



Thursday, March 7, 2024

PUBLIC NOTICE OF REGULAR MEETING OF THE MEMBERS OF THE ILLINOIS FINANCE AUTHORITY

The Illinois Finance Authority (the “Authority”) will hold its regularly scheduled meeting of the Members of the Authority at two locations simultaneously on **Tuesday, March 12, 2024, at 9:00 a.m.**:

- Michael A. Bilandic Building, 160 North LaSalle St., Suite S-1000, Chicago, Illinois 60601
- Leland Building, 527 East Capitol Ave., Hearing Room A, First Floor, Springfield, Illinois 62701

Members of the public are encouraged to attend the regularly scheduled meeting in person or via audio or video conference:

- The Audio Conference Number is (650) 479-3208 and the Meeting ID or Access Code is 2630 008 5645 followed by pound (#). Upon being prompted for a Password, please enter 86656739 followed by pound (#).
- To join the Video Conference, use this link: <https://illinoisfinanceauthority-512.my.webex.com/illinoisfinanceauthority-512.my/j.php?MTID=m556dfde40817b603f895c6508561fbcc> and enter password vmNJMReY863.

Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Any guests participating via Audio Conference or Video Conference whom find that they cannot see or hear the proceedings clearly can call (312) 651-1300 or write info@il-fa.com for assistance. Please contact an Assistant Secretary of the Board at (312) 651-1300 for more information.

ILLINOIS FINANCE AUTHORITY REGULAR MEETING OF THE MEMBERS TUESDAY, MARCH 12, 2024 9:00 A.M.

AGENDA:

- I. Call to Order and Roll Call
- II. Approval of Agenda
- III. Public Comments
- IV. Chair’s Remarks
- V. Message from the Executive Director
- VI. Committee Reports
- VII. Presentation and Consideration of New Business Items (including Appendix A attached hereto)
- VIII. Presentation and Consideration of Financial Reports and Report on the Climate Bank Plan
- IX. Monthly Procurement Report
- X. Correction and Approval of Minutes
- XI. Other Business
- XII. Closed Session
- XIII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact the Illinois Finance Authority by calling (312) 651-1300, TTY (800) 526-0844.

NEW BUSINESS

CONDUIT DEBT - BOND ISSUE RESOLUTIONS				
Tab	Applicant	Location(s)	Amount	Staff
Revenue Bonds				
<i>Final Bond Resolutions</i>				
1	The University of Chicago	Chicago (Cook County)	\$1,900,000,000	BF
2	Museum of Science and Industry	Chicago (Cook County)	30,000,000	BF
3	Bradley University	Peoria (Peoria County)	18,900,000	BF
TOTAL CONDUIT DEBT			\$1,948,900,000	

ADDITIONAL RESOLUTIONS		
Tab	Action	Staff
Conduit Debt		
4	Resolution authorizing the execution and delivery of a First Amendment to the Bond and Loan Agreement dated as of June 1, 2014, providing for a new purchase date and confirming the interest rate for the next succeeding interest period for the Illinois Finance Authority Revenue Refunding Bond, Series 2014 (Catholic Charities Housing Development Corporation)	BF
5	Resolution authorizing the execution and delivery of an Amended and Restated Bond and Loan Agreement relating to the Illinois Finance Authority Revenue Refunding Bond, Series 2013 (Concordia University) (the "Bond") to provide for certain amendments relating to the extension of the purchase date of the Bond, the interest rate calculation on the Bond and certain other matters; authorizing the execution and delivery of any other documents necessary or appropriate to effect the matters set forth in such Amended and Restated Bond and Loan Agreement; and authorizing and approving related matters	BF
Agency Debt		
6	Resolution authorizing Illinois Finance Authority participation loan or direct loan for purposes related to its designation as the Climate Bank of the State	CM