



Friday, February 7, 2020

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**PUBLIC NOTICE OF SPECIAL MEETING OF THE CONDUIT FINANCING  
COMMITTEE MEMBERS OF THE ILLINOIS FINANCE AUTHORITY**

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The Illinois Finance Authority (the “Authority”) will hold a special meeting of the Conduit Financing Committee Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Tuesday, February 11, 2020 at 8:50 a.m.**

The Teleconference Number is (888) 494-4032 and the Access Code is 1719085240. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at [www.il-fa.com](http://www.il-fa.com). Please contact an Assistant Secretary at (312) 651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY  
SPECIAL MEETING OF THE CONDUIT FINANCING COMMITTEE MEMBERS  
Tuesday, February 11, 2020  
8:50 AM**

**AGENDA:**

- I. Call to Order & Roll Call
- II. Correction and Approval of Minutes
- III. Presentation and Consideration of New Business Items (see attached)
- IV. Other Business
- V. Public Comment
- VI. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312) 651-1319, TTY (800) 526-0844.

**Conduit Committee Meeting**

February 11, 2020

Page 2

**NEW BUSINESS**

**CONDUIT FINANCING PROJECTS**

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
<b>Private Activity Bonds - Revenue Bonds</b> <i>Final (One-Time Consideration)</i>						
1	NorthShore University Health System Obligated Group	Chicago, Evanston, Glenview, and Skokie (Cook County); Highland Park (Lake County)	\$570,000,000	150	90	SP
2	The University of Chicago	Chicago (Cook County)	\$400,000,000	N/A	N/A	RF/BF
3	A) Beginning Farmer - Kyle Phillip Owens	Shaws Point Township (Macoupin County)	\$120,000	-	-	LK
	B) Beginning Farmer - Jason Haas	Clayton Township (Woodford County)	\$377,000	-	-	LK
	C) Beginning Farmer - Christopher and Karen Jones	Clayton Township (Woodford County)	\$377,000	-	-	LK
<b>Local Government Program Bonds - Revenue Bonds</b> <i>Final (One-Time Consideration)</i>						
4	Community Unit School District Number 428, DeKalb County	DeKalb (DeKalb County)	\$47,000,000	N/A	N/A	RF/BF
<b>TOTAL CONDUIT FINANCING PROJECTS</b>			<b>\$1,017,874,000</b>	<b>150</b>	<b>90</b>	
<b>GRAND TOTAL</b>			<b>\$1,017,874,000</b>	<b>150</b>	<b>90</b>	

**RESOLUTIONS**

Tab	Action	Staff
<b>Conduit Financings</b>		
5	Resolution Authorizing and Approving Amendments Related to the Illinois Finance Authority Revenue Bonds, Series 2012 (Centegra Health System), Illinois Finance Authority Revenue Bonds, Series 2014A (Centegra Health System), Illinois Finance Authority Variable Rate Revenue Bonds, Series 2014B (Centegra Health System), Illinois Finance Authority Revenue Bonds, Series 2015A (KishHealth System) and the Illinois Finance Authority Revenue Bond Series 2015B (KishHealth System); and Approving Related Matters	SP
6	Resolution Authorizing the Amendment of the Bond Purchase and Loan Agreement Relating to the Illinois Finance Authority Revenue Bonds, Series 2013A (The University of Chicago Medical Center); and Approving Related Matters	SP