



Wednesday, November 8, 2023

PUBLIC NOTICE OF REGULAR MEETING OF THE MEMBERS OF THE ILLINOIS FINANCE AUTHORITY

The Illinois Finance Authority (the “Authority”) will hold its regularly scheduled meeting of the Members of the Authority at three locations simultaneously on **Tuesday, November 14, 2023, at 9:00 a.m.:**

- Michael A. Bilandic Building, 160 North LaSalle St., Suite S-1000, Chicago, Illinois 60601
- Michael A. Bilandic Building, 160 North LaSalle St., Suite C-800, Chicago, Illinois 60601
- Leland Building, 527 East Capitol Ave., Hearing Room A, First Floor, Springfield, Illinois 62701

Members of the public are encouraged to attend the regularly scheduled meeting in person or via audio or video conference:

- The Audio Conference Number is (312) 535-8110 and the Meeting ID is 2632 800 1838 followed by pound (#).
- To join the Video Conference, use this link: <https://illinois.webex.com/illinois/j.php?MTID=m44b1175acbea3de354eed2a096cf5690>

Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Any guests participating via Audio Conference or Video Conference whom find that they cannot see or hear the proceedings clearly can call (773) 828-9587 or write info@il-fa.com for assistance. Please contact an Assistant Secretary of the Board at (773) 828-9587 for more information.

ILLINOIS FINANCE AUTHORITY REGULAR MEETING OF THE MEMBERS TUESDAY, NOVEMBER 14, 2023 9:00 A.M.

AGENDA:

- I. Call to Order and Roll Call
- II. Approval of Agenda
- III. Public Comments
- IV. Chair’s Remarks
- V. Message from the Executive Director
- VI. Committee Reports
- VII. Presentation and Consideration of New Business Items (including Appendix A attached hereto)
- VIII. Presentation and Consideration of Financial Reports and Report on the Climate Bank Plan
- IX. Monthly Procurement Report
- X. Correction and Approval of Minutes
- XI. Other Business
- XII. Closed Session
- XIII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact the Illinois Finance Authority by calling (773) 828-9587, TTY (800) 526-0844.

NEW BUSINESS

CONDUIT FINANCING PROJECTS AND RESOLUTIONS

Tab	Project Name	Location(s)	Amount	New Jobs	Const. Jobs	Staff
Private Activity Bonds - Revenue Bonds Final (One-Time Consideration)						
1	Lake Forest Academy	Lake Forest (Lake County)	\$11,000,000	3	20	BF/JMA
GRAND TOTAL			\$11,000,000	3	20	

ADDITIONAL RESOLUTIONS

Tab	Action	Staff
Conduit Financings		
2	Resolution providing for a Third Omnibus Amendment to Indentures of Trust between the Illinois Finance Authority and U.S. Bank Trust Company, National Association, Trustee, with respect to \$230,000,000 aggregate principal amount of Illinois Finance Authority Surface Freight Transfer Facilities Revenue Bonds (CenterPoint Joliet Terminal Railroad Project), Series 2016 and Series 2017, to adjust applicable interest rates and/or mandatory tender dates and make other miscellaneous modifications; authorizing the execution and delivery of the Third Omnibus Amendment to Indentures of Trust and related documents; and authorizing and approving related matters	BF
Executive		
3	Resolution appointing the Executive Director of the Illinois Finance Authority	Vice Chair