



Friday, November 8, 2019

**PUBLIC NOTICE OF REGULAR MEETING OF THE MEMBERS OF THE ILLINOIS
FINANCE AUTHORITY**

The Illinois Finance Authority (the “Authority”) will hold its regularly scheduled meeting of the Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Tuesday, November 12, 2019 at 9:30 a.m.**

The Teleconference Number is (888) 494-4032 and the Access Code is 7951790918. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Please contact an Assistant Secretary of the Board at (312) 651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY
REGULAR MEETING OF THE MEMBERS
Tuesday, November 12, 2019
9:30 AM**

AGENDA:

- I. Call to Order & Roll Call
- II. Approval of Agenda
- III. Public Comment
- IV. Chairman’s Remarks
- V. Message from the Executive Director
- VI. Committee Reports
- VII. Presentation and Consideration of New Business Items (see attached)
- VIII. Presentation and Consideration of Financial Reports
- IX. Monthly Procurement Report
- X. Correction and Approval of Minutes
- XI. Consideration and Action Regarding Whether to Open Closed Session Minutes from September 11, 2018, June 11, 2019, and October 8, 2019
- XII. Other Business
- XIII. Closed Session
- XIV. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800) 526-0844.

NEW BUSINESS

CONDUIT FINANCING PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Private Activity Bonds - Revenue Bonds <i>Final (One-Time Consideration)</i>						
1	Lutheran Life Communities Obligated Group	Illinois: Arlington Heights (Cook County), Bloomington (McLean County), Ottawa (LaSalle County); and Indiana: Crown Point (Lake County)	\$210,000,000	-	30	SP
2	Illinois Institute of Technology	Chicago (Cook County) and Wheaton (DuPage County)	\$140,000,000	-	-	RF/BF
Local Government Program Bonds - Revenue Bonds <i>Final (One-Time Consideration)</i>						
3	Township High School District Number 86, DuPage and Cook Counties	Burr Ridge, Clarendon Hills, Darien, Hinsdale, Oak Brook, Westmont, Willowbrook (DuPage and Cook Counties)	\$34,910,000	-	30	RF/BF
Property Assessed Clean Energy Bonds - Revenue Bonds <i>Final (One-Time Consideration)</i>						
4	Enhanced PACE Finance, LLC	Statewide	\$100,000,000	-	-	BF
TOTAL CONDUIT FINANCING PROJECTS			\$484,910,000	-	60	
GRAND TOTAL			\$484,910,000	-	60	

RESOLUTIONS

Tab	Action	Staff
Governance, Personnel, and Ethics		
5	Appointment of Assistant Secretary of the Illinois Finance Authority and Matters Related Thereto	CM

SUBJECT MATTER-ONLY

Tab	Action	Staff
Direct and Alternative Financings		
6	Non-SRF Water Infrastructure Financing Transformation Initiative Update	LB
7	Transformation Initiative: Authority's Role with respect to the Report of the Governor's Pension Consolidation Task Force; Proposed Legislation (Senate Bill 616, "SB 616")	WA