



Thursday, April 7, 2022

**PUBLIC NOTICE OF REGULAR MEETING OF THE MEMBERS OF THE ILLINOIS
FINANCE AUTHORITY**

The Illinois Finance Authority (the “Authority”) will hold its regularly scheduled meeting of the Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Tuesday, April 12, 2022 at 9:30 a.m.**

Due to ongoing health concerns related to the novel COVID-19 virus, members of the public are encouraged to attend the regularly scheduled meeting via audio or video conference pursuant to the determination and declarations by the Chair attached hereto. The Audio Conference Number is (312) 626-6799 and the Meeting ID is 841 653 14981 followed by pound (#). When prompted for a Participant ID, please press pound (#) and wait for the Password prompt. Upon being prompted for a Password, please enter 845806 followed by pound (#). To join the Video Conference, use this link: <https://us06web.zoom.us/j/84165314981?pwd=UTBaUjlmRWdZeJVNcXJUbjNaR00vUT09> and enter passcode 845806. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Guests participating via audio conference who find that they cannot hear the proceedings clearly can call (312) 651-1300 or write info@il-fa.com for assistance. Please contact an Assistant Secretary of the Board at (312) 651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY
REGULAR MEETING OF THE MEMBERS
Tuesday, April 12, 2022
9:30 AM**

AGENDA:

- I. Call to Order & Roll Call
- II. Approval of Agenda
- III. Public Comments
- IV. Chair’s Remarks
- V. Message from the Executive Director
- VI. Committee Reports
- VII. Presentation and Consideration of New Business Items (see attached)
- VIII. Presentation and Consideration of Financial Reports
- IX. Monthly Procurement Report
- X. Correction and Approval of Minutes
- XI. Other Business
- XII. Closed Session
- XIII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312) 651-1319, TTY (800) 526-0844.

NEW BUSINESS

CONDUIT FINANCING PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Private Activity Bonds - Revenue Bonds <i>Final (One-Time Consideration)</i>						
1	Lake Forest College	Lake Forest (Lake County)	\$50,000,000	-	22	RF
2	Howard Brown Health Center	Chicago (Cook County)	\$47,000,000	69	360	RF
3	Westminster Village, Inc.	Bloomington (McLean County)	\$37,500,000	N/A	N/A	SP
TOTAL CONDUIT FINANCING PROJECTS			\$134,500,000	69	382	
GRAND TOTAL			\$134,500,000	69	382	

RESOLUTIONS

Tab	Action	Staff
Conduit Financings		
4	Resolution Providing for a First Amendment to that Certain Indenture of Trust dated June 1, 2020 between the Illinois Finance Authority and U.S. Bank National Association, as Trustee, with Respect to the Illinois Finance Authority \$150,000,000 Surface Freight Transfer Facilities Revenue Bonds, Series 2020 (CenterPoint Joliet Terminal Railroad LLC Project), to Adjust Applicable Interest Rates and Mandatory Tender Dates and Make Other Miscellaneous Modifications; and Authorizing the Execution and Delivery of the Amendment and Related Documents; and Authorizing and Approving Related Matters	RF
5	Resolution Authorizing and Approving Amendments to certain transaction documents relating to the Illinois Finance Authority Development Revenue Bond, Series 2013 (The Lodge of Northbrook, Inc. Project) and the Illinois Finance Authority Development Revenue Bond, Series 2017 (The Lodge of Northbrook, Inc. Project) and Certain Other Matters	SP
6	Resolution Authorizing the Consent to a Partial Release of Collateral in Connection with the Sale of a Portion of the Property Financed with Proceeds of an Agricultural Development Revenue Bond Issued by the Illinois Finance Authority on Behalf of Daniel N. Feucht	LK/RF
Direct and Alternative Financings		
7	Resolution Authorizing the Executive Director to Take Necessary Actions to Partner with the Illinois Department of Agriculture ("IDOA") and/or the Illinois Environmental Protection Agency ("IEPA") to (1) Apply for funds from the United States Department of Agriculture, Natural Resources Conservation Service ("USDA-NRCS") and (2) Respond to a Request for Information from the United States Department of Energy, Office of Energy Efficiency & Renewable Energy ("USDOE-OEERE"), for the Purpose of Using Such Funds in Furtherance of Climate Bank Purposes, and Other Matters Related Thereto	RF/BF/XG/SL
Audit, Budget, Finance, Legislation, Investment and Procurement		
8	Resolution Regarding the Illinois Finance Authority Compliance Examination for the Two Fiscal Years Ended June 30, 2021	XG
9	Resolution Regarding the Illinois Finance Authority Financial Audit for the Year Ended June 30, 2021	XG
Governance, Personnel, and Ethics		
10	Resolution Authorizing the Creation of a Not-For-Profit Entity to Administer a Property Assessed Clean Energy Program on Behalf of Counties and Municipalities in Illinois	BF
11	Resolution Authorizing the Dissolution of the Illinois Finance Authority Development Fund NFP	BF
12	Resolution Approving the Fee Schedule for Property Assessed Clean Energy (PACE) Bond Issues and Any Related Interim Financings of the Illinois Finance Authority; and Authorizing and Approving Matters Related Thereto	BF

**DETERMINATION AND DECLARATIONS BY THE CHAIR OF
THE ILLINOIS FINANCE AUTHORITY**

I, Will Hobert, as the Chair of the Illinois Finance Authority (the “Authority”), hereby make the following determination and declarations:

THAT the Governor of the State of Illinois issued a Gubernatorial Disaster Proclamation on April 1, 2022 finding that, pursuant to the provisions of the Illinois Emergency Management Agency Act, a disaster exists within the State of Illinois related to public health concerns caused by Coronavirus Disease 2019 (“COVID-19”) and declaring all counties in the State of Illinois as a disaster area, which Proclamation remains in effect for 30 days; and

THAT in accordance with the provisions of Section 7(e) of the Open Meetings Act, as amended, I have determined that an in-person meeting of the Authority on April 12, 2022, the next regularly scheduled meeting of the Authority, is not practical or prudent because of the disaster declared by the Governor on April 1, 2022; and

THEREFORE the next regular meeting of the Authority scheduled for April 12, 2022 at 9:30 a.m. shall be conducted via audio and video conference, without the physical presence of a quorum of the Members of the Authority, in accordance with the provisions of Section 7(e) of the Open Meetings Act, as amended; and

THAT all members of the body participating in the meeting, wherever their physical location, shall be verified and can hear one another and can hear all discussion and testimony; and

THAT members of the public present at the regular meeting location of the body can hear all discussion and testimony and all votes of the Members of the Authority; any interested member of the public will be provided access to contemporaneously hear all discussion, testimony, and roll call votes by telephone via audio conference; and

THAT the Executive Director of the Authority shall be physically present at the regular meeting location; and

THAT meetings of any committees of the Authority held between the date of this determination and May 1, 2022 shall also be held in accordance with the above practices.

Signed:

/s/ Will Hobert
Will Hobert, Chair

April 6, 2022
Date