

ILLINOIS FINANCE AUTHORITY

Tuesday, December 11, 2012

AGENDA

COMMITTEE OF THE WHOLE MEETING

9:30 a.m.

IFA Chicago Office

Two Prudential Plaza

180 North Stetson Avenue, Suite 2555

Chicago, Illinois 60601

- I. Call to Order & Roll Call
- II. Chairman's Remarks
- III. Message from the Executive Director
- IV. Consideration of the Minutes
- V. Presentation and Consideration of the Financial Statements
- VI. Committee Reports
- VII. Project Reports and Resolutions
- VIII. Other Business
- IX. Public Comment
- X. Adjournment

BOARD MEETING

10:30 a.m.

Conference Center

One Prudential Plaza

130 East Randolph Street, Suite 750

Chicago, Illinois 60601

- I. Call to Order & Roll Call
- II. Chairman's Remarks
- III. Committee Reports
- IV. Adoption of the Minutes
- V. Acceptance of the Financial Statements
- VI. Approval of Project Reports and Resolutions
- VII. Other Business
- VIII. Public Comment
- IX. Adjournment

AGRICULTURE PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Beginning Farmer Bonds <i>Final (One-Time Consideration)</i>						
1	Jordan Ruppert	Swanick Township (Perry County)	\$456,055	-	-	JS/LK
TOTAL AGRICULTURE PROJECTS			\$456,055	-	-	

BUSINESS AND INDUSTRY PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Midwestern Disaster Area Revenue Bonds <i>Final (One-Time Consideration)</i>						
2	Practice Velocity Holdings, LLC	Machesney Park (Winnebago County)	\$6,000,000	75	16	RF/BF
TOTAL BUSINESS AND INDUSTRY PROJECTS			\$6,000,000	75	16	

EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3) PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
501(c)(3) Revenue Bonds <i>Preliminary</i>						
3	Melrose Cooperative Nursery Inc. D/B/A/ The Catherine Cook School	Chicago (Cook County)	\$17,500,000	4	50	RF/BF
TOTAL EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3) PROJECTS			\$17,500,000	4	50	

LOCAL GOVERNMENT AND GOVERNMENT PURPOSE PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Local Government Revenue Bonds <i>Preliminary</i>						
4	Cubic Transportation Systems Chicago, Inc.	Chicago (Cook County)	\$120,000,000	68	N/A	RF/BF
TOTAL LOCAL GOVERNMENT PROJECTS			\$120,000,000	68	-	

HEALTHCARE PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
501(c)(3) Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
5	Ingalls Health System	Harvey (Cook County)	\$90,000,000	N/A	35	PL/NO
TOTAL HEALTHCARE PROJECTS			\$90,000,000	-	35	
GRAND TOTAL			\$233,956,055	79	85	

RESOLUTIONS

Tab	Action	FM
Resolutions		
6	Resolution for the Benefit of Chicago Academy of Sciences Authorizing the Execution and Delivery of a Bond and Loan Agreement, a Tax Compliance Certificate, and Related Documents; and Approving Related Matters	RF/BF
7	Resolution Authorizing the Execution and Delivery of an Amended and Restated Bond and Loan Agreement in Connection with Illinois Finance Authority Charter School Revenue Bond (LEARN Charter School Project), Series 2011	RF/BF
8	Resolution of Intent requesting an Initial Allocation of Calendar Year 2013 Private Activity Bond Volume Cap in the amount of \$75,000,000	CM
9	Resolution appointing the Executive Director of the Illinois Finance Authority for one-year term of office	
10	Resolution to adopt the Report of the Compensation Committee of the Illinois Finance Authority	