



Friday, November 4, 2022

**REVISED PUBLIC NOTICE OF REGULAR MEETING OF THE MEMBERS OF THE
ILLINOIS FINANCE AUTHORITY**

The Illinois Finance Authority (the “Authority”) will hold its regularly scheduled meeting of the Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Thursday, November 10, 2022 at 9:30 a.m.**

Due to ongoing health concerns related to the novel COVID-19 virus, members of the public are encouraged to attend the regularly scheduled meeting via audio or video conference pursuant to the determination and declarations by the Chair attached hereto. The Audio Conference Number is (312) 626-6799 and the Meeting ID 832 7030 5355 followed by pound (#). When prompted for a Participant ID, please press pound (#) and wait for the Password prompt. Upon being prompted for a Password, please enter 491853 followed by pound (#). To join the Video Conference, use this link <https://us06web.zoom.us/j/83270305355?pwd=dzd5dW01QldQVWxpN1E3Snp6R0hvUT09> and enter passcode 491853. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Guests participating via audio conference who find that they cannot hear the proceedings clearly can call (312) 651-1300 or write info@il-fa.com for assistance. Please contact an Assistant Secretary of the Board at (312) 651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY
REGULAR MEETING OF THE MEMBERS
Thursday, November 10, 2022
9:30 AM**

AGENDA:

- I. Call to Order & Roll Call
- II. Approval of Agenda
- III. Public Comments
- IV. Chair’s Remarks
- V. Message from the Executive Director
- VI. Committee Reports
- VII. Presentation and Consideration of New Business Items (see attached)
- VIII. Presentation and Consideration of Financial Reports
- IX. Monthly Procurement Report
- X. Correction and Approval of Minutes
- XI. Other Business
- XII. Closed Session
- XIII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312) 651-1319, TTY (800) 526-0844.

NEW BUSINESS

CONDUIT FINANCING PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Taxable Bonds - Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
1	COH HoldCo Inc. (City of Hope Project)	Zion (Lake County)	\$650,000,000	-	-	SP
Private Activity Bonds - Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
2	The University of Chicago Medical Center	Chicago and Harvey (Cook County)	\$375,000,000	-	-	SP
3	Shedd Aquarium Society	Chicago (Cook County)	\$100,000,000	TBD	1,166	RF
4	DePaul College Prep Foundation	Chicago (Cook County)	\$75,900,000	13	300	RF
5	Franciscan Communities, Inc.	Chicago, Lemont, and Wheeling (Cook County), Lindenhurst (Lake County), Homer Glen (Will County); West Lafayette, Indiana; and Parma, Ohio	\$73,000,000	-	-	SP
6	Legacy Charter School, Legacy Charter School Support Corporation, and Legacy Charter School Endowment Fund (Legacy Charter School Project)	Chicago (Cook County)	\$8,000,000	TBD	TBD	RF
7	Beginning Farmer - William Schnepfer	Hoosier Township (Clay County)	\$351,523	-	-	LK
Property Assessed Clean Energy Bonds - Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
8	JPMorgan Chase Bank, National Association	Statewide	\$250,000,000	-	-	BF
TOTAL CONDUIT FINANCING PROJECTS			\$1,532,251,523	13	1,466	
GRAND TOTAL			\$1,532,251,523	13	1,466	

NEW BUSINESS

RESOLUTIONS

Tab	Action	Staff
Conduit Financings		
9	Resolution providing for a Second Omnibus Amendment to the Series 2010 Indenture and Series 2012 Indenture between the Illinois Finance Authority and U.S. Bank Trust Company, National Association, as Trustee, with respect to \$225,000,000 aggregate principal amount of Illinois Finance Authority Surface Freight Transfer Facilities Revenue Bonds (CenterPoint Joliet Terminal Railroad Project), Series 2010 and Series 2012, to adjust applicable interest rates and mandatory tender dates and make other miscellaneous modifications; a First Omnibus Amendment to five loan agreements with respect to \$605,000,000 aggregate principal amount of Illinois Finance Authority Surface Freight Transfer Facilities Revenue Bonds (CenterPoint Joliet Terminal Railroad Project), Series 2010, Series 2012, Series 2016, Series 2017 and Series 2020 between the Authority and CenterPoint Joliet Terminal Railroad LLC; and authorizing the execution and delivery of the Omnibus Amendments and related documents; and authorizing and approving related matters	RF
10	Resolution authorizing and approving amendments to the respective Bond Trust Indentures relating to the Illinois Finance Authority Variable Rate Demand Revenue Bonds, Series 2011A (CDH-Delnor Health System) (the "Series 2011A Bonds"), Illinois Finance Authority Variable Rate Demand Revenue Bonds, Series 2011B (CDH-Delnor Health System) (the "Series 2011B Bonds" and, together with the Series 2011A Bonds, the "Series 2011 Bonds"), and Illinois Finance Authority Variable Rate Revenue Bonds, Series 2014B (Centegra Health System) (the "Series 2014B Bonds")	SP
11	Resolution authorizing the execution and delivery of a First Amendment to Bond and Loan Agreement, which supplements and amends that certain Bond and Loan Agreement dated as of June 1, 2018 providing for the issuance of the Illinois Finance Authority Revenue Refunding Bond, Series 2018 (Chicago Symphony Orchestra); and related documents; and approving related matters	RF/BF
12	Resolution authorizing the execution and delivery of an Amendment to Bond and Loan Agreement relating to the \$9,802,000 original principal amount Illinois Finance Authority Educational Facility Revenue Bond (De La Salle Institute Project), Series 2019, which Amendment has been requested by the Borrower and the Purchaser; and related matters	RF/BF
13	Resolution authorizing the execution and delivery of a (i) Second Amendment to Bond and Loan Agreement, which supplements and amends that certain Bond and Loan Agreement dated as of December 1, 2017 providing for the issuance of the Illinois Finance Authority Revenue Refunding Bond, Series 2017A (The Lincoln Park Zoological Society); (ii) Second Amendment to Bond and Loan Agreement, which supplements and amends that certain Bond and Loan Agreement dated as of December 1, 2017 providing for the issuance of the Illinois Finance Authority Revenue Refunding Bond, Series 2017B (The Lincoln Park Zoological Society); and related documents; and approving related matters	RF/BF
14	Resolution authorizing the execution and delivery of a First Supplemental Bond Trust Indenture to the Bond Trust Indenture relating to the Illinois Finance Authority Revenue Bonds, Series 2019 (National Louis University) (the "Series 2019 Bonds"), to provide for certain amendments relating to the interest rate calculations and certain other matters; authorizing the execution and delivery of any other documents necessary or appropriate to effect the matters set forth in such First Supplemental Bond Trust Indenture; and authorizing and approving related matters	RF/BF
15	Resolution authorizing the execution and delivery of a Third Amendment to Bond and Loan Agreement relating to the \$15,100,000 (maximum authorized principal amount) Illinois Finance Authority Cultural Facility Revenue Bond, Series 2016 (Chicago Shakespeare Theater Project), which Amendment has been requested by the Borrower and the Purchaser; and related matters	RF/BF
Executive		
16	Resolution authorizing and approving the plan of the Illinois Finance Authority as the Climate Bank of Illinois to obtain federal funds (the "Illinois Climate Bank Plan"); authorizing certain actions in connection with implementing the Illinois Climate Bank Plan; and authorizing and approving matters related thereto	CM

**DETERMINATION AND DECLARATIONS BY THE CHAIR OF
THE ILLINOIS FINANCE AUTHORITY**

I, Will Hobert, as the Chair of the Illinois Finance Authority (the “Authority”), hereby make the following determination and declarations:

THAT the Governor of the State of Illinois issued a Gubernatorial Disaster Proclamation on October 14, 2022 finding that, pursuant to the provisions of the Illinois Emergency Management Agency Act, a disaster exists within the State of Illinois related to public health concerns caused by Coronavirus Disease 2019 (“COVID-19”) and declaring all counties in the State of Illinois as a disaster area, which Proclamation remains in effect for 30 days; and

THAT in accordance with the provisions of Section 7(e) of the Open Meetings Act, as amended, I have determined that an in-person meeting of the Authority on November 10, 2022, the next regularly scheduled meeting of the Authority, is not practical or prudent because of the disaster declared by the Governor on October 14, 2022; and

THEREFORE the next regular meeting of the Authority scheduled for November 10, 2022 at 9:30 a.m. shall be conducted via audio and video conference, without the physical presence of a quorum of the Members of the Authority, in accordance with the provisions of Section 7(e) of the Open Meetings Act, as amended; and

THAT all members of the body participating in the meeting, wherever their physical location, shall be verified and can hear one another and can hear all discussion and testimony; and

THAT members of the public present at the regular meeting location of the body can hear all discussion and testimony and all votes of the Members of the Authority; any interested member of the public will be provided access to contemporaneously hear all discussion, testimony, and roll call votes by telephone via audio conference; and

THAT the Executive Director of the Authority shall be physically present at the regular meeting location; and

THAT any other meetings of the Authority or any meeting of its committees held between the date of this determination and November 13, 2022 shall also be held in accordance with the above practices.

Signed:

 /s/ Will Hobert
Will Hobert, Chair

 November 3, 2022
Date