

**ILLINOIS FINANCE AUTHORITY
BOARD MEETING**

Tuesday, December 8, 2009

Chicago, Illinois

COMMITTEE OF THE WHOLE

8:30 a.m.

Two Prudential Plaza - IFA Chicago Office

180 N Stetson, Suite 2555

Chicago, Illinois

AGENDA

- I. Call to Order
- II. Roll Call
- III. Chairman's Remarks
- IV. Senior Staff Report (Tab A)
- V. Financial Report (Tab B)
- VI. Committee Reports
- VII. Project Reports
- VIII. Closed Session, if necessary
- IX. Consideration of and/or appointment of an Executive Director of the Illinois Finance Authority
- X. Other Business
- XI. Adjournment

BOARD MEETING

11:30 a.m.

One Prudential Plaza Conference Center

130 East Randolph, 7th Floor

Chicago, Illinois

- I. Call to Order
- II. Chairman's Remarks
- III. Roll Call
- IV. Consideration of and/or appointment of an Executive Director of the Illinois Finance Authority
- V. Acceptance of Financials
- VI. Approval of Minutes (Tab C & D)
- VII. Senior Staff Remarks
- VIII. Project Approvals
- IX. Resolutions / Amendments
- X. Other Business

AGRICULTURE

Tab	Project	Location	Amount	New Jobs	Const Jobs	FM
Beginning Farmer Bonds						
<i>Final</i>						
1	A) Jared W. Brewer	Cambridge (Henry County)	\$ 166,375	0	0	ER
	B) Mark J. & Beth A. Killam	Auburn (Sangamon County)	\$ 469,200	0	0	ER
	C) William C. & Jennie M. Nicholson	Girard (Sangamon County)	\$ 469,200	0	0	ER
	D) Nicholas L. Holland	Mason (Effingham County)	\$ 113,920	0	0	ER
Agri - Debt Guarantee						
<i>Final</i>						
2	Baby Bacon Inc.	Amboy (Lee County)	\$ 300,000	0	0	ER
TOTAL AGRICULTURE PROJECTS			\$ 1,518,695	0	0	

BUSINESS AND INDUSTRY

Tab	Project	Location	Amount	New Jobs	Const Jobs	FM
Water Furnishing Facilities Revenue Bonds						
<i>Preliminary</i>						
3	American Water Capital Corp. on behalf of Illinois-American Water Company	Multiple	\$ 25,000,000	4	120	RF
Participation Loan						
<i>Final</i>						
4	Midwest Investment Solutions, Inc. (Orbital Tool Technologies Corp. Project)	Belvidere (Boone County)	\$ 475,632.50	39	20	RF
TOTAL BUSINESS AND INDUSTRY PROJECTS			\$ 25,475,632.50	39	140	

COMMUNITY AND CULTURE

Tab	Project	Location	Amount	New Jobs	Const Jobs	FM
501(c)(3) Bonds						
<i>Final</i>						
5	The Joliet Montessori School	Crest Hill (Will County)	\$ 650,000	5	15	RF/KD
TOTAL COMMUNITY AND CULTURE PROJECTS			\$ 650,000	5	15	

HEALTHCARE

Tab	Project	Location	Amount	New Jobs	Const Jobs	FM
501(c)(3) Bonds						
<i>Preliminary</i>						
6	Community Memorial Hospital	Staunton (Macoupin County)	\$ 955,000	6	15	JS
7	Saint Anthony's Health Center	Alton (Madison County)	\$ 10,000,000	0	0	PL/BC
8	Swedish Covenant Hospital	Chicago (Cook County)	\$ 140,000,000	0	0	PL/SG
501(c)(3) Bonds						
<i>Final</i>						
9	Illinois Valley Community Hospital	Peru (LaSalle County)	\$ 24,000,000	3	200	PL/SG
10	Memorial Health System	Springfield (Sangamon County) Taylorville (Christian County) Lincoln (Logan County)	\$ 185,000,000	107	1031	PL/BC
11	Rest Haven Illiana Christian Convalescent Home, D/B/A Providence Life Services	Chicago (Cook County)	\$ 30,000,000	0	0	PL/BC
12	Villa Guadalupe Senior Service Corporation	Chicago (Cook County)	\$ 5,000,000	0	0	PL/BC
TOTAL HEALTHCARE PROJECTS			\$ 394,955,000	110	1231	
GRAND TOTAL			\$ 422,599,327.50	154	1386	

RESOLUTIONS

Tab	Project	FM
Amendatory Resolutions / Resolutions		
13	Resolution to approve a First Supplemental Security Agreement and to Authorize Execution of an Account Control Agreement, and to authorize the substitution of ceratin collateral securing the Loan (The Center for Research Libraries Project – IEFA Series 1985 Cultural Pool)	RF
14	Resolution to approve an Amended and Restated Trust Indenture and a First Amendment to the Loan Agreement, which provides for the creation of a new interest rate, and related matters (Embers Elementary School Project)	RF
15	Resolution for Participation Loan Payment Modifications by First Midwest Bancorp, Inc., and Robert Wisz LLC [Doreen's Gourmet Pizza, Inc] Project	
16	Resolution Establishing the Credit Criteria of the Illinois Finance Authority	RF
17	Resolution establishing the Illinois Finance Authority Healthcare Initiative for Small and Mid-size Rural and Urban Not-for-Profit Hospitals, Critical Access Hospitals and Community Providers of Behavioral Healthcare services in the State of Illinois	RF

Other
Adjournment