

**ILLINOIS FINANCE AUTHORITY**

**Tuesday, August 14, 2012**

**AGENDA**

**COMMITTEE OF THE WHOLE MEETING**

**9:30 a.m.**

**IFA Chicago Office**

**Two Prudential Plaza**

**180 North Stetson Avenue, Suite 2555**

**Chicago, Illinois 60601**

- I. Call to Order & Roll Call
- II. Chairman's Remarks
- III. Message from the Executive Director
- IV. Consideration of the Minutes
- V. Presentation and Consideration of the Financial Statements
- VI. Committee Reports
- VII. Project Reports
- VIII. Other Business
- IX. Public Comment
- X. Adjournment

**BOARD MEETING**

**10:30 a.m.**

**Conference Center**

**One Prudential Plaza**

**130 East Randolph Street, Suite 750**

**Chicago, Illinois 60601**

- I. Call to Order & Roll Call
- II. Chairman's Remarks
- III. Adoption of the Minutes
- IV. Acceptance of the Financial Statements
- V. Project Approvals
- VI. Resolutions
- VII. Other Business
- VIII. Public Comment
- IX. Adjournment

**BUSINESS AND INDUSTRY**

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
<b>Industrial Revenue Bonds</b>						
<i>Final</i>						
1	Freedman Seating Company, Freedman Building LLC, FSLH, LLC, FSLH, LLC - Series 4545, FSLH, LLC - Series 4501, FSLH, LLC - Series 7346 AND FBSA LLC	Chicago (Cook County)	\$7,000,000	43	15	RF/BF
<b>Airport Facility Revenue Bonds</b>						
<i>Preliminary</i>						
2	Hawthorne Chicago, LLC	Wheeling (Cook County)	\$9,500,000	14	15	RF/BF
<b>TOTAL BUSINESS AND INDUSTRY PROJECTS</b>			<b>\$16,500,000</b>	<b>57</b>	<b>30</b>	

**EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3) PROJECTS**

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
<b>501(c)(3) Revenue Bonds</b>						
<i>Preliminary</i>						
3	Rosalind Franklin University of Medicine & Science	North Chicago (Lake County)	\$16,600,000	19	150	RF/BF
<b>TOTAL EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3) PROJECTS</b>			<b>\$16,600,000</b>	<b>19</b>	<b>150</b>	

**HEALTHCARE**

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
<b>501(c)(3) Revenue Bonds</b>						
<i>Preliminary</i>						
4	Lutheran Home and Services Obligated Group	Arlington Heights (Cook County)	\$120,000,000	9	130	PL/NO
<b>501(c)(3) Revenue Bonds</b>						
<i>Final</i>						
5	Hospital Sisters Services, Inc.	Springfield and Highland and other locations (8 counties statewide)	\$550,000,000	N/A	700	PL/NO
<b>501(c)(3) Revenue Bonds</b>						
<i>Final (One-Time Consideration)</i>						
6	SwedishAmerican Health System	Rockford (Winnebago County)	\$45,000,000	39	250	PL/NO
7	OSF Healthcare System	Peoria, Rockford, Bloomington, Galesburg, Monmouth (Peoria, Winnebago, McLean, Knox, Warren Counties)	\$200,000,000	6	41	PL/NO
<b>TOTAL HEALTHCARE PROJECTS</b>			<b>\$915,000,000</b>	<b>54</b>	<b>1,121</b>	
<b>GRAND TOTAL</b>			<b>\$948,100,000</b>	<b>130</b>	<b>1,301</b>	

**RESOLUTIONS**

Tab	Action	FM
<b>Resolutions</b>		
8	Resolution Authorizing the Execution and Delivery of an Amendment to the Bond and Loan Agreement in Connection with Illinois Finance Authority Industrial Development Revenue Refunding Bonds (Transparent Container Company, Inc. Project), Series 2011	RF/BF
9	Resolution Approving and Ratifying the Substitution of Credit Facility Provider for Certain Outstanding Bonds Issued on Behalf of Swedish Covenant Hospital; Approving and Ratifying the Replacement of Remarketing Agent for Certain Outstanding Bonds Issued on Behalf of Swedish Covenant Hospital; and Authorizing, Approving and Ratifying Certain Other Matters (IFA Series 2008A Variable Rate Revenue Refunding Bonds – Swedish Covenant Hospital Project)	PL/NO
10	Resolution Delegating to the Executive Director of the Illinois Finance Authority the Power to Develop and Administer a Pilot Program in Connection with the Small Contractor Initiative of the United States Department of Housing and Urban Development and the United States Small Business Administration	CM/SO