



Monday, March 6, 2017

**PUBLIC NOTICE OF REGULAR MEETING OF THE MEMBERS OF THE ILLINOIS
FINANCE AUTHORITY**

The Illinois Finance Authority (the “Authority”) will hold its regularly scheduled meeting of the Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Thursday, March 9, 2017 at 9:30 a.m.**

The Teleconference Number is (888)494-4032 and the Access Code is 7951790918. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Please contact an Assistant Secretary at (312) 651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY
REGULAR MEETING OF THE MEMBERS
Thursday, March 9, 2017
9:30 AM**

AGENDA:

- I. Call to Order & Roll Call
- II. Approval of Agenda
- III. Chairman’s Remarks
- IV. Message from the Executive Director
- V. Consideration of the Minutes
- VI. Presentation and Consideration of Financial Reports
- VII. Monthly Procurement Report
- VIII. Committee Reports
- IX. Presentation and Consideration of the Project Reports and Resolutions (see attached)
- X. Other Business
- XI. Public Comment
- XII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800) 526-0844.

PROJECT REPORTS AND RESOLUTIONS

AGRICULTURE PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Beginning Farmer Bonds						
<i>Final (One-Time Consideration)</i>						
1	A) Jacob A. Birch	Rogers Township (Ford County)	\$287,500	-	-	PE/LK
	B) Kevin Timothy Thole	South Filmore Township (Montgomery County)	\$70,000	-	-	PE/LK
TOTAL AGRICULTURE PROJECTS			\$357,500	-	-	

BUSINESS AND INDUSTRY PROJECTS

Tab	Project Name	Location	Amount	*New Jobs (see footnote)	*Const. Jobs (see footnote)	Staff
Freight Transfer Facilities Revenue Bonds						
<i>Final</i>						
2	CenterPoint Joliet Terminal Railroad, LLC	Joliet (Will County)	\$150,000,000	5,400	6,200	RF/BF
TOTAL BUSINESS AND INDUSTRY PROJECTS			\$150,000,000	5,400	6,200	

EDUCATIONAL, CULTURAL AND NON-HEALTHCARE 501(c)(3) PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
501(c)(3) Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
3	BHF Chicago Housing Group B LLC (Better Housing Foundation Icarus Portfolio Project)	Chicago (Cook County)	\$55,000,000	4	-	RF/BF
TOTAL EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3) PROJECTS			\$55,000,000	4	-	

PROJECT REPORTS AND RESOLUTIONS

HEALTHCARE PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
501(c)(3) Revenue Bonds						
<i>Final</i>						
4	Montgomery Place	Chicago (Cook County)	\$40,000,000	N/A	N/A	PL
5	Franciscan Communities, Inc.	Chicago, Lemont, Wheeling (Cook County), Lindenhurst (Lake County), and Homer Glen (Will County), Illinois; Crown Point and West Lafayette, Indiana; and Parma, Ohio	\$100,000,000	-	20	PL
501(c)(3) Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
6	Harrisburg Medical Center	Harrisburg (Saline County)	\$20,000,000	25	45	PL
TOTAL HEALTHCARE PROJECTS			\$160,000,000	25	65	
GRAND TOTAL			\$365,357,500	5,429	6,265	

PROJECT REPORTS AND RESOLUTIONS

RESOLUTIONS

Tab	Action	Staff
Resolutions		
7	Resolution Providing for the Issuance of Not to Exceed \$10,000,000 Principal Amount Illinois Finance Authority Midwestern Disaster Area Revenue Refunding Bond (P.O.B. Development, LLC Project) Series 2017; Authorizing the Execution and Delivery of a Bond and Loan Agreement, a Tax Exemption Certificate and Agreement and Related Documents; and Approving Related Matters	RF/BF
8	Resolution Approving a First Amendment to Loan Agreement in Connection with the Illinois Finance Authority Revenue Bond (Northern Illinois Conference of the United Methodist Church Project), Series 2017, issued in the Aggregate Principal Amount of \$3,400,000, for the Benefit of The Northern Illinois Annual Conference of the United Methodist Church; and Authorizing and Approving Related Matters	RF/BF
9	Resolution to Approve Going Forward with Procurements for Underwriters and other Professionals for the State Revolving Fund (Clean Water Initiative)	DB
10	Resolution Approving Amendments to Contracts Relating to Financial Advisory Services	DB
11	Resolution Authorizing the Executive Director to Enter into a Contract with TotalSource, Inc. and one or more of its Affiliates or other Providers for the Provision of Employee Benefits and Payroll Services	DB
*	<p><u>Notes Regarding New Jobs and Construction Jobs Over the Anticipated Development/Build-Out Cycle - CenterPoint Joliet Terminal Railroad, LLC:</u></p> <ol style="list-style-type: none"> 1. Over 10,400 total new jobs are anticipated over the development cycle of the Project, including: (a) 5,400 permanent industrial park and intermodal facility jobs, (b) 3,100 permanent trucking jobs, and (c) 1,900 indirect and induced jobs. 2. 6,200 union construction jobs (200 man hrs./job) are anticipated during the build-out of the overall Project. 3. Total Combined Permanent, Induced, and Construction Jobs estimated to be created over the development cycle of the Project: 16,600+. <p><u>Current Jobs:</u></p> <ol style="list-style-type: none"> 1. Presently, there are 5,205 new permanent jobs at CenterPoint Intermodal Center - Joliet including: (a) 2,005 permanent industrial park and intermodal facility jobs, (b) 2,000 permanent trucking jobs, and (c) 1,200 indirect and induced jobs. 2. There are currently 2,500 union construction jobs. 3. Total current jobs (FT): 8,705 (up from 220 jobs as presented in November 2010; 4,175 as presented in September 2012; and 6,825 as presented in October 2015). 	