



Friday, December 5, 2014

PUBLIC NOTICE OF BOARD OF DIRECTORS MEETING

The Illinois Finance Authority (the “IFA”) will hold its regularly scheduled Board of Directors Meeting at the Michael A. Bilandic Building, 160 North LaSalle Street, Hearing Room N – 808, Chicago, Illinois 60601 on **Tuesday, December 9, 2014 at 10:30 a.m.**

The Teleconference Number is (888)494-4032 and the Access Code is 7951790918. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the IFA and posted at www.il-fa.com. Please contact Brad R. Fletcher, Assistant Secretary of the Board, at (312)651-1329 for more information.

**ILLINOIS FINANCE AUTHORITY
BOARD OF DIRECTORS MEETING
Tuesday, December 9, 2014
10:30 AM**

AGENDA:

- I. Call to Order & Roll Call
- II. Chairman’s Remarks
- III. Adoption of the Minutes
- IV. Acceptance of the Financial Statements
- V. Approval of Project Reports and Resolutions (see attached)
- VI. Other Business
- VII. Public Comment
- VIII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money, either by writing to Mari Money, Illinois Finance Authority, P.O. Box 641187, Chicago, Illinois 60664 or by calling (312)651-1319, TTY (800) 526-0844.

PROJECT REPORTS AND RESOLUTIONS

AGRICULTURE PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Beginning Farmer Bonds <i>Final (One-Time Consideration)</i>						
1	A) David T. Mulch	Raymond Township (Montgomery County)	\$509,600	-	-	PE/LK
	B) Mitchell A. Rosenthal	Raymond Township (Montgomery County)	\$391,840	-	-	PE/LK
TOTAL AGRICULTURE PROJECTS			\$901,440	-	-	

LOCAL GOVERNMENT AND GOVERNMENT PURPOSE PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Local Government Revenue Bonds <i>Final (One-Time Consideration)</i>						
2	Pace, the Suburban Bus Division of the Regional Transportation Authority	Markham (Cook County)	\$12,000,000	N/A	14	RF/BF
TOTAL LOCAL GOVERNMENT AND GOVERNMENT PURPOSE PROJECTS			\$12,000,000	N/A	14	

EDUCATIONAL, CULTURAL AND NON-HEALTHCARE 501(c)(3) PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Student Loan Revenue Bonds <i>Final</i>						
3	Midwestern University Foundation	Downers Grove (DuPage County)	\$20,000,000	N/A	N/A	RF/BF
501(c)(3) Revenue Bonds <i>Final (One-Time Consideration)</i>						
4	O.L.L. Education Services	Aurora (Kane County), Hillside (Cook County), and Waukegan (Lake County)	\$7,000,000	N/A	N/A	RF/BF
5	Navy Pier, Inc.	Chicago (Cook County)	\$46,500,000	42	340	RF/BF
TOTAL EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3) PROJECTS			\$73,500,000	42	340	

PROJECT REPORTS AND RESOLUTIONS

HEALTHCARE PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
501(c)(3) Revenue Bonds <i>Final</i>						
6	Illinois Valley Community Hospital	Peru (LaSalle County)	\$23,000,000	N/A	N/A	PL
501(c)(3) Revenue Bonds <i>Final (One-Time Consideration)</i>						
7	Rush University Medical Center Obligated Group	Chicago, Oak Park (Cook County) and Aurora (Kane County)	\$665,000,000	N/A	N/A	PL
501(c)(3) Revenue Bonds <i>Preliminary</i>						
8	KishHealth System	Sycamore and DeKalb (DeKalb County)	\$14,000,000	N/A	N/A	PL
TOTAL HEALTHCARE PROJECTS			\$702,000,000	-	-	
GRAND TOTAL			\$788,401,440	42	354	

RESOLUTIONS

Tab	Action	Staff
Resolutions		
9	Resolution Authorizing the Issuance of not to exceed \$2,000,000 in Aggregate Principal Amount of the Illinois Finance Authority's Revenue Refunding Bond (Hispanic Housing Development Corporation Project), Series 2014, the Proceeds of which are to be Loaned to Hispanic Housing Development Corporation	RF/BF
10	Resolution Authorizing the Executive Director to Waive any Event of Default with Respect to \$4,090,000 Original Aggregate Principal Amount of General Obligation Waterworks and Sewerage Revenue Bonds Issued by the Village of Thomson, Carroll County, Illinois, in 2000 and Owned by the Authority and Related Matters	
11	Resolution Appointing the Executive Director of the Illinois Finance Authority for One-Year Term of Office	WB