



Friday, December 6, 2019

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**PUBLIC NOTICE OF REGULAR MEETING OF THE MEMBERS OF THE ILLINOIS  
FINANCE AUTHORITY**

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The Illinois Finance Authority (the “Authority”) will hold its regularly scheduled meeting of the Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Tuesday, December 10, 2019 at 9:30 a.m.**

The Teleconference Number is (888) 494-4032 and the Access Code is 7951790918. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at [www.il-fa.com](http://www.il-fa.com). Please contact an Assistant Secretary of the Board at (312) 651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY  
REGULAR MEETING OF THE MEMBERS  
Tuesday, December 10, 2019  
9:30 AM**

**AGENDA:**

- I. Call to Order & Roll Call
- II. Approval of Agenda
- III. Public Comment
- IV. Chairman’s Remarks
- V. Message from the Executive Director
- VI. Committee Reports
- VII. Presentation and Consideration of New Business Items (see attached)
- VIII. Presentation and Consideration of Financial Reports
- IX. Monthly Procurement Report
- X. Correction and Approval of Minutes
- XI. Consideration and Action Regarding Whether to Open Closed Session Minutes from September 11, 2018, June 11, 2019, and October 8, 2019
- XII. Other Business
- XIII. Closed Session
- XIV. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800) 526-0844.

**NEW BUSINESS**

**CONDUIT FINANCING PROJECTS**

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
<b>Private Activity Bonds - Revenue Bonds</b> <i>Preliminary</i>						
1	Roosevelt University	Chicago and Schaumburg (Cook County)	\$15,000,000	-	TBD	RF/BF
<b>Private Activity Bonds - Revenue Bonds</b> <i>Final (One-Time Consideration)</i>						
2	The University of Chicago Medical Center	Chicago (Cook County)	\$50,000,000	-	-	SP
3	Notre Dame College Prep	Niles (Cook County)	\$7,000,000	3	-	RF/BF
4	Beginning Farmer - Joshua Nicholas Elsberry	Stratton Township (Edgar County)	\$97,250	-	-	LK
<b>Local Government Program Bonds - Revenue Bonds</b> <i>Final (One-Time Consideration)</i>						
5	Community High School District Number 99, DuPage County	Downers Grove (DuPage County)	\$75,950,000	-	320	RF/BF
<b>TOTAL CONDUIT FINANCING PROJECTS</b>			<b>\$148,047,250</b>	<b>3</b>	<b>320</b>	
<b>GRAND TOTAL</b>			<b>\$148,047,250</b>	<b>3</b>	<b>320</b>	

**RESOLUTIONS**

Tab	Action	Staff
<b>Conduit Financings</b>		
6	Resolution Authorizing the Execution and Delivery of a First Amendment to Bond and Loan Agreement Relating to the Illinois Finance Authority Revenue Refunding Bond, Series 2016 (Elmhurst College) to Provide for Certain Amendments Relating to the Interest Rate Determination and Certain Other Matters; Authorizing the Execution and Delivery of Any Other Documents Necessary or Appropriate to Effect the Matters Set Forth in Such First Amendment; and Authorizing and Approving Related Matters	RF/BF
7	Resolution Relating to the Illinois Finance Authority Revenue Bonds, Series 2008A (Advocate Health Care Network), Issued in the Original Aggregate Principal Amount of \$153,430,000 and Comprised of Three Subseries Designated as Series 2008A-1, Series 2008A-2 and Series 2008A-3	SP
8	Resolution Authorizing Amendments to the Bond Trust Indentures Relating to the Illinois Finance Authority Variable Rate Revenue Bonds, Series 2012A and Series 2012B (Rosecrance, Inc.), the Proceeds of Which Were Loaned to Rosecrance, Inc.	SP
9	Resolution of Intent Requesting an Initial Allocation of Private Activity Volume Cap in the Amount of \$120,000,000	CM
<b>Direct and Alternative Financings</b>		
10	Resolution Authorizing the Illinois Finance Authority to Assist the Illinois Department of Commerce and Economic Opportunity in connection with the Advantage Illinois Program	CM
<b>Executive</b>		
11	Resolution Appointing the Executive Director of the Illinois Finance Authority	Chair

**NEW BUSINESS**

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**SUBJECT MATTER-ONLY**

<b>Tab</b>	<b>Action</b>	<b>Staff</b>
<b>Conduit Financings</b>		
12	Advanced Refunding with Taxable Debt	SP/JS
<b>Direct and Alternative Financings</b>		
13	Transformation Initiative: Authority's Role with respect to the Report of the Governor's Pension Consolidation Task Force; Legislation Passed Both Houses – Sent to Governor: Senate Bill ("SB") 1300 f/k/a SB 616	WA
<b>Governance, Personnel, and Ethics</b>		
14	Personal Services Contracts ("PSC") Extensions	JS