

ILLINOIS FINANCE AUTHORITY

Tuesday, November 13, 2012

AGENDA

COMMITTEE OF THE WHOLE MEETING

9:30 a.m.

**IFA Chicago Office
Two Prudential Plaza
180 North Stetson Avenue, Suite 2555
Chicago, Illinois 60601**

- I. Call to Order & Roll Call
- II. Chairman's Remarks
- III. Message from the Executive Director
- IV. Consideration of the Minutes
- V. Presentation and Consideration of the Financial Statements
- VI. Committee Reports
- VII. Project Reports and Resolutions
- VIII. Other Business
- IX. Public Comment
- X. Adjournment

BOARD MEETING

10:30 a.m.

**Conference Center
One Prudential Plaza
130 East Randolph Street, Suite 750
Chicago, Illinois 60601**

- I. Call to Order & Roll Call
- II. Chairman's Remarks
- III. Adoption of the Minutes
- IV. Acceptance of the Financial Statements
- V. Approval of Project Reports and Resolutions
- VI. Other Business
- VII. Public Comment
- VIII. Adjournment

Board Meeting Agenda

November 13, 2012

Page 2

PROJECT REPORTS AND RESOLUTIONS

AGRICULTURE

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Beginning Farmer Bonds						
<i>Final (One-Time Consideration)</i>						
1	A.) Matthew D. Wilson	Smallwood Township and Denver Township (Jasper County and Richland County)	\$75,000	0	0	JS/LK
TOTAL AGRICULTURE PROJECTS			\$75,000	0	0	

BUSINESS AND INDUSTRY PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Midwestern Disaster Area Revenue Bonds						
<i>Final</i>						
2	Cargill, Incorporated	New Boston, Paris, and Tuscola (Mercer, Edgar, and Douglas Counties)	\$11,300,000	11	60	RF/BF
TOTAL BUSINESS AND INDUSTRY PROJECTS			\$11,300,000	11	60	

EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3) PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
501(c)(3) Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
3	The Chicago School of Professional Psychology	Chicago (Cook County)	\$10,000,000	N/A	N/A	RF/BF
4	The Big Ten Conference, Inc.	Rosemont (Cook County)	\$15,000,000	4	300	RF/BF
501(c)(3) Revenue Bonds						
<i>Preliminary</i>						
5	Nexus Diversified Community Services, Inc. and its affiliates	Manteno (Kankakee County)	\$11,000,000	45	164	RF/BF
TOTAL EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3) PROJECTS			\$36,000,000	49	464	

PROJECT REPORTS AND RESOLUTIONS

HEALTHCARE PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
501(c)(3) Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
6	Advocate Health Care Network	Multiple (Cook, DuPage, Lake, McLean, and Woodford Counties)	\$150,000,000	330	427	PL/NO
7	The University of Chicago Medical Center	Chicago (Cook County)	\$75,000,000	25	185	PL/NO
501(c)(3) Revenue Bonds						
<i>Preliminary</i>						
8	Franciscan Communities, Inc.	Multiple (Cook, Lake, and Will Counties)	\$160,000,000	N/A	N/A	PL/NO
TOTAL HEALTHCARE PROJECTS			\$385,000,000	355	612	
GRAND TOTAL			\$432,375,000	415	1,136	

RESOLUTIONS

Tab	Action	FM
Resolutions		
9	Resolution authorizing the execution and delivery of a Bond and Loan Agreement in connection with Illinois Finance Authority ("IFA") Industrial Development Revenue Refunding Bonds (Jonchris, LLC Project), Series 2012	RF/BF
10	Resolution Approving Certain Amendments to the Illinois Finance Authority Series 2010A and Series 2010B (Palos Community Hospital and St. George Corporation) Loan Agreements	PL/NO
11	Resolution to (i) Extend a Qualified Energy Conservation Bond Allocation Commitment to Southern Illinois University from December 31, 2012 to April 1, 2013, and (ii) increase the Not-to-Exceed Amount of this QECB Allocation Commitment from \$6.0 million to \$7.5 million to enable financing of additional planned energy conservation expenditures	RF/BF
12	Resolution Authorizing the Execution and Delivery of a First Supplemental Indenture of Trust and related documents, in connection with Illinois Development Finance Authority \$6,750,000 Variable Rate Demand Multi-Family Housing Revenue Bonds (Butterfield Creek Associates, L.P. Project), Series 1999 to enable the addition of a Federal Home Loan Bank of Atlanta Confirming Letter of Credit as additional security	RF
13	Resolution to Amend the Bond Indenture in connection with Illinois Finance Authority Variable Rate Demand Bonds Series 2005C (Plymouth Place Project)	PL/NO