



Thursday, April 4, 2024

PUBLIC NOTICE OF REGULAR MEETING OF THE MEMBERS OF THE ILLINOIS FINANCE AUTHORITY

The Illinois Finance Authority (the “Authority”) will hold its regularly scheduled meeting of the Members of the Authority at two locations simultaneously on **Tuesday, April 9, 2024, at 9:00 a.m.**:

- Michael A. Bilandic Building, 160 North LaSalle St., Suite S-1000, Chicago, Illinois 60601
- Leland Building, 527 East Capitol Ave., Hearing Room A, First Floor, Springfield, Illinois 62701

Members of the public are encouraged to attend the regularly scheduled meeting in person or via audio or video conference:

- The Audio Conference Number is (650) 479-3208 and the Meeting ID or Access Code is 2634 520 1962 followed by pound (#). Upon being prompted for a Password, please enter 66557745 followed by pound (#).
- To join the Video Conference, use this link: <https://illinoisfinanceauthority-512.my.webex.com/illinoisfinanceauthority-512.my/j.php?MTID=m9e364a55c871fbc0844ab4414680123> and enter password IFAMeeting.

Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Any guests participating via Audio Conference or Video Conference whom find that they cannot see or hear the proceedings clearly can call (312) 651-1300 or write info@il-fa.com for assistance. Please contact an Assistant Secretary of the Board at (312) 651-1300 for more information.

ILLINOIS FINANCE AUTHORITY REGULAR MEETING OF THE MEMBERS TUESDAY, APRIL 9, 2024 9:00 A.M.

AGENDA:

- I. Call to Order and Roll Call
- II. Approval of Agenda
- III. Public Comments
- IV. Chair’s Remarks
- V. Message from the Executive Director
- VI. Committee Reports
- VII. Presentation and Consideration of New Business Items (including Appendix A attached hereto)
- VIII. Presentation and Consideration of Financial Reports and Report on the Climate Bank Plan
- IX. Monthly Procurement Report
- X. Correction and Approval of Minutes
- XI. Other Business
- XII. Closed Session
- XIII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact the Illinois Finance Authority by calling (312) 651-1300, TTY (800) 526-0844.

NEW BUSINESS

CONDUIT DEBT - BOND ISSUE RESOLUTIONS				
Tab	Applicant	Location(s)	Amount	Staff
Revenue Bonds				
<i>Final Bond Resolutions</i>				
1	The Chicago School – California, Inc.	Cook County	\$100,000,000	BF
2	Sarah Bush Lincoln Health Center	Coles County	45,000,000	SP
3	St. Ignatius College Prep.	Cook County	25,000,000	BF
4	A) First-Time Farmer - George L. Rever and Mackenize M. Rever	Shelby County	375,000	LK
	B) First-Time Farmer - Adam B. Gilbert	Peoria County	250,000	LK
Revenue Bonds				
<i>Preliminary Bond Resolutions</i>				
5	West End Tool & Die, Inc.	Will County	15,000,000	BF
TOTAL CONDUIT DEBT			\$185,625,000	

ADDITIONAL RESOLUTIONS		
Tab	Action	Staff
Conduit Debt		
6	Resolution authorizing an Amendment to a Bond Trust Indenture relating to the not to exceed \$14,295,000 Revenue Bonds (Clark-Lindsey), Series 2023A, the not to exceed \$27,705,000 Revenue Bonds (Clark-Lindsey), Series 2023B and the not to exceed \$3,000,000 Revenue Bonds (Clark-Lindsey), Series 2023C of the Illinois Finance Authority and approving related matters	SP
7	Resolution authorizing the execution and delivery of a First Amendment to Bond and Loan Agreement, which supplements and amends that certain Bond and Loan Agreement dated as of January 1, 2016 providing for the issuance of the Illinois Finance Authority Revenue Refunding Bond, Series 2016 (Loyola Academy Project), and related documents; and approving related matters	BF
Agency Debt		
8	Resolution delegating to the Executive Director of the Illinois Finance Authority the power to fund and administer financial assistance in an amount not to exceed \$1,600,000 related to a participation loan and the development of a project under the Illinois Finance Authority Act; and approving related matters	CM