



Monday, December 7, 2015

PUBLIC NOTICE OF DIRECT AND ALTERNATIVE FINANCING COMMITTEE MEETING

The Illinois Finance Authority (the “Authority”) will hold a specially scheduled Direct and Alternative Financing Committee Meeting at the Michael A. Bilandic Building, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Thursday, December 10, 2015** at **8:30 a.m.**

The Teleconference Number is (888)494-4032 and the Access Code is 1719085240. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Please contact an Assistant Secretary of the Board at (312)651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY
DIRECT AND ALTERNATIVE FINANCING COMMITTEE MEETING
Thursday, December 10, 2015
8:30 AM**

AGENDA

- I. Call to Order & Roll Call
- II. Presentation and Consideration of Agriculture Project:
 - Specialized Livestock Guarantee - Edward L. King – Final (One-Time Consideration)
- III. Presentation and Consideration of Request by State Bank (Freeport, Illinois) and Northwest Illinois Development Alliance to Illinois Finance Authority for approval of a 5-Year Extension of a Term Participation Loan to Freeport/Stephenson County Visitors Center, NFP to 12/28/2020
- IV. Closed Session Pursuant to, but not limited to, 5 ILCS 120/2(c)(7) of the Illinois Open Meetings Act
- V. Public Recital of the Nature of the Matter Considered and Other Information that will Inform the Public of the Business Conducted in Closed Session Pursuant to 5 ILCS 120/2(e)
- VI. Presentation and Consideration of Resolution Authorizing the Issuance of Not to Exceed \$115,000,000 in Aggregate Principal Amount of Illinois Finance Authority Taxable Revenue Bonds (Moral Obligation of the State of Illinois), Series 2015, the Proceeds of Which are to be Used for Public Purpose Projects Under the Illinois Finance Authority Act; the Execution of an Indenture of Trust Between the Authority and Zions First National Bank, as Trustee as Well as Assignment Agreements, an Interagency Agreement

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money, either by writing to Mari Money, Illinois Finance Authority, 160 N. LaSalle St., Suite S-1000, Chicago, Illinois 60601 or by calling (312)651-1319, TTY (800)526-0844.



- and Other Related Documents; and Authorizing and Approving All Other Actions Necessary or Appropriate Related Thereto
- VII. Presentation and Consideration of Resolution to Authorize the Use of Unrestricted General Funds of the Illinois Finance Authority in connection with Outstanding Unpaid Receivables of Vendors to the State of Illinois by Either Direct-Purchase by the Illinois Finance Authority or by an Alternative Financing Method as Allowed by Law
 - VIII. Other Business
 - IX. Public Comment
 - X. Adjournment

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