



Thursday, December 7, 2023

PUBLIC NOTICE OF REGULAR MEETING OF THE MEMBERS OF THE ILLINOIS FINANCE AUTHORITY

The Illinois Finance Authority (the “Authority”) will hold its regularly scheduled meeting of the Members of the Authority at two locations simultaneously on **Tuesday, December 12, 2023, at 9:00 a.m.:**

- Michael A. Bilandic Building, 160 North LaSalle St., Suite S-1000, Chicago, Illinois 60601
- Leland Building, 527 East Capitol Ave., Hearing Room A, First Floor, Springfield, Illinois 62701

Members of the public are encouraged to attend the regularly scheduled meeting in person or via audio or video conference:

- The Audio Conference Number is (312) 535-8110 and the Meeting ID is 2634 364 4022 followed by pound (#). Upon being prompted for a Password, please enter 56587572 followed by pound (#).
- To join the Video Conference, use this link: <https://illinois2.webex.com/illinois2/j.php?MTID=m6650ac1ee9fd6b9a3672fcc43f705f84> enter password jMkuP5rAP58.

Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Any guests participating via Audio Conference or Video Conference whom find that they cannot see or hear the proceedings clearly can call (312) 651-1300 or write info@il-fa.com for assistance. Please contact an Assistant Secretary of the Board at (312) 651-1300 for more information.

ILLINOIS FINANCE AUTHORITY REGULAR MEETING OF THE MEMBERS TUESDAY, DECEMBER 12, 2023 9:00 A.M.

AGENDA:

- I. Call to Order and Roll Call
- II. Approval of Agenda
- III. Public Comments
- IV. Chair’s Remarks
- V. Message from the Executive Director
- VI. Committee Reports
- VII. Presentation and Consideration of New Business Items (including Appendix A attached hereto)
- VIII. Presentation and Consideration of Financial Reports and Report on the Climate Bank Plan
- IX. Monthly Procurement Report
- X. Correction and Approval of Minutes
- XI. Other Business
- XII. Closed Session
- XIII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact the Illinois Finance Authority by calling (312) 651-1300, TTY (800) 526-0844.

NEW BUSINESS

CONDUIT FINANCING PROJECTS AND RESOLUTIONS

Tab	Project Name	Location(s)	Amount	New Jobs	Const. Jobs	Staff
Private Activity Bonds - Revenue Bonds <i>Final (One-Time Consideration)</i>						
1	Beginning Farmer - Kendall L. Knodle	Irving Township (Montgomery County)	\$498,000	-	-	LK
TOTAL CONDUIT FINANCING PROJECTS			\$498,000	-	-	
GRAND TOTAL			\$498,000	-	-	

ADDITIONAL RESOLUTIONS

Tab	Action	Staff
Conduit Financings		
2	Resolution authorizing the execution and delivery of a Second Supplemental Bond Trust Indenture relating to the Illinois Finance Authority Revenue Refunding Bonds (Bradley University Project) Series 2021B, to provide for certain amendments relating to the interest rate calculation and certain other matters; authorizing the execution and delivery of any other documents necessary or appropriate to effect the matters set forth in such Second Supplemental Bond Trust Indenture; and authorizing and approving related matters	BF/JMA
3	Resolution authorizing and approving the execution and delivery of a First Amendment to Bond and Loan Agreement relating to the Illinois Finance Authority Revenue Refunding Bond, Series 2014 (IIT Research Institute); approving the execution of an amended bond; and related matters	BF/JMA
4	Resolution authorizing the execution and delivery of an Amended and Restated Bond and Loan Agreement relating to the Illinois Finance Authority Revenue Refunding Bonds (St. Augustine College), Series 2008 (the "Bond") to provide for certain amendments relating to the interest rate calculation on the Bond, the payment provisions for the Bond and certain other matters; authorizing the execution and delivery of any other documents necessary or appropriate to effect the matters set forth in such Amended and Restated Bond and Loan Agreement; and authorizing and approving related matters	BF/JMA
5	Resolution of intent requesting an initial allocation of calendar year 2024 private activity bond volume cap in an aggregate amount not to exceed \$275 million	CM