



Friday, September 6, 2013

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## **PUBLIC NOTICE OF BOARD OF DIRECTORS MEETING**

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The Illinois Finance Authority (the “IFA”) will hold its regularly scheduled Board of Directors Meeting in the Conference Center, One Prudential Plaza, 130 East Randolph, Suite 750, Chicago, Illinois 60601 on **Tuesday, September 10, 2013 at 10:30 a.m.**

The Teleconference Number is (888)494-4032 and the Access Code is 7951790918. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the IFA and posted at [www.il-fa.com](http://www.il-fa.com). Please contact Brad R. Fletcher, Assistant Secretary of the Board, at (312)651-1329 for more information.

**ILLINOIS FINANCE AUTHORITY  
BOARD OF DIRECTORS MEETING  
Tuesday, September 10, 2013  
10:30 AM**

**AGENDA:**

- I. Call to Order & Roll Call
- II. Chairman’s Remarks
- III. Adoption of the Minutes
- IV. Acceptance of the Financial Statements
- V. Approval of Project Reports and Resolutions (see attached)
- VI. Other Business
- VII. Public Comment
- VIII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money, either by writing to Mari Money, Illinois Finance Authority, 180 North Stetson Avenue, Suite 2555, Chicago, Illinois 60601 or by calling (312)651-1319, TTY (800) 526-0844.

**PROJECT REPORTS AND RESOLUTIONS**

**AGRICULTURE PROJECTS**

| Tab  | Project Name    | Location                                    | Amount           | New Jobs | Const. Jobs | Staff |
|--|-----------------|---|------------------|----------|-------------|-------|
| <b>Beginning Farmer Bonds</b><br><i>Final (One-Time Consideration)</i> |                 |   |                  |          |             |       |
| 1  | Joshua R. Haile | Moore's Prairie Township (Jefferson County) | \$195,000        | -        | -           | LK    |
| <b>TOTAL AGRICULTURE PROJECTS</b>                                      |                 |   | <b>\$195,000</b> | <b>-</b> | <b>-</b>    |       |

**LOCAL GOVERNMENT PROJECTS**

| <b>Local Government Bonds</b><br><i>Final (One-Time Consideration)</i> |                                    |                         |                     |          |             |       |
|--|------------------------------------|-------------------------|---------------------|----------|-------------|-------|
| Tab  | Project Name                       | Location                | Amount              | New Jobs | Const. Jobs | FM    |
| 2  | Community College District No. 532 | Grayslake (Lake County) | \$28,310,000        | -        | 360         | RF/BF |
| <b>TOTAL LOCAL GOVERNMENT PROJECTS</b>                                 |                                    |                         | <b>\$28,310,000</b> | <b>-</b> | <b>360</b>  |       |

**EDUCATIONAL, CULTURAL AND NON-HEALTHCARE 501(c)(3) PROJECTS**

| Tab   | Project Name                     | Location                                   | Amount              | New Jobs   | Const. Jobs | FM    |
|---|----------------------------------|--|---------------------|------------|-------------|-------|
| <b>501(c)(3) Revenue Bonds</b><br><i>Final</i>                            |                                  |  |                     |            |             |       |
| 3   | Noble Network of Charter Schools | Chicago (Cook County)                      | \$23,000,000        | 236        | 25          | RF/BF |
| <b>501(c)(3) Revenue Bonds</b><br><i>Final (One-Time Consideration)</i>   |                                  |  |                     |            |             |       |
| 4   | YMCA of Rock River Valley        | Rockford and Loves Park (Winnebago County) | \$7,000,000         | 47         | N/A         | RF/BF |
| <b>TOTAL EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3) PROJECTS</b> |                                  |  | <b>\$30,000,000</b> | <b>283</b> | <b>25</b>   |       |

**HEALTHCARE PROJECTS**

| Tab  | Project Name            | Location   | Amount               | New Jobs   | Const. Jobs | Staff |
|--|-------------------------|--|----------------------|------------|-------------|-------|
| <b>501(c)(3) Revenue Bonds</b><br><i>Final</i> |                         |  |                      |            |             |       |
| 5  | Presence Health Network | Cook, Champaign, DuPage, Kankakee, Kane, Vermilion and Will Counties | \$375,000,000        | N/A        | N/A         | PL/NO |
| <b>TOTAL HEALTHCARE PROJECTS</b>               |                         |  | <b>\$375,000,000</b> | <b>N/A</b> | <b>N/A</b>  |       |
| <b>GRAND TOTAL</b>                             |                         |  | <b>\$433,505,000</b> | <b>283</b> | <b>385</b>  |       |

**PROJECT REPORTS AND RESOLUTIONS**

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**RESOLUTIONS**

| <b>Tab</b>         | <b>Action</b>   | <b>Staff</b> |
|--------------------|---|--------------|
| <b>Resolutions</b> |   |              |
| 6                  | Resolution Authorizing and Approving Certain Amendments Relating to Various Outstanding Series of Bonds Issued on Behalf of OSF Healthcare System and Authorizing and Approving Certain Related Matters | PL/NO        |
| 7                  | Resolution Authorizing Actions to Assist with Proposed Master Trust Indenture Obligation Substitution for The Methodist Medical Center of Illinois  | PL/NO        |
| 8                  | Resolution Approving the Terms of Various Contracts   | DA           |