11-26 – Resolution: Kohl Children's Museum of Greater Chicago: Amendment to Bond Indenture to permit the use of moneys in the Capitalized Interest Account to make payments under the Museum's interest rate exchange agreement or to apply moneys remaining in the Account following the end of the capitalized interest period (July 1, 2006) to the payment of any remaining Project costs, if deemed necessary by the Museum.
- 27 05-11-27 – Resolution: Evanston Amendment. Resolution authorizing the execution and delivery of a First Supplemental Loan Agreement supplementing and amending the Loan Agreements by and between Evanston Northwestern Healthcare Corporation and the Illinois Health Facilities Authority to provide revisions to the liquidity covenant contained in each loan agreement and authorizing and approving certain other matters.

Other

Adjournment