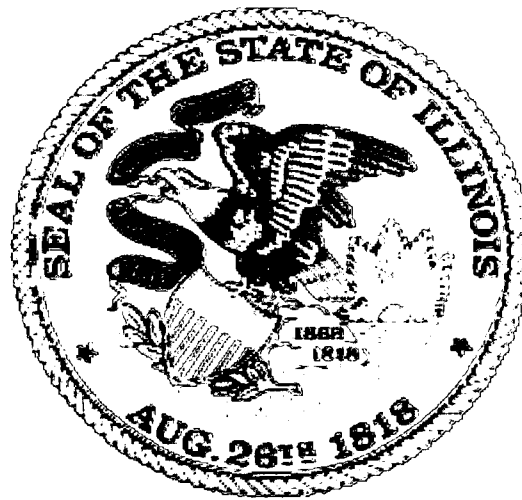


Illinois Finance Authority

Tuesday, December 7, 2004
1:30 p.m.

Board Meeting

The Meeting Place
123 N. Wacker Drive
13th Floor – Room 123
Chicago, Illinois



Ali D. Ata

ILLINOIS FINANCE AUTHORITY
BOARD MEETING

December 7, 2004
Chicago, Illinois

Executive Committee
Two Prudential Plaza
180 N. Stetson, Suite 2555
Chicago Illinois
8:30 a.m.

- Opening Remarks – Chairman Gustman
- Director's Report – Ali D. Ata
- Chief Administrative Officer's Report – Michael R. Pisarcik
 - Audit Response
 - Financial Statements
 - Venture Capital Strategy
- Legal – Anthony D'Amato
 - Appointment of Executive Director 2005
- Diane Hamburger
 - Marketing
- Nick Kyros
 - Northern Region Update
- Jill Rendleman
 - Central and Southern Region Update
- Project Presentations – Funding Managers

Board Meeting
The Meeting Place
123 N. Wacker Drive
13th Floor – Room 123
Chicago, IL
1:30 p.m.

- Call to Order – Chairman Gustman
- Roll Call
- Chairman's Report
- Director's Report
- Other Business
 - November 2004 Preliminary Financial Statements
 - Acceptance of November 2004 Minutes
 - Appointment of Executive Director 2005

Preliminary Project Considerations

<u>Tab</u>	<u>Project</u>	<u>Location</u>	<u>Amount</u>	<u>New Jobs</u>	<u>Construction Jobs</u>	<u>Funding Manager</u>
4	Kane County Senior Living	Geneva	\$14,000,000	16	100	S. Trout
5	Wise Investments, LLC and Wise-Hamlin Plastics, Inc.	St. Charles	\$6,200,000	125	TBD	S. Martin
6	Opportunity, Inc.	Highland Pk.	\$3,700,000	14	N/A	T. Albright
7	P & P Press, Inc.	Peoria	\$650,000	4	N/A	J. Senica
8	Deiters Family Land Co., LLC	East Peoria	\$300,000	1	30	J. Senica
9	Chateau Apartments, LP	Carol Stream	\$15,000,000	1	N/A	R. Frampton
10	MNM Real Estate Ventures	Aurora	\$7,300,000	16	N/A	R. Frampton
11	Villagebrook Apartments, LP	Carol Stream	\$13,000,000	1	N/A	R. Frampton
12	Matthew Schertz	El Paso	\$60,000	N/A	N/A	K. Koenigstein
	Adam Birchen	Pearl City	\$219,000	N/A	N/A	K. Koenigstein
	Andrew Birchen	Pearl City	\$219,000	N/A	N/A	K. Koenigstein
	David & Sharon Ortmann	Germantown	\$175,000	N/A	N/A	K. Koenigstein
	Dana Michelle Morris	Farmersville	\$250,000	N/A	N/A	K. Koenigstein
	Michael J. Mizeur	Taylorville	\$82,000	N/A	N/A	K. Koenigstein
	Brian A. Wood	Raymond	\$250,000	N/A	N/A	K. Koenigstein
	William & Margo Weber	Chadwick	\$250,000	N/A	N/A	K. Koenigstein
	Philip & Marilyn Dague	Oakland	\$186,000	N/A	N/A	K. Koenigstein
	Matthew Trowitch	Fairbury	\$116,000	N/A	N/A	K. Koenigstein

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Final Project Considerations

<u>Tab</u>	<u>Project</u>	<u>Location</u>	<u>Amount</u>	<u>New Jobs</u>	<u>Construction Jobs</u>	<u>Funding Manager</u>
13	Southern Illinois Healthcare Enterprises	Carbondale, Herrin and Murphysboro	\$73,000,000	N/A	200	P. Lenane
14	Swedish American Health System	Rockford	\$135,000,000	N/A	TBD	P. Lenane
15	Illinois College	Jacksonville	\$20,000,000	15	200	T. Albright J. Senica
16	Englewood Cooperative Apartments, Inc.	Chicago	\$6,500,000	N/A	15	T. Albright J. Senica
17	Excel Foundry & Machine, Inc.	Pekin	\$795,000	10	15	J. Senica
18	Campagna-Turano Bakery, Inc. Knead Dough Baking Company	Berwyn Bolingbrook	\$4,000,000 \$4,000,000	20 20	N/A N/A	R. Frampton R. Frampton
19	Valley View Preservation, LP	Rockford	\$7,500,000	N/A	N/A	R. Frampton

Final Project Considerations
(continued)

<u>Tab</u>	<u>Project</u>	<u>Location</u>	<u>Amount</u>	<u>New Jobs</u>	<u>Construction Jobs</u>	<u>Funding Manager</u>
20	Peoples Gas Light and Coke Co.	Chicago	\$50,000,000	N/A	N/A	R. Framptonm
21	Kent Pearl Valley Cheese Co.	Kent	\$325,000	7	0	K. Koenigstein
22	Philip & Katherine Richardson	Roberts	\$60,000	N/A	N/A	K. Koenigstein
	Michael & Gabriele Oltmann	Nokomis	\$45,000	N/A	N/A	K. Koenigstein
	Michael & Clarissa Hunt	Galesburg	\$194,600	N/A	N/A	K. Koenigstein
	David Gerdes	Bartelso	\$146,000	N/A	N/A	K. Koenigstein
	Darin Ratermann	Germantown	\$126,000	N/A	N/A	K. Koenigstein
	Paul George Steinhilber	Minonk	\$33,000	N/A	N/A	K. Koenigstein
	Mark & Jennifer Kinneer	Kirkwood	\$210,000	N/A	N/A	K. Koenigstein
	Jessica L. Wernsing	Springfield	\$250,000	N/A	N/A	K. Koenigstein
	Clint & Rebecca Dotterer	Fairbury	\$78,000	N/A	N/A	K. Koenigstein
23	Ralph & Deborah Diericks	Atkinson	\$500,000	N/A	N/A	K. Koenigstein
24	David & Katherine S. Tolley	Avon	\$165,000	N/A	N/A	K. Koenigstein

Other

25 Newspaper Articles

Adjournment