



Friday, December 7, 2018

**PUBLIC NOTICE OF SPECIAL MEETING OF THE TAX-EXEMPT CONDUIT
TRANSACTIONS COMMITTEE MEMBERS OF THE ILLINOIS FINANCE
AUTHORITY**

The Illinois Finance Authority (the “Authority”) will hold a special meeting of the Tax-Exempt Conduit Transactions Committee Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Wednesday, December 12, 2018 at 8:30 a.m.**

The Teleconference Number is (888) 494-4032 and the Access Code is 1719085240. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Please contact an Assistant Secretary at (312) 651-1319 for more information.

**ILLINOIS FINANCE AUTHORITY
SPECIAL MEETING OF THE TAX-EXEMPT CONDUIT TRANSACTIONS
COMMITTEE MEMBERS
Wednesday, December 12, 2018
8:30 AM**

AGENDA:

- I. Call to Order & Roll Call
- II. Review and Adoption of the Tax-Exempt Conduit Transactions Committee Meeting Minutes from November 13, 2018
- III. Presentation and Consideration of New Business Items (see attached)
- IV. Other Business
- V. Public Comment
- VI. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800) 526-0844.

Tax-Exempt Conduit Transactions Committee Special Meeting

December 12, 2018

Page 2

NEW BUSINESS

TAX-EXEMPT CONDUIT TRANSACTION PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Private Activity Bonds - Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
1	Memorial Health System	Springfield (Sangamon County), Lincoln (Logan County), Jacksonville (Morgan County), Taylorville (Christian County)	\$150,000,000	N/A	N/A	PL
2	Testa Properties, LLC (Testa Produce Inc. Project)	Chicago (Cook County)	\$10,085,000	N/A	N/A	RF/BF
3	Easter Seals of Metropolitan Chicago, Inc.	Chicago (Cook County)	\$10,000,000	12	N/A	RF/BF
4	A) Beginning Farmer - Lee Waldbeser	Cropsey Township (McLean County)	\$309,000	-	-	LK
	B) Beginning Farmer - Devin L. Aherin	Bois D'Arc Township (Montgomery County)	\$200,990	-	-	LK
	C) Beginning Farmer - Elizabeth A. Niemann	Honey Point Township (Macoupin County)	\$180,000	-	-	LK
	D) Beginning Farmer - Justin & Kaylee J. Kilgus	Fayette Township (Livingston County)	\$165,000	-	-	LK
	E) Beginning Farmer - Trent & Kayla M. Kilgus	Fayette Township (Livingston County)	\$165,000	-	-	LK
	F) Beginning Farmer - Aaron & Tiffany Ochs	Wade Township (Jasper County)	\$75,000	-	-	LK
TOTAL TAX-EXEMPT CONDUIT TRANSACTION PROJECTS			\$171,179,990	12	N/A	

RESOLUTIONS

Tab	Action	Staff
Tax-Exempt Conduit Transactions		
5	Resolution of Intent Requesting the following: (I) Request for an Initial Allocation of 2019 Private Activity Volume Cap in the Amount of \$120,000,000 ("2019 Initial Allocation"); (II) Request for an Additional Allocation of 2018 Private Activity Volume Cap in the Amount of \$75,000,000 ("2018 Additional Allocation"), (III) Provided that the 2018 Additional Allocation is Awarded in an Amount Less than \$75,000,000, an Additional Allocation of 2019 Private Activity Volume Cap in an Amount Equivalent to the Difference Between \$75,000,000 and Such Amount Awarded of 2018 Additional Allocations ("2019 Additional Allocation"), and (IV) Provisional Notice for Future Requests for Additional Allocations to be Filed on June 1, 2019, July 15, 2019, June 1, 2020 and July 15, 2020 In Order to Provide Sufficient Allocation to Fund Eligible Portions of New Manufacturing Facilities with Qualifying Solid Waste Disposal Expenditures Undertaking Multi-State Site Selection Evaluations	RF