



Monday, December 7, 2015

PUBLIC NOTICE OF BOARD OF DIRECTORS MEETING

The Illinois Finance Authority (the “Authority”) will hold its regularly scheduled Board of Directors Meeting at the Michael A. Bilandic Building, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Thursday, December 10, 2015** at **10:00 a.m.**

The Teleconference Number is (888)494-4032 and the Access Code is 7951790918. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Please contact an Assistant Secretary of the Board at (312)651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY
BOARD OF DIRECTORS MEETING
Thursday, December 10, 2015
10:00 AM**

AGENDA:

- I. Call to Order & Roll Call
- II. Presentation and Consideration of Item No. 15 of the Project Reports and Resolutions
- III. Approval of Agenda
- IV. Chairman’s Remarks
- V. Message from the Executive Director
- VI. Consideration of the Minutes
- VII. Presentation and Consideration of Financial Reports
- VIII. Monthly Procurement Report
- IX. Committee Reports
- X. Closed Session Pursuant to, but not limited to, 5 ILCS 120/2(c)(1), 5 ILCS 120/2(c)(7) and 5 ILCS 120/2(c)(29) of the Illinois Open Meetings Act
- XI. Public Recital of the Nature of the Matter Considered and Other Information that will Inform the Public of the Business Conducted in Closed Session Pursuant to 5 ILCS 120/2(e)
- XII. Presentation and Consideration of Project Reports and Resolutions
- XIII. Other Business
- XIV. Public Comment
- XV. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money, either by writing to Mari Money, Illinois Finance Authority, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 or by calling (312)651-1319, TTY (800) 526-0844.

PROJECT REPORTS AND RESOLUTIONS

AGRICULTURE PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Beginning Farmer Bonds <i>Final (One-Time Consideration)</i>						
1	A) Jordan Baumgart	Gray Township (White County)	\$333,500	-	-	PE/LK
	B) Troy M. Diericks	Atkinson Township (Henry County)	\$483,925	-	-	PE/LK
	C) Jesse W. and Ashley L. Wilson	Indian Creek Township (White County)	\$192,500	-	-	PE/LK
	D) Cory and Emily Schirer	Greene Township (Woodford County)	\$140,000	-	-	PE/LK
Specialized Livestock Guarantee <i>Final (One-Time Consideration)</i>						
2	Edward L. King	Steward (Lee County)	\$1,000,000	-	10	PE/LK
TOTAL AGRICULTURE PROJECTS			\$2,149,925	-	10	

EDUCATIONAL, CULTURAL AND NON-HEALTHCARE 501(c)(3) PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
501(c)(3) Revenue Bonds <i>Final</i>						
3	Norwegian Lutheran Bethesda Home Association	Chicago (Cook County)	\$7,517,000	10	102	RF/BF
4	Adler University	Chicago (Cook County)	\$19,100,000	19	-	RF/BF
TOTAL EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3) PROJECTS			\$26,617,000	29	102	

HEALTHCARE PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
501(c)(3) Revenue Bonds <i>Final (One-Time Consideration)</i>						
5	Iowa Health System d/b/a UnityPoint Health	Peoria (Peoria County)	\$53,000,000	-	-	PL/TH
TOTAL HEALTHCARE PROJECTS			\$53,000,000	-	-	
GRAND TOTAL			\$81,766,925	29	112	

PROJECT REPORTS AND RESOLUTIONS

RESOLUTIONS

Tab	Action	Staff
Resolutions		
6	Resolution Authorizing the Execution and Delivery of a First Amendment to Bond and Loan Agreement Relating to the Educational Facility Revenue Bond (Adler School of Professional Psychology, Inc. Project) Series 2010 of the Illinois Finance Authority; and Related Matters	RF/BF
7	Request by State Bank (Freeport, Illinois) and Northwest Illinois Development Alliance to Illinois Finance Authority for approval of a 5-Year Extension of a Term Participation Loan to Freeport/Stephenson County Visitors Center, NFP to 12/28/2020	RF/BF
8	Resolution Authorizing the Execution and Delivery of a Second Amendment to Bond and Loan Agreement Relating to the Industrial Development Revenue Bond (Sterling Lumber Company Project) Series 2014 of the Illinois Finance Authority; and Related Matters	RF/BF
9	Resolution Authorizing Actions to Assist with Affiliation of Northwestern Memorial HealthCare and KishHealth System	PL/TH
10	Resolution Authorizing the Issuance of Not to Exceed \$115,000,000 in Aggregate Principal Amount of Illinois Finance Authority Taxable Revenue Bonds (Moral Obligation of the State of Illinois), Series 2015, the Proceeds of Which are to be Used for Public Purpose Projects Under the Illinois Finance Authority Act; the Execution of an Indenture of Trust Between the Authority and Zions First National Bank, as Trustee as Well as Assignment Agreements, an Interagency Agreement and Other Related Documents; and Authorizing and Approving All Other Actions Necessary or Appropriate Related Thereto	CM
11	Resolution to Approve Emergency Procurements for Bond Counsel (Katten Muchin Rosenman LLP) and Authority's Counsel (Mayer Brown LLP) on the Moral Obligation Bond Issue, and Potentially, a Servicer to be determined; and Approval of an Emergency Procurement for an Insurance Broker	CM/EW
12	Resolution to Join the Infrastructure Council of the Illinois Chamber of Commerce	CM
13	Resolution for Election of a Vice-Chair of the Illinois Finance Authority	CM
14	Resolution Appointing the Executive Director of the Illinois Finance Authority for One-Year Term of Office	
15	Resolution Authorizing the Adoption of Policies and Procedures Related to Meeting Attendance by Non-Physical Means in Compliance with the Illinois Open Meetings Act and Excused Absences	EW
16	Resolution to Authorize the Use of Unrestricted General Funds of the Illinois Finance Authority in connection with Outstanding Unpaid Receivables of Vendors to the State of Illinois by Either Direct-Purchase by the Illinois Finance Authority or by an Alternative Financing Method as Allowed by Law	CM
17	Resolution Authorizing Delegation of Authority to Authorized Officers to Take Actions to Complete the Fiscal Year 2014/2015 Compliance Audit and the Fiscal Year 2015 Financial Audit	CM